

CAPITAL STRUCTURE FOR RATEMAKING PURPOSES

This schedule will show the capital structure that the Applicant proposes to use for the calculation of the overall cost of capital for ratemaking purposes and will appear in the form:

	<u>ITEM</u>	<u>AMOUNT</u>	<u>COMPONENT RATIO</u>
A.	Common Equity		
	Stock		
	Surplus		
	Retained Earnings		
	(Capital Stock Expenses) (1)		
	Total		
B.	Preferred Stock Equity		
	Stock		
	(Capital Stock Expenses) (1)		
	Total		
C.	Long Term Debt		
	Mortgage Debt (2)		
	L-T Notes		
	PCRB Bonds		
	Industrial Revenue Bonds		
	Capital Lease		
	(Unamortized Premium & (1) Disco		

<u>ITEM</u>	AMOUNT	<u>COMPONENT RATIO</u>
(Unamortized Expenses) (1)		
Total		
D. Short Term Debt		
Notes Payable		
E. Deferred Taxes (3)		
F. Total Capital		

(1) May be deleted.

(2) Includes current maturities.

(3) Excluded if any appropriate deduction is made from the Petitioner's Recommendation as to Rate Base.