

June 16, 2021

Debra A. Howland  
Executive Director  
New Hampshire Public Utilities Commission  
21 South Fruit Street, Suite 10  
Concord, NH 03301-2429

**Re: Docket No. DE 21-060**  
**Petition of Public Service Company of New Hampshire d/b/a Eversource Energy**  
**For Approval of Financing Transaction – Compliance Filing**

Dear Director Howland:

On May 14, 2021, the Commission issued Order No. 26,483 approving the request of Public Service Company of New Hampshire d/b/a Eversource Energy (“Eversource”) to issue up to \$350 million aggregate principal amount of long-term debt securities (the “Long-Term Debt”) through December 31, 2021 and to mortgage its property in connection with the Long-Term Debt issuance.

On June 15, 2021, Eversource issued \$350 million of its 2.20% First Mortgage Bonds, Series V, due 2031 (the “Bonds”) at a yield of 2.233% percent. The Bonds were issued with a credit spread of 62 basis points above the comparable fixed rate benchmark. The terms and conditions under which the Bonds were issued were substantially as specified by Eversource in its application and no material modifications were made to the terms and conditions under which the issuance of the Bonds had been approved by the Commission in the Order.

Eversource reports that the proceeds from the sale of the Bonds were used for the purposes as specified in the application. The proceeds of the offering were used to: (i) refinance short-term debt, including short-term debt that was used to redeem all of the outstanding \$160,000,000 aggregate principal amount of 3.20% First Mortgage Bonds, Series R, due 2021 on June 1, 2021; and (ii) fund capital expenditures and working capital.

The Prospectus Supplement dated June 1, 2021 for this financing transaction is attached for the Commission’s information. Should you have any questions, please contact Emilie O’Neil, Eversource’s Assistant Treasurer, at (781) 441-8127.

Very truly yours,



Matthew J. Fossum  
Senior Regulatory Counsel

Enclosure  
CC: Service List