

Rebuttal Testimony
CONFIDENTIAL Exhibit GCI-SLC-3
Comparison of Credit Facility Terms

<u>Component</u>		<u>FairPoint</u>	<u>Consolidated</u>	<u>Analysis</u>
1	Size	[REDACTED]	[REDACTED]	[REDACTED]
2	Maturity	[REDACTED]	[REDACTED]	[REDACTED]
3	Interest Rate	[REDACTED]	[REDACTED]	[REDACTED]
4	Credit Rating	[REDACTED]	[REDACTED]	[REDACTED]

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5	Security/collateral	[REDACTED] [REDACTED] [REDACTED] [REDACTED]	[REDACTED] [REDACTED] [REDACTED] [REDACTED] [REDACTED] [REDACTED] [REDACTED]	[REDACTED] [REDACTED] [REDACTED] [REDACTED]
6	Revolver	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]
7	Ratios	[REDACTED] [REDACTED] [REDACTED] [REDACTED]	[REDACTED] [REDACTED] [REDACTED] [REDACTED]	[REDACTED] [REDACTED]
8	Synergies exclusion (Term Loan)	[REDACTED]	[REDACTED] [REDACTED]	[REDACTED] [REDACTED] [REDACTED]

REDACTED Rebuttal Attachment SLC-1

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9	Indebtedness Restrictions	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]
10	Restricted Payments (Equity Related) Restrictions	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]

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12	Capital Expenditure Restrictions	[REDACTED]	[REDACTED]	[REDACTED]
13	Capital Leases	[REDACTED]	[REDACTED]	[REDACTED]
14	Asset Disposition Restrictions	[REDACTED]	[REDACTED]	[REDACTED]
15	Excess Cash repayment	[REDACTED]	[REDACTED]	[REDACTED]
16	Amortization	[REDACTED]	[REDACTED]	[REDACTED]

REDACTED Rebuttal Attachment SLC-1

Operating Revenues by State
All Companies
December 31, 2016
In Thousands

State	Total FRP
AL Alabama	
CA California	
CO Colorado	
CT Connecticut	
FL Florida	
GA Georgia	
IA Iowa	
ID Idaho	
IL Illinois	
IN Indiana	
KS Kansas	
MA Massachusetts	
ME Maine	
MN Minnesota	
MO Missouri	
NC North Carolina	
NE Nebraska	
NH New Hampshire	
NY New York	
OH Ohio	
OK Oklahoma	
OR Oregon	
RI Rhode Island	
PA Pennsylvania	
SD South Dakota	
TX Texas	
UT Utah	
VA Virginia	
VT Vermont	
WA Washington	
WI Wisconsin	
WV West Virginia	
YTD Totals	

Total Consolidated 2016 (proforma for EIS sale 12/5/16)

	Fairpoint %	Proforma 2016
VMT		
NH		
Maine		
NNE		