

List of Redacted Exhibits

- Exh. A Title Page and Page 8 of Auction Advisor's Request for Qualifications issued on or about February 27, 2017 (2 pages);
- Exh. B Auction Advisor's "Indicative Bid" Request dated April 12, 2017 (5 pages);
- Exh. C Auction Advisor's "Final Bid" Request dated June 13, 2017 (4 Pages);
- Exh. D Auction Advisor's amended "Final Bid" Request dated June 29, 2017 (5 Pages); and
- Exh. E Confidentiality Agreement dated November 22, 2016 executed by Attorney Boldt, Mr. Sansoucy and Attorney Bersak (8 pages)