EM&V Working Group Meeting
December 4, 2018
9:00 AM-11:00 AM

Call-in Only

AGENDA

(1) General & Follow-Up Items
- Followup from November meeting – none
- 2019 Settlement discussion topics (added under 2019 SEP section below, see italicized notes)

(2) Research Area Updates
- Residential
  - HEA/HPwES
    - Bi-weekly call rescheduled for 12/7 at 1:00
    - NEI memo—comments provided. Concerns/questions?
    - Contractor/partner interview guide—comments due 12/6
    - Revised site visit confirmation letter—comments?
    - Evaluation plan: revised NP sample (more HPwES NP, fewer HEA NP)
    - Outstanding data requests: billing data/arrearage data (Eversource). Anything else?

- C&I
  - C&I Non-lighting
    - Call re-scheduled for today at 11:00
    - Scope of work finalized
    - Participant survey & sample frame – comments were due 11/30
    - Contractor survey – comments due 12/5

- Cross-Cutting
  - Cross-cutting NEI Study
    - Review of Excel database—questions, comments?
    - Methodology memo and Excel worksheets to be provided by Friday, 12/7
  - EE Market Assessment
    - Surveys/interviews/focus groups completed; compiling findings
    - Possible cost increases, TBD
    - Navigant will provide cleaned customer contact list?

(3) Topic Updates
- 2019 Strategic Evaluation Plan. Develop in early 2019, to include following (in order of timing):
  - (New) NSPM review—start ASAP, complete by summer 2019 (joint w/ BC Working Group)
  - (New) Energy Optimization study—start ASAP, complete by summer 2019 (joint w/ BC Working Group)
  - (Revised) EE Potential study—start ASAP, complete by March 2020. Revised timing, enhanced stakeholder outreach and input to scope in Jan-Feb 2019.
o Technical Reference Manual—platform development ala MA’s eTRM, w/ vetting of values by separate vendor (contemporaneous or shortly after platform development contract)

o *(Revised)* Large Business impact & process review (revised—will be scoped to incorporate updated customer & end use load shapes for kW LBR)

o Other EM&V priorities for 2019-2020?