



**CONFIDENTIAL
MATERIAL
IN COMM FILE**

June 21, 2019

BY OVERNIGHT MAIL AND E-MAIL

NEWPUC 24 JUN 19 AM 9:47

Debra A. Howland, Executive Director and Secretary
New Hampshire Public Utilities Commission
21 South Fruit Street, Suite 10
Concord, NH 03301

Re: Northern Utilities, Inc., Docket DG 19-090

Dear Director Howland:

Pursuant to the above-referenced docket, Northern Utilities, Inc. ("Northern") hereby provides the following updated pricing information:

On June 14, 2019, Northern priced \$40 million of 4.04 percent senior unsecured notes due 2049. Northern expects to fund the offerings on September 12, 2019.

In addition, enclosed please find one Redacted copy and, in a separate envelope, seven (7) Confidential copies of the Letter Agreement of Northern Utilities, Inc. with BofAS Securities, Inc., dated June 14, 2019, for BofAS to act as sole agent in connection with the proposed private offering. A Motion for Protective Order is also enclosed.

If you have any questions or need additional information, please do not hesitate to contact me.

Very truly yours,

A handwritten signature in black ink that reads "Gary Epler". The signature is fluid and cursive.

Gary Epler

Enclosure

cc: Donald M. Kreis, Consumer Advocate (e-mail only)
Lynn Fabrizio, Staff Attorney (e-mail only)

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