

United States Bankruptcy Court for the District of Delaware Burgess BioPower, LLC Claims Processing Center c/o Epiq Corporate Restructuring, LLC P.O. Box 4419 Beaverton, OR 97076-4419	To submit your form online please go to https://epiqworkflow.com/cases/BPW
Name of Debtor: Burgess BioPower, LLC Case Number: 24-10235	

<input type="checkbox"/> Check box if the address on the envelope sent to you by the court needs to be updated. Identify your replacement address in Part 1 (Section 3) below.	For Court Use Only <div style="text-align: right; font-size: 24pt; font-weight: bold;">RECEIVED</div> <div style="text-align: right; font-size: 20pt; font-weight: bold;">APR 04 2024</div> <div style="text-align: right; font-size: 18pt; font-weight: bold;">LEGAL SERVICES</div>
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Proof of Claim (Official Form 410)	Filed: USBC - District of Delaware Burgess BioPower, LLC, et al (CLM) 24-10235 (LSS)
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Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. With the exception of claims under 503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503. Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor? Name of the current creditor (the person or entity to be paid for this claim): <u>Public Service Company of New Hampshire</u> Other names the creditor used with the debtor: <u>Eversource</u>		
2. Has this claim been acquired from someone else? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____		
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)		4. Does this claim amend one already filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims register (if known) _____ Filed on _____ MM / DD / YYYY
Where should notices to the creditor be sent? <u>Honor S. Heath, Esq., Eversource Energy</u> <u>Legal Department</u> Name <u>107 Selden Street</u> Number Street <u>Berlin, CT 06037</u> City State ZIP Code Country (if International): _____ Contact phone: <u>860-665-4865</u> Contact email: <u>honor.heath@eversource.com</u>	Where should payments to the creditor be sent? (if different) <u>Meaghan Valentine, Supervisor,</u> <u>Eversource Credit and Collections</u> Name <u>P.O. Box 270</u> Number Street <u>Hartford, CT 06141</u> City State ZIP Code Country (if International): _____ Contact phone: <u>860-607-6068</u> Contact email: <u>meaghan.valentine@eversource.com</u>	5. Do you know if anyone else has filed a proof of claim for this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____	7. How much is the claim? \$ <u>115,304.48</u> Does this amount include interest or other charges? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).	8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. <u>Utility Service - see attachment</u>
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<p>9. Is all or part of the claim secured?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature of property:</p> <p><input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (official Form 410-A) with this <i>Proof of Claim</i>.</p> <p><input type="checkbox"/> Motor vehicle</p> <p><input type="checkbox"/> Other. Describe: _____</p> <p>Basis for perfection: _____</p> <p>Attach redacted copies of documents, if any, that show evidence of perfection of security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</p> <p>Value of property: \$ _____</p> <p>Amount of the claim that is secured: \$ _____</p> <p>Amount of the claim that is unsecured: \$ _____ <small>(The sum of the secured and unsecured amounts should match the amount in line 7.)</small></p> <p>Amount necessary to cure any default as of the date of the petition: \$ _____</p> <p>Annual Interest Rate (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable</p>	<p>10. Is this claim based on a lease?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of petition. \$ _____</p> <p>12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. <i>Check one:</i></p> <p><input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ _____</p> <p><input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ _____</p> <p><input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ _____</p> <p><input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ _____</p> <p><input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____</p> <p><input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507 (a)() that applies. \$ _____</p> <p>* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.</p>	<p>11. Is this claim subject to a right of setoff?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Identify the property: _____</p> <p>A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.</p> <p>Amount entitled to priority</p>
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13. Does this claim qualify as an Administrative Expense under 11 U.S.C. § 503(b)(9)?

No

Yes. Amount that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \$ _____

Part 3: Sign Below

<p>The person completing this proof of claim must sign and date it. FRBP 9011(b).</p> <p>If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.</p> <p>A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.</p>	<p>Check the appropriate box:</p> <p><input checked="" type="checkbox"/> I am the creditor.</p> <p><input type="checkbox"/> I am the creditor's attorney or authorized agent.</p> <p><input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.</p> <p><input type="checkbox"/> I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.</p> <p>I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.</p> <p>I have examined the information in this <i>Proof of Claim</i> and have a reasonable belief that the information is true and correct.</p> <p>I declare under penalty of perjury that the foregoing is true and correct.</p> <p>Executed on date <u>04/03/2024</u> <u>Meaghan M. Valentine</u> MM / DD / YYYY Signature</p> <p>Print the name of the person who is completing and signing this claim:</p> <p>Name <u>Meaghan M. Valentine</u> First name Middle name Last name</p> <p>Title <u>Supervisor, Credit and Collections</u></p> <p>Company <u>Eversource Energy</u> Identify the corporate servicer as the company if the authorized agent is a servicer.</p> <p>Address <u>P.O. Box 270</u> Number Street</p> <p><u>Hartford, CT 06141</u> City State ZIP Code</p> <p>Contact Phone <u>860-607-6068</u> Email <u>meaghan.valentine@eversource.com</u></p>
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Official Form 410 - Instructions for Proof of Claim

United States Bankruptcy Court

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000 imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form. The full list of debtors is provided under the general information section on the Claims Agent's website: <https://dm.epiq11.com/Burgess>.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of redaction below.) Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.
- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St, City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may access the Claims Agent's website (<https://dm.epiq11.com/Burgess>) to view your filed form under "Claims."

Where to File Proof of Claim Form

First Class Mail:

Burgess BioPower, LLC
c/o Epiq Corporate Restructuring, LLC
PO Box 4419
Beaverton, OR 97076-4419

Hand Delivery or Overnight Mail:

Burgess BioPower, LLC
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd
Beaverton, OR 97005

Electronic Filing: By accessing the E-filing Claims link at <https://dm.epiq11.com/Burgess>

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. § 507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to privacy on the Proof of Claim form and any attached documents.

Secured claim under 11 U.S.C. § 506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

**ATTACHMENT TO PUBLIC SERVICE COMPANY OF NEW HAMPSHIRE'S PROOF
OF CLAIM AGAINST BURGESS BIOPOWER, LLC FOR UTILITY SERVICE
PROVIDED ON ACCOUNT NO. xxx03-9-6**

Case No. 24-10235

This proof of claim of Public Service Company of New Hampshire ("PSNH") against Burgess BioPower, LLC ("Burgess") is for charges incurred for utility service provided by PSNH to the biomass-fired power plant (the "Facility") leased and operated by Burgess on account no. xxx03-9-6 (the "Account") in the amount of **\$115,304.48**, for the following invoices:

- A. Invoice for 11/15/23 to 12/15/23 service - \$82,334.31 current charges
- B. Invoice for 12/15/23 to 1/17/24 service - \$18,264.56 current charges
- C. Invoice for 1/17/24 to 2/9/24 service - \$14,705.61 current charges

Redacted copies of the applicable invoices are attached hereto.

Burgess leases and operates the Facility pursuant to a long-term lease between Berlin Station, LLC ("Berlin"), as Facility owner, and Burgess (the "Lease"). As described in pleadings filed by the Debtors, Burgess holds all of the necessary regulatory licenses for the operation of the Facility, and the entirety of the trade obligations for the operation of the Facility are incurred by Burgess, not Berlin. *See Declaration of Dean Vomero Pursuant to 28 U.S.C. § 1746 in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings* [Docket No. 4] ("First Day Declaration"), at ¶¶ 8, 37. The Lease grants Burgess the right to exercise full day-to-day operational control over the Facility, including control over sale of Products generated by the Facility to Eversource under the PPA. The amounts paid by Eversource under the PPA were deposited into Burgess' bank accounts. Burgess then used that cash to pay the operating expenses for the Facility and also used a portion to pay Berlin monthly rent and annual supplemental rent payments under the Lease. Berlin Station in turn used the proceeds derived from the Lease to pay its interest-bearing debt and operating expenses. The Lease is Berlin's only source of revenue. First Day Declaration at ¶ 52.

The utility charges incurred on the Account were for prepetition electric utility service provided by PSNH to the Facility through the 115kV line connecting the Facility to PSNH's Berlin "Eastside" Substation located at 300 Goebel St., Berlin, NH (i.e., the location of the point of the interconnection of the energy output from the Facility to the power grid). The utility service provided on the Account is metered at the Goebel St. Substation. According to the Debtors, charges incurred on the Account are critical to the Debtors operations, and "[t]he Debtors intend to pay prepetition and postpetition obligations to Utility Providers in a timely manner." First Day Declaration at ¶¶ 109-112; *see also Motion of the Debtors for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services; (II) Determining Adequate Assurance of Payment for Future Utility Services; (III) Establishing Procedures for Determining Adequate Assurance of Payment; and (IV) Granting Related Relief* [Docket No. 9], at ¶¶ 7, 16 and Exhibit C (listing the Utility Services provided under the Account as critical to the Debtors' ongoing operations).

The terms of service provided on the Account are governed by PSNH's Tariff for Electric Delivery Service (the "Tariff"), a copy of which can be located at the following web link:

<https://www.puc.nh.gov/Regulatory/Tariffs/Eversource-PSNH-Electric-Tariff.pdf>

Pursuant to Section 5 of the Tariff: “Application by the Customer for Delivery Service may be made to the Company at any time. Whether or not an Application for service is made by the Customer and accepted by the Company, the rendering of the service by the Company and its use by the Customer shall be deemed a contract between the parties and subject to all provisions of the Tariff, as in effect from time to time, applicable to the service.”

Although the Account was set up by the Debtors in the customer name of “Berlin Station LLC,” pursuant to the express terms of PSNH’s Tariff, Burgess, as the Lessee and licensed operator of the Facility, used and received the benefit of the service provided on the Account, and was thus a Customer on the Account liable for the charges incurred thereon.

Pursuant to the Lease by and between Berlin Station, LLC and Burgess BioPower, LLC, dated as of September 2, 2011 (the “Lease”), Plant Utilities and Services were O&M Costs that Burgess was responsible for paying during the Term of the Lease. *See* Lease at Article 1 (“O&M Costs”), §§ 4.1, 9.15 and Exhibit C (Form of Operating Report). Further, Burgess clearly understood that it was liable for charges incurred on the Account, as the checks paying prepetition monthly charges incurred on the Account since at least September 2023 (likely longer, but not confirmed) were all drawn on a Burgess bank account.

BERLIN STATION, LLC
C/O CS OPERATIONS INC
631 US HIGHWAY 1
SUITE 300
N PALM BEACH, FL 33408

EVERSOURCE
PO BOX 56003
BOSTON, MA 02205-6003

TO AVOID A LATE PAYMENT CHARGE, PLEASE RETURN THIS PORTION WITH PAYMENT BY DUE DATE: JAN 16

PAGE 1 OF 3 PAGES	PREVIOUS BALANCE		\$	75,681.81
CYCLE BILL	PAYMENT RECEIVED	DEC 11	\$	46,198.13CR
	BALANCE FORWARD		\$	29,483.68

SERVICE PERIOD: NOV 15 TO DEC 15 2023 30 DAYS

DELIVERY SERVICES DETAIL

BACKUP DELIVERY SERVICE RATE B - 115,000 VOLTS

ADMINISTRATIVE CHARGE			\$	372.10
REGULATORY RECONCILIATION ADJ. AND POLE PLANT ADJ. CHARGES				
8,035 KVA @ \$ 0.260 PER KVA			\$	2,089.10
TRANSMISSION DEMAND CHARGE				
8,035 KVA @ \$ 1.610 PER KVA			\$	12,936.35
STRANDED COST RECOVERY DEMAND CHARGE				
8,035 KVA @ \$ 0.200 PER KVA			\$	1,607.00
KWH STRANDED COST RECOVERY CHARGE				
ON PEAK	95,934 KWH @	0.157¢ PER KWH \$		150.62
OFF PEAK	243,156 KWH @	0.046¢ PER KWH \$		111.85
			\$	262.47
SYSTEM BENEFITS CHARGE				
339,090 KWH @	0.905¢ PER KWH		\$	3,068.76
MONTHLY ENERGY PROFILER SYSTEM USAGE CHARGE			\$	25.00
PREVIOUS UNPAID CHARGES OF	\$29,483.68			
SUBJECT TO LATE PAYMENT CHARGE OF	1.50 % PER MONTH		\$	442.26
TOTAL DELIVERY SERVICES			\$	20,803.04

*** THE STRANDED COST RECOVERY CHARGE IS COMPOSED OF A RATE REDUCTION BOND CHARGE OWNED BY PSNH FUNDING LLC 3 AS FILED WITH THE NHPUC AND A STRANDED COST RECOVERY AMOUNT APPROVED BY THE NHPUC. ***

NOTE: DETAIL LINES MAY BE SUMMARIZED. THEREFORE, QUANTITY TIMES THE RATE MAY NOT EQUAL THE TOTAL DUE TO ROUNDING.

SUPPLIER SERVICES DETAIL

SERVICE ADDRESS:
BERLIN STATION, LLC
300 GOEBEL ST
BERLIN, NH

ACCOUNT NUMBER [REDACTED] 03-9-6
CUSTOMER NAME KEY: BERL
IF YOU HAVE ANY QUESTIONS, PLEASE CALL
EVERSOURCE AT 1-866-554-6025

[REDACTED]
APPROX. NEXT METER READ
DATE JAN 17

ENERGY SERVICE

169,545 KWH @ 22.688¢ PER KWH \$ 38,466.37
169,545 KWH @ 13.604¢ PER KWH \$ 23,064.90

TOTAL SUPPLIER SERVICES \$ 61,531.27

AVERAGE ENERGY COST: 18.146¢ PER KWH

TOTAL CHARGES THIS PERIOD: \$ 82,334.31

TOTAL AMOUNT DUE: (PAYMENT DUE BY JAN 16) \$ 111,817.99

ENERGY SUPPLIER INFORMATION

SUPPLIER: ENERGY SERVICE
EVERSOURCE
PO BOX 330
MANCHESTER, NH 03105-0330
WEBSITE: EVERSOURCE.COM
ACCOUNT: ██████████0396

- ENERGY SERVICE PROVIDED BY EVERSOURCE.

SERVICE ADDRESS:
BERLIN STATION, LLC
300 GOEBEL ST
BERLIN, NH

ACCOUNT NUMBER ██████████-03-9-6
CUSTOMER NAME KEY: BERL
IF YOU HAVE ANY QUESTIONS, PLEASE CALL
EVERSOURCE AT 1-866-554-6025

██
APPROX. NEXT METER READ
DATE JAN 17

BACKUP DELIVERY SERVICE RATE B - 115,000 VOLTS

SERVICE PERIOD: NOV 15 TO DEC 15 2023 30 DAYS

MAXIMUM DEMAND INFORMATION

	<u>KW DEMAND</u>		<u>KVA DEMAND</u>		<u>PREVIOUS 11 MONTH HIGH</u>
	<u>ON PEAK</u>	<u>OFF PEAK</u>	<u>ON PEAK</u>	<u>OFF PEAK</u>	
DEMAND	6,216.0	6,216.0	7,088.9(A)	7,088.9	8,034.5(B)

NOTE: BACKUP CONTRACT DEMAND FOR BILLING PURPOSES IS THE GREATEST OF EITHER (A) OR (B) ABOVE, TO THE NEAREST WHOLE NUMBER OF UNITS.

ENERGY USE

	<u>KILOWATT HOURS USED</u>
<u>ON PEAK</u> BACKUP SERV RATE B 115KV+	95,934
<u>OFF PEAK</u> BACKUP SERV RATE B 115KV+	<u>243,156</u>
TOTAL KWH:	339,090

SERVICE ADDRESS:
BERLIN STATION, LLC
300 GOEBEL ST
BERLIN, NH

ACCOUNT NUMBER [REDACTED] 03-9-6
CUSTOMER NAME KEY: BERL
IF YOU HAVE ANY QUESTIONS, PLEASE CALL
EVERSOURCE AT 1-866-554-6025

[REDACTED]
APPROX. NEXT METER READ
DATE JAN 17

BERLIN STATION, LLC
C/O CS OPERATIONS INC
631 US HIGHWAY 1
SUITE 300
N PALM BEACH, FL 33408

EVERSOURCE
PO BOX 56003
BOSTON, MA 02205-6003

TO AVOID A LATE PAYMENT CHARGE, PLEASE RETURN THIS PORTION WITH PAYMENT BY DUE DATE: MAR 19

PAGE 1 OF 3 PAGES
FINAL BILL

PREVIOUS BALANCE \$ 100,598.87
PAYMENTS THROUGH FEB 22 \$ 0.00
BALANCE FORWARD \$ 100,598.87

SERVICE PERIOD: JAN 17 TO FEB 09 2024 23 DAYS

DELIVERY SERVICES DETAIL

BACKUP DELIVERY SERVICE RATE B - 115,000 VOLTS

ADMINISTRATIVE CHARGE

9 DAYS @ \$ 372.10 PER MONTH \$ 111.63
14 DAYS @ \$ 372.10 PER MONTH \$ 173.65
\$ 285.28

REGULATORY RECONCILIATION ADJ. AND POLE PLANT ADJ. CHARGES
6,160 KVA @ \$ 0.260 PER KVA

\$ 1,601.60

TRANSMISSION DEMAND CHARGE

6,159 KVA @ \$ 1.610 PER KVA
\$ 9,915.99

STRANDED COST RECOVERY DEMAND CHARGE

ON PEAK 2,410 KVA @ \$ 0.490 PER KVA \$ 1,180.90
3,750 KVA @ \$ 0.200 PER KVA \$ 750.00
\$ 1,930.90

MONTHLY ENERGY PROFILER SYSTEM USAGE CHARGE

\$ 25.00

PREVIOUS UNPAID CHARGES OF \$82,334.31
SUBJECT TO LATE PAYMENT CHARGE OF 1.50 % PER MONTH

\$ 946.84

TOTAL DELIVERY SERVICES \$ 14,705.61

*** THE STRANDED COST RECOVERY CHARGE IS COMPOSED OF A RATE REDUCTION
BOND CHARGE OWNED BY PSNH FUNDING LLC 3 AS FILED WITH THE NHPUC AND
A STRANDED COST RECOVERY AMOUNT APPROVED BY THE NHPUC. ***

THIS IS YOUR FINAL BILL; PROMPT PAYMENT WILL BE APPRECIATED.

NOTE: DETAIL LINES MAY BE SUMMARIZED. THEREFORE, QUANTITY TIMES THE RATE
MAY NOT EQUAL THE TOTAL DUE TO ROUNDING.

SUPPLIER SERVICES DETAIL

SERVICE ADDRESS:
BERLIN STATION, LLC
300 GOEBEL ST
BERLIN, NH

ACCOUNT NUMBER [REDACTED]-03-9-6
CUSTOMER NAME KEY: BERL
IF YOU HAVE ANY QUESTIONS, PLEASE CALL
EVERSOURCE AT 1-866-554-6025

TOTAL SUPPLIER SERVICES	\$	0.00
AVERAGE ENERGY COST: 0.000¢ PER KWH		
TOTAL CHARGES THIS PERIOD:	\$	14,705.61
TOTAL AMOUNT DUE:	(PAYMENT DUE BY MAR 19)	\$ 115,304.48

ENERGY SUPPLIER INFORMATION

SUPPLIER: ENERGY SERVICE
EVERSOURCE
PO BOX 330
MANCHESTER, NH 03105-0330
WEBSITE: EVERSOURCE.COM
ACCOUNT: [REDACTED] 0396

- ENERGY SERVICE PROVIDED BY EVERSOURCE.

SERVICE ADDRESS:
BERLIN STATION, LLC
300 GOEBEL ST
BERLIN, NH

ACCOUNT NUMBER [REDACTED]-03-9-6
CUSTOMER NAME KEY: BERL
IF YOU HAVE ANY QUESTIONS, PLEASE CALL
EVERSOURCE AT 1-866-554-6025

BACKUP DELIVERY SERVICE RATE B - 115,000 VOLTS

SERVICE PERIOD: JAN 17 TO FEB 09 2024 23 DAYS

MAXIMUM DEMAND INFORMATION

DEMAND	KW DEMAND		KVA DEMAND		PREVIOUS 11 MONTH HIGH
	ON PEAK	OFF PEAK	ON PEAK	OFF PEAK	
	0.0	0.0	0.0 (A)	0.0	8,034.5 (B)

NOTE: BACKUP CONTRACT DEMAND FOR BILLING PURPOSES IS THE GREATEST OF EITHER (A) OR (B) ABOVE, TO THE NEAREST WHOLE NUMBER OF UNITS.

ENERGY USE

	<u>KILOWATT HOURS USED</u>
<u>ON PEAK</u> BACKUP SERV RATE B 115KV+	0
<u>OFF PEAK</u> BACKUP SERV RATE B 115KV+	<u>0</u>
TOTAL KWH:	0

SERVICE ADDRESS:
BERLIN STATION, LLC
300 GOEBEL ST
BERLIN, NH

ACCOUNT NUMBER [REDACTED]-03-9-6
CUSTOMER NAME KEY: BERL
IF YOU HAVE ANY QUESTIONS, PLEASE CALL
EVERSOURCE AT 1-866-554-6025

BERLIN STATION, LLC
C/O CS OPERATIONS INC
631 US HIGHWAY 1
SUITE 300
N PALM BEACH, FL 33408

EVERSOURCE
PO BOX 56003
BOSTON, MA 02205-6003

TO AVOID A LATE PAYMENT CHARGE, PLEASE RETURN THIS PORTION WITH PAYMENT BY DUE DATE: FEB 16

PAGE 1 OF 3 PAGES
CYCLE BILL

PREVIOUS BALANCE		\$	111,817.99
PAYMENT RECEIVED	JAN 16	\$	29,483.68CR
BALANCE FORWARD		\$	82,334.31

SERVICE PERIOD: DEC 15 TO JAN 17 2024 33 DAYS

DELIVERY SERVICES DETAIL

BACKUP DELIVERY SERVICE RATE B - 115,000 VOLTS

ADMINISTRATIVE CHARGE		\$	372.10
REGULATORY RECONCILIATION ADJ. AND POLE PLANT ADJ. CHARGES			
8,035 KVA @ \$ 0.260 PER KVA		\$	2,089.10
TRANSMISSION DEMAND CHARGE			
8,035 KVA @ \$ 1.610 PER KVA		\$	12,936.35
STRANDED COST RECOVERY DEMAND CHARGE			
8,035 KVA @ \$ 0.200 PER KVA		\$	1,607.00
MONTHLY ENERGY PROFILER SYSTEM USAGE CHARGE		\$	25.00
PREVIOUS UNPAID CHARGES OF	\$82,334.31		
SUBJECT TO LATE PAYMENT CHARGE OF 1.50 % PER MONTH		\$	1,235.01
TOTAL DELIVERY SERVICES		\$	18,264.56

*** THE STRANDED COST RECOVERY CHARGE IS COMPOSED OF A RATE REDUCTION BOND CHARGE OWNED BY PSNH FUNDING LLC 3 AS FILED WITH THE NHPUC AND A STRANDED COST RECOVERY AMOUNT APPROVED BY THE NHPUC. ***

NOTE: DETAIL LINES MAY BE SUMMARIZED. THEREFORE, QUANTITY TIMES THE RATE MAY NOT EQUAL THE TOTAL DUE TO ROUNDING.

SUPPLIER SERVICES DETAIL

TOTAL SUPPLIER SERVICES		\$	0.00
AVERAGE ENERGY COST: 0.000¢ PER KWH			
TOTAL CHARGES THIS PERIOD:		\$	18,264.56
TOTAL AMOUNT DUE:	(PAYMENT DUE BY FEB 16)	\$	100,598.87

SERVICE ADDRESS:
BERLIN STATION, LLC
300 GOEBEL ST
BERLIN, NH

ACCOUNT NUMBER: [REDACTED] 03-9-6
CUSTOMER NAME KEY: BERL
IF YOU HAVE ANY QUESTIONS, PLEASE CALL
EVERSOURCE AT 1-866-554-6025

[REDACTED]
APPROX. NEXT METER READ
DATE FEB 15

ENERGY SUPPLIER INFORMATION

SUPPLIER: ENERGY SERVICE
EVERSOURCE
PO BOX 330
MANCHESTER, NH 03105-0330
WEBSITE: EVERSOURCE.COM
ACCOUNT: [REDACTED] 0396

- ENERGY SERVICE PROVIDED BY EVERSOURCE.

SERVICE ADDRESS:
BERLIN STATION, LLC
300 GOEBEL ST
BERLIN, NH

ACCOUNT NUMBER [REDACTED] 03-9-6
CUSTOMER NAME KEY: BERL
IF YOU HAVE ANY QUESTIONS, PLEASE CALL
EVERSOURCE AT 1-866-554-6025

[REDACTED]
APPROX. NEXT METER READ
DATE FEB 15

BACKUP DELIVERY SERVICE RATE B - 115,000 VOLTS

SERVICE PERIOD: DEC 15 TO JAN 17 2024 33 DAYS

MAXIMUM DEMAND INFORMATION

	KW DEMAND		KVA DEMAND		PREVIOUS 11 MONTH HIGH
	ON PEAK	OFF PEAK	ON PEAK	OFF PEAK	
DEMAND	0.0	0.0	0.0 (A)	0.0	8,034.5 (B)

NOTE: BACKUP CONTRACT DEMAND FOR BILLING PURPOSES IS THE GREATEST OF EITHER (A) OR (B) ABOVE, TO THE NEAREST WHOLE NUMBER OF UNITS.

ENERGY USE

	KILOWATT HOURS USED
<u>ON PEAK</u> BACKUP SERV RATE B 115KV+	0
<u>OFF PEAK</u> BACKUP SERV RATE B 115KV+	0
TOTAL KWH: LRG GEN TOTAL IMPORTS	0
TOTAL KWH: LRG GEN TOTAL EXPORTS	0

SERVICE ADDRESS:
BERLIN STATION, LLC
300 GOEBEL ST
BERLIN, NH

ACCOUNT NUMBER [REDACTED]-03-9-6
CUSTOMER NAME KEY: BERL
IF YOU HAVE ANY QUESTIONS, PLEASE CALL
EVERSOURCE AT 1-866-554-6025

[REDACTED]
APPROX. NEXT METER READ
DATE FEB 15

United States Bankruptcy Court for the District of Delaware Burgess BioPower, LLC Claims Processing Center c/o Epiq Corporate Restructuring, LLC P.O. Box 4419 Beaverton, OR 97076-4419		To submit your form online please go to https://epiqworkflow.com/cases/BPW
Name of Debtor: Burgess BioPower, LLC Case Number: 24-10235		For Court Use Only <div style="text-align: center;"> RECEIVED APR 04 2024 <i>DP</i> LEGAL SERVICES </div>
<input type="checkbox"/> Check box if the address on the envelope sent to you by the court needs to be updated. Identify your replacement address in Part 1 (Section 3) below.		

Proof of Claim (Official Form 410)

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. With the exception of claims under 503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503. Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?
 Name of the current creditor (the person or entity to be paid for this claim): Public Service Company of New Hampshire
 Other names the creditor used with the debtor: Eversource

2. Has this claim been acquired from someone else? No Yes. From whom? _____

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)		4. Does this claim amend one already filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims register (if known) _____ Filed on _____ MM / DD / YYYY
Where should notices to the creditor be sent? <u>Honor S. Heath, Esq., Eversource Energy Legal Department</u> Name <u>107 Selden Street</u> Number Street <u>Berlin, CT 06037</u> City State ZIP Code Country (if International): _____ Contact phone: <u>860-665-4865</u> Contact email: <u>honor.heath@eversource.com</u>	Where should payments to the creditor be sent? (if different) <u>Meaghan Valentine, Supervisor, Eversource Credit and Collections</u> Name <u>P.O. Box 270</u> Number Street <u>Hartford, CT 06141</u> City State ZIP Code Country (if International): _____ Contact phone: <u>860-607-6068</u> Contact email: <u>meaghan.valentine@eversource.com</u>	5. Do you know if anyone else has filed a proof of claim for this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____	7. How much is the claim? <u>\$ 115,304.48</u> Does this amount include interest or other charges? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).	8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. <u>Utility Service - see attachment</u>
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<p>9. Is all or part of the claim secured?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature of property:</p> <p><input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (official Form 410-A) with this <i>Proof of Claim</i>.</p> <p><input type="checkbox"/> Motor vehicle</p> <p><input type="checkbox"/> Other. Describe: _____</p> <p>Basis for perfection: _____</p> <p>Attach redacted copies of documents, if any, that show evidence of perfection of security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</p> <p>Value of property: \$ _____</p> <p>Amount of the claim that is secured: \$ _____</p> <p>Amount of the claim that is unsecured: \$ _____ <small>(The sum of the secured and unsecured amounts should match the amount in line 7.)</small></p> <p>Amount necessary to cure any default as of the date of the petition: \$ _____</p> <p>Annual Interest Rate (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable</p>	<p>10. Is this claim based on a lease?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of petition. \$ _____</p> <p>12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Check one:</p> <p><input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ _____</p> <p><input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ _____</p> <p><input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ _____</p> <p><input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ _____</p> <p><input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____</p> <p><input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507 (a)(____) that applies. \$ _____</p> <p>* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.</p>	<p>11. Is this claim subject to a right of setoff?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Identify the property: _____</p> <p>A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.</p> <p>Amount entitled to priority</p>
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13. Does this claim qualify as an Administrative Expense under 11 U.S.C. § 503(b)(9)?

No

Yes. Amount that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \$ _____

Part 3: Sign Below

<p>The person completing this proof of claim must sign and date it. FRBP 9011(b).</p> <p>If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.</p> <p>A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.</p>	<p><i>Check the appropriate box:</i></p> <p><input checked="" type="checkbox"/> I am the creditor.</p> <p><input type="checkbox"/> I am the creditor's attorney or authorized agent.</p> <p><input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.</p> <p><input type="checkbox"/> I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.</p> <p>I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.</p> <p>I have examined the information in this <i>Proof of Claim</i> and have a reasonable belief that the information is true and correct.</p> <p>I declare under penalty of perjury that the foregoing is true and correct.</p> <p>Executed on date <u>04/03/2024</u> <u>Meaghan M. Valentine</u> MM/DD/YYYY Signature</p> <p>Print the name of the person who is completing and signing this claim:</p> <p>Name <u>Meaghan M. Valentine</u> First name Middle name Last name</p> <p>Title <u>Supervisor, Credit and Collections</u></p> <p>Company <u>Eversource Energy</u> Identify the corporate servicer as the company if the authorized agent is a servicer.</p> <p>Address <u>P.O. Box 270</u> Number Street</p> <p><u>Hartford, CT 06141</u> City State ZIP Code</p> <p>Contact Phone <u>860-607-6068</u> Email <u>meaghan.valentine@eversource.com</u></p>
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Official Form 410 - Instructions for Proof of Claim

United States Bankruptcy Court

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000 imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form. The full list of debtors is provided under the general information section on the Claims Agent's website: <https://dm.epiq11.com/Burgess>.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of redaction below.) Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.
- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St, City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may access the Claims Agent's website (<https://dm.epiq11.com/Burgess>) to view your filed form under "Claims."

Where to File Proof of Claim Form

First Class Mail:

Burgess BioPower, LLC
c/o Epiq Corporate Restructuring, LLC
PO Box 4419
Beaverton, OR 97076-4419

Hand Delivery or Overnight Mail:

Burgess BioPower, LLC
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd
Beaverton, OR 97005

Electronic Filing: By accessing the E-filing Claims link at <https://dm.epiq11.com/Burgess>

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to privacy on the Proof of Claim form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

**ATTACHMENT TO PUBLIC SERVICE COMPANY OF NEW HAMPSHIRE'S PROOF
OF CLAIM AGAINST BURGESS BIOPOWER, LLC FOR UTILITY SERVICE
PROVIDED ON ACCOUNT NO. xxx03-9-6**

Case No. 24-10235

This proof of claim of Public Service Company of New Hampshire ("PSNH") against Burgess BioPower, LLC ("Burgess") is for charges incurred for utility service provided by PSNH to the biomass-fired power plant (the "Facility") leased and operated by Burgess on account no. xxx03-9-6 (the "Account") in the amount of **\$115,304.48**, for the following invoices:

- A. Invoice for 11/15/23 to 12/15/23 service - \$82,334.31 current charges
- B. Invoice for 12/15/23 to 1/17/24 service - \$18,264.56 current charges
- C. Invoice for 1/17/24 to 2/9/24 service - \$14,705.61 current charges

Redacted copies of the applicable invoices are attached hereto.

Burgess leases and operates the Facility pursuant to a long-term lease between Berlin Station, LLC ("Berlin"), as Facility owner, and Burgess (the "Lease"). As described in pleadings filed by the Debtors, Burgess holds all of the necessary regulatory licenses for the operation of the Facility, and the entirety of the trade obligations for the operation of the Facility are incurred by Burgess, not Berlin. *See Declaration of Dean Vomero Pursuant to 28 U.S.C. § 1746 in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings* [Docket No. 4] ("First Day Declaration"), at ¶¶ 8, 37. The Lease grants Burgess the right to exercise full day-to-day operational control over the Facility, including control over sale of Products generated by the Facility to Eversource under the PPA. The amounts paid by Eversource under the PPA were deposited into Burgess' bank accounts. Burgess then used that cash to pay the operating expenses for the Facility and also used a portion to pay Berlin monthly rent and annual supplemental rent payments under the Lease. Berlin Station in turn used the proceeds derived from the Lease to pay its interest-bearing debt and operating expenses. The Lease is Berlin's only source of revenue. First Day Declaration at ¶ 52.

The utility charges incurred on the Account were for prepetition electric utility service provided by PSNH to the Facility through the 115kV line connecting the Facility to PSNH's Berlin "Eastside" Substation located at 300 Goebel St., Berlin, NH (i.e., the location of the point of the interconnection of the energy output from the Facility to the power grid). The utility service provided on the Account is metered at the Goebel St. Substation. According to the Debtors, charges incurred on the Account are critical to the Debtors operations, and "[t]he Debtors intend to pay prepetition and postpetition obligations to Utility Providers in a timely manner." First Day Declaration at ¶¶ 109-112; *see also Motion of the Debtors for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services; (II) Determining Adequate Assurance of Payment for Future Utility Services; (III) Establishing Procedures for Determining Adequate Assurance of Payment; and (IV) Granting Related Relief* [Docket No. 9], at ¶¶ 7, 16 and Exhibit C (listing the Utility Services provided under the Account as critical to the Debtors' ongoing operations).

The terms of service provided on the Account are governed by PSNH's Tariff for Electric Delivery Service (the "Tariff"), a copy of which can be located at the following web link:

<https://www.puc.nh.gov/Regulatory/Tariffs/Eversource-PSNH-Electric-Tariff.pdf>

Pursuant to Section 5 of the Tariff: “Application by the Customer for Delivery Service may be made to the Company at any time. Whether or not an Application for service is made by the Customer and accepted by the Company, the rendering of the service by the Company and its use by the Customer shall be deemed a contract between the parties and subject to all provisions of the Tariff, as in effect from time to time, applicable to the service.”

Although the Account was set up by the Debtors in the customer name of “Berlin Station LLC,” pursuant to the express terms of PSNH’s Tariff, Burgess, as the Lessee and licensed operator of the Facility, used and received the benefit of the service provided on the Account, and was thus a Customer on the Account liable for the charges incurred thereon.

Pursuant to the Lease by and between Berlin Station, LLC and Burgess BioPower, LLC, dated as of September 2, 2011 (the “Lease”), Plant Utilities and Services were O&M Costs that Burgess was responsible for paying during the Term of the Lease. *See* Lease at Article 1 (“O&M Costs”), §§ 4.1, 9.15 and Exhibit C (Form of Operating Report). Further, Burgess clearly understood that it was liable for charges incurred on the Account, as the checks paying prepetition monthly charges incurred on the Account since at least September 2023 (likely longer, but not confirmed) were all drawn on a Burgess bank account.

BERLIN STATION, LLC
C/O CS OPERATIONS INC
631 US HIGHWAY 1
SUITE 300
N PALM BEACH, FL 33408

EVERSOURCE
PO BOX 56003
BOSTON, MA 02205-6003

TO AVOID A LATE PAYMENT CHARGE, PLEASE RETURN THIS PORTION WITH PAYMENT BY DUE DATE: JAN 16

PAGE 1 OF 3 PAGES	PREVIOUS BALANCE		\$ 75,681.81
CYCLE BILL	PAYMENT RECEIVED	DEC 11	\$ 46,198.13CR
	BALANCE FORWARD		\$ 29,483.68

SERVICE PERIOD: NOV 15 TO DEC 15 2023 30 DAYS

DELIVERY SERVICES DETAIL

BACKUP DELIVERY SERVICE RATE B - 115,000 VOLTS

ADMINISTRATIVE CHARGE		\$ 372.10
REGULATORY RECONCILIATION ADJ. AND POLE PLANT ADJ. CHARGES 8,035 KVA @ \$ 0.260 PER KVA		\$ 2,089.10
TRANSMISSION DEMAND CHARGE 8,035 KVA @ \$ 1.610 PER KVA		\$ 12,936.35
STRANDED COST RECOVERY DEMAND CHARGE 8,035 KVA @ \$ 0.200 PER KVA		\$ 1,607.00
KWH STRANDED COST RECOVERY CHARGE		
ON PEAK 95,934 KWH @ 0.157¢ PER KWH \$	150.62	
OFF PEAK 243,156 KWH @ 0.046¢ PER KWH \$	111.85	
		\$ 262.47
SYSTEM BENEFITS CHARGE 339,090 KWH @ 0.905¢ PER KWH		\$ 3,068.76
MONTHLY ENERGY PROFILER SYSTEM USAGE CHARGE		\$ 25.00
PREVIOUS UNPAID CHARGES OF \$29,483.68 SUBJECT TO LATE PAYMENT CHARGE OF 1.50 % PER MONTH		\$ 442.26
TOTAL DELIVERY SERVICES		\$ 20,803.04

*** THE STRANDED COST RECOVERY CHARGE IS COMPOSED OF A RATE REDUCTION
BOND CHARGE OWNED BY PSNH FUNDING LLC 3 AS FILED WITH THE NHPUC AND
A STRANDED COST RECOVERY AMOUNT APPROVED BY THE NHPUC. ***

NOTE: DETAIL LINES MAY BE SUMMARIZED. THEREFORE, QUANTITY TIMES THE RATE
MAY NOT EQUAL THE TOTAL DUE TO ROUNDING.

SUPPLIER SERVICES DETAIL

SERVICE ADDRESS:
BERLIN STATION, LLC
300 GOEBEL ST
BERLIN, NH

ACCOUNT NUMBER [REDACTED] 03-9-6
CUSTOMER NAME KEY: BERL
IF YOU HAVE ANY QUESTIONS, PLEASE CALL
EVERSOURCE AT 1-866-554-6025

[REDACTED]
APPROX. NEXT METER READ
DATE JAN 17

ENERGY SERVICE

169,545 KWH @ 22.688¢ PER KWH \$ 38,466.37
169,545 KWH @ 13.604¢ PER KWH \$ 23,064.90

TOTAL SUPPLIER SERVICES \$ 61,531.27

AVERAGE ENERGY COST: 18.146¢ PER KWH

TOTAL CHARGES THIS PERIOD: \$ 82,334.31

TOTAL AMOUNT DUE: (PAYMENT DUE BY JAN 16) \$ 111,817.99

ENERGY SUPPLIER INFORMATION

SUPPLIER: ENERGY SERVICE
EVERSOURCE
PO BOX 330
MANCHESTER, NH 03105-0330
WEBSITE: EVERSOURCE.COM
ACCOUNT: ██████████0396

- ENERGY SERVICE PROVIDED BY EVERSOURCE.

SERVICE ADDRESS:
BERLIN STATION, LLC
300 GOEBEL ST
BERLIN, NH

ACCOUNT NUMBER ██████████-03-9-6
CUSTOMER NAME KEY: BERL
IF YOU HAVE ANY QUESTIONS, PLEASE CALL
EVERSOURCE AT 1-866-554-6025

██
APPROX. NEXT METER READ
DATE JAN 17

BACKUP DELIVERY SERVICE RATE B - 115,000 VOLTS

SERVICE PERIOD: NOV 15 TO DEC 15 2023 30 DAYS

MAXIMUM DEMAND INFORMATION

	<u>KW DEMAND</u>		<u>KVA DEMAND</u>		<u>PREVIOUS 11 MONTH HIGH</u>
	<u>ON PEAK</u>	<u>OFF PEAK</u>	<u>ON PEAK</u>	<u>OFF PEAK</u>	
DEMAND	6,216.0	6,216.0	7,088.9(A)	7,088.9	8,034.5(B)

NOTE: BACKUP CONTRACT DEMAND FOR BILLING PURPOSES IS THE GREATEST OF EITHER (A) OR (B) ABOVE, TO THE NEAREST WHOLE NUMBER OF UNITS.

ENERGY USE

	<u>KILOWATT HOURS USED</u>
<u>ON PEAK</u> BACKUP SERV RATE B 115KV+	95,934
<u>OFF PEAK</u> BACKUP SERV RATE B 115KV+	<u>243,156</u>
TOTAL KWH:	339,090

SERVICE ADDRESS:
BERLIN STATION, LLC
300 GOEBEL ST
BERLIN, NH

ACCOUNT NUMBER [REDACTED] 03-9-6
CUSTOMER NAME KEY: BERL
IF YOU HAVE ANY QUESTIONS, PLEASE CALL
EVERSOURCE AT 1-866-554-6025

[REDACTED]
APPROX. NEXT METER READ
DATE JAN 17

BERLIN STATION, LLC
C/O CS OPERATIONS INC
631 US HIGHWAY 1
SUITE 300
N PALM BEACH, FL 33408

EVERSOURCE
PO BOX 56003
BOSTON, MA 02205-6003

TO AVOID A LATE PAYMENT CHARGE, PLEASE RETURN THIS PORTION WITH PAYMENT BY DUE DATE: MAR 19

PAGE 1 OF 3 PAGES
FINAL BILL

PREVIOUS BALANCE		\$	100,598.87
PAYMENTS THROUGH	FEB 22	\$	0.00
BALANCE FORWARD		\$	100,598.87

SERVICE PERIOD: JAN 17 TO FEB 09 2024 23 DAYS

DELIVERY SERVICES DETAIL

BACKUP DELIVERY SERVICE RATE B - 115,000 VOLTS

ADMINISTRATIVE CHARGE

9 DAYS @ \$ 372.10 PER MONTH	\$	111.63
14 DAYS @ \$ 372.10 PER MONTH	\$	173.65
	\$	285.28

REGULATORY RECONCILIATION ADJ. AND POLE PLANT ADJ. CHARGES
6,160 KVA @ \$ 0.260 PER KVA

\$ 1,601.60

TRANSMISSION DEMAND CHARGE

6,159 KVA @ \$ 1.610 PER KVA

\$ 9,915.99

STRANDED COST RECOVERY DEMAND CHARGE

ON PEAK	2,410 KVA @ \$ 0.490 PER KVA	\$	1,180.90
	3,750 KVA @ \$ 0.200 PER KVA	\$	750.00

\$ 1,930.90

MONTHLY ENERGY PROFILER SYSTEM USAGE CHARGE

\$ 25.00

PREVIOUS UNPAID CHARGES OF \$82,334.31
SUBJECT TO LATE PAYMENT CHARGE OF 1.50 % PER MONTH

\$ 946.84

TOTAL DELIVERY SERVICES

\$ 14,705.61

*** THE STRANDED COST RECOVERY CHARGE IS COMPOSED OF A RATE REDUCTION BOND CHARGE OWNED BY PSNH FUNDING LLC 3 AS FILED WITH THE NHPUC AND A STRANDED COST RECOVERY AMOUNT APPROVED BY THE NHPUC. ***

THIS IS YOUR FINAL BILL; PROMPT PAYMENT WILL BE APPRECIATED.

NOTE: DETAIL LINES MAY BE SUMMARIZED. THEREFORE, QUANTITY TIMES THE RATE MAY NOT EQUAL THE TOTAL DUE TO ROUNDING.

SUPPLIER SERVICES DETAIL

SERVICE ADDRESS:
BERLIN STATION, LLC
300 GOEBEL ST
BERLIN, NH

ACCOUNT NUMBER [REDACTED] 03-9-6
CUSTOMER NAME KEY: BERL
IF YOU HAVE ANY QUESTIONS, PLEASE CALL
EVERSOURCE AT 1-866-554-6025

TOTAL SUPPLIER SERVICES	\$	0.00
AVERAGE ENERGY COST: 0.000¢ PER KWH		
TOTAL CHARGES THIS PERIOD:	\$	14,705.61
TOTAL AMOUNT DUE:	(PAYMENT DUE BY MAR 19)	\$ 115,304.48

ENERGY SUPPLIER INFORMATION

SUPPLIER: ENERGY SERVICE
EVERSOURCE
PO BOX 330
MANCHESTER, NH 03105-0330
WEBSITE: EVERSOURCE.COM
ACCOUNT: [REDACTED] 0396

- ENERGY SERVICE PROVIDED BY EVERSOURCE.

SERVICE ADDRESS:
BERLIN STATION, LLC
300 GOEBEL ST
BERLIN, NH

ACCOUNT NUMBER [REDACTED]-03-9-6
CUSTOMER NAME KEY: BERL
IF YOU HAVE ANY QUESTIONS, PLEASE CALL
EVERSOURCE AT 1-866-554-6025



BACKUP DELIVERY SERVICE RATE B - 115,000 VOLTS
SERVICE PERIOD: JAN 17 TO FEB 09 2024 23 DAYS

MAXIMUM DEMAND INFORMATION

	<u>KW DEMAND</u>		<u>KVA DEMAND</u>		<u>PREVIOUS 11 MONTH HIGH</u>
	<u>ON PEAK</u>	<u>OFF PEAK</u>	<u>ON PEAK</u>	<u>OFF PEAK</u>	
DEMAND	0.0	0.0	0.0 (A)	0.0	8,034.5 (B)

NOTE: BACKUP CONTRACT DEMAND FOR BILLING PURPOSES IS THE GREATEST OF EITHER (A) OR (B) ABOVE, TO THE NEAREST WHOLE NUMBER OF UNITS.

ENERGY USE

	<u>KILOWATT HOURS USED</u>
<u>ON PEAK</u> BACKUP SERV RATE B 115KV+	0
<u>OFF PEAK</u> BACKUP SERV RATE B 115KV+	<u>0</u>
TOTAL KWH:	0

SERVICE ADDRESS:
BERLIN STATION, LLC
300 GOEBEL ST
BERLIN, NH

ACCOUNT NUMBER [REDACTED]-03-9-6
CUSTOMER NAME KEY: BERL
IF YOU HAVE ANY QUESTIONS, PLEASE CALL
EVERSOURCE AT 1-866-554-6025

BERLIN STATION, LLC
C/O CS OPERATIONS INC
631 US HIGHWAY 1
SUITE 300
N PALM BEACH, FL 33408

EVERSOURCE
PO BOX 56003
BOSTON, MA 02205-6003

TO AVOID A LATE PAYMENT CHARGE, PLEASE RETURN THIS PORTION WITH PAYMENT BY DUE DATE: FEB 16

PAGE 1 OF 3 PAGES	PREVIOUS BALANCE		\$ 111,817.99
CYCLE BILL	PAYMENT RECEIVED	JAN 16	\$ 29,483.68CR
	BALANCE FORWARD		\$ 82,334.31

SERVICE PERIOD: DEC 15 TO JAN 17 2024 33 DAYS

DELIVERY SERVICES DETAIL

BACKUP DELIVERY SERVICE RATE B - 115,000 VOLTS

ADMINISTRATIVE CHARGE		\$ 372.10
REGULATORY RECONCILIATION ADJ. AND POLE PLANT ADJ. CHARGES 8,035 KVA @ \$ 0.260 PER KVA		\$ 2,089.10
TRANSMISSION DEMAND CHARGE 8,035 KVA @ \$ 1.610 PER KVA		\$ 12,936.35
STRANDED COST RECOVERY DEMAND CHARGE 8,035 KVA @ \$ 0.200 PER KVA		\$ 1,607.00
MONTHLY ENERGY PROFILER SYSTEM USAGE CHARGE		\$ 25.00
PREVIOUS UNPAID CHARGES OF \$82,334.31 SUBJECT TO LATE PAYMENT CHARGE OF 1.50 % PER MONTH		\$ 1,235.01
TOTAL DELIVERY SERVICES		\$ 18,264.56

*** THE STRANDED COST RECOVERY CHARGE IS COMPOSED OF A RATE REDUCTION
BOND CHARGE OWNED BY PSNH FUNDING LLC 3 AS FILED WITH THE NHPUC AND
A STRANDED COST RECOVERY AMOUNT APPROVED BY THE NHPUC. ***

NOTE: DETAIL LINES MAY BE SUMMARIZED. THEREFORE, QUANTITY TIMES THE RATE
MAY NOT EQUAL THE TOTAL DUE TO ROUNDING.

SUPPLIER SERVICES DETAIL

TOTAL SUPPLIER SERVICES		\$ 0.00
AVERAGE ENERGY COST: 0.000¢ PER KWH		
TOTAL CHARGES THIS PERIOD:		\$ 18,264.56
TOTAL AMOUNT DUE: (PAYMENT DUE BY FEB 16)		\$ 100,598.87

SERVICE ADDRESS:
BERLIN STATION, LLC
300 GOEBEL ST
BERLIN, NH

ACCOUNT NUMBER [REDACTED] 03-9-6
CUSTOMER NAME KEY: BERL
IF YOU HAVE ANY QUESTIONS, PLEASE CALL
EVERSOURCE AT 1-866-554-6025

[REDACTED]
APPROX. NEXT METER READ
DATE FEB 15

ENERGY SUPPLIER INFORMATION

SUPPLIER: ENERGY SERVICE
EVERSOURCE
PO BOX 330
MANCHESTER, NH 03105-0330
WEBSITE: EVERSOURCE.COM
ACCOUNT: [REDACTED] 0396

- ENERGY SERVICE PROVIDED BY EVERSOURCE.

SERVICE ADDRESS:
BERLIN STATION, LLC
300 GOEBEL ST
BERLIN, NH

ACCOUNT NUMBER [REDACTED] 03-9-6
CUSTOMER NAME KEY: BERL
IF YOU HAVE ANY QUESTIONS, PLEASE CALL
EVERSOURCE AT 1-866-554-6025

[REDACTED]
APPROX. NEXT METER READ
DATE FEB 15

BACKUP DELIVERY SERVICE RATE B - 115,000 VOLTS
 SERVICE PERIOD: DEC 15 TO JAN 17 2024 33 DAYS

MAXIMUM DEMAND INFORMATION

	KW DEMAND		KVA DEMAND		PREVIOUS 11 MONTH HIGH
	ON PEAK	OFF PEAK	ON PEAK	OFF PEAK	
DEMAND	0.0	0.0	0.0(A)	0.0	8,034.5(B)

NOTE: BACKUP CONTRACT DEMAND FOR BILLING PURPOSES IS THE GREATEST OF EITHER (A) OR (B) ABOVE, TO THE NEAREST WHOLE NUMBER OF UNITS.

ENERGY USE

	KILOWATT HOURS USED
<u>ON PEAK</u> BACKUP SERV RATE B 115KV+	0
<u>OFF PEAK</u> BACKUP SERV RATE B 115KV+	0
TOTAL KWH: LRG GEN TOTAL IMPORTS	0
TOTAL KWH: LRG GEN TOTAL EXPORTS	0

SERVICE ADDRESS:
 BERLIN STATION, LLC
 300 GOEBEL ST
 BERLIN, NH

ACCOUNT NUMBER [REDACTED]-03-9-6
 CUSTOMER NAME KEY: BERL
 IF YOU HAVE ANY QUESTIONS, PLEASE CALL
 EVERSOURCE AT 1-866-554-6025

[REDACTED]
 APPROX. NEXT METER READ
 DATE FEB 15



Legal Department
107 Selden Street
Berlin, CT 06037

Honor S. Heath
Principal Counsel

honor.heath@eversource.com
Direct Dial: (860) 665-5830
Facsimile: (860) 665-5504

April 3, 2024

VIA FEDERAL EXPRESS

Burgess BioPower, LLC Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd.
Beaverton, Oregon 97005

In re Burgess BioPower, et al., Case No. 24-10235

Dear Sir and/or Madam:

Enclosed for filing in Case No. 24-10235 (Burgess BioPower, LLC) are an original and one copy of two (2) separate proofs of claim on behalf of Public Service Company of New Hampshire d/b/a Eversource (together, the "Proofs of Claim"), in the following amounts:

1. \$3,877.92
2. \$115,304.48

Once the original Proofs of Claim have been filed, please return date-stamped copies in the enclosed self-addressed, stamped envelope.

Thank you for your kind assistance.

Very truly yours,

/s/ Honor S. Heath

Honor S. Heath

Enclosures

ORIGIN ID:BDLA (860) 665-4865
HONOR S. HEATH
EVERSOURCE ENERGY
107 SELDEN STREET
BERLIN, CT 06037

SHIP DATE: 03APR24
ACTWGT: 1.00 LB
CAD: 329751MINET4535

UNITED STATES US

BILL SENDER

TO **BURGESS BIOPOWER, LLC CLAIMS DEPT**
EPIQ CORP. RESTRUCTURING LLC
10300 SOUTHWEST ALLEN BOULEVARD

583J4/5D80/9AE3

BEAVERTON OR 97005

(503) 350-5800
REF:

REF:

DEPT:



J241024011001uy

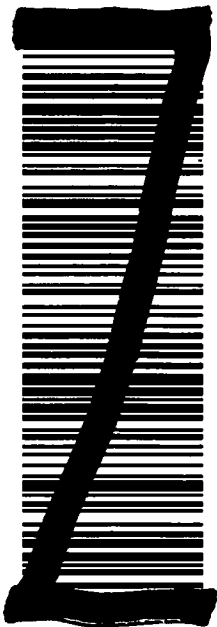
TRK# 7758 0994 7113
0201

THU - 04 APR 8:30A
FIRST OVERNIGHT

ASR
97005

X1 BNOA

OR-US PDX



RECEIVED

APR 04 2024

LEGAL SERVICES

After printing this label:

CONSIGNEE COPY - PLEASE PLACE IN FRONT OF POUCH

1. Fold the printed page along the horizontal line.
2. Place label in shipping pouch and affix it to your shipment.

Use of this system constitutes your agreement to the service conditions in the current FedEx Service Guide, available on fedex.com. FedEx will not be responsible for any claim in excess of \$100 per package, whether the result of loss, damage, delay, non-delivery, misdelivery, or misinformation, unless you declare a higher value, pay an additional charge, document your actual loss and file a timely claim. Limitations found in the current FedEx Service Guide apply. Your right to recover from FedEx for any loss, including intrinsic value of the package, loss of sales, income interest, profit, attorney's fees, costs, and other forms of damage whether direct, incidental, consequential, or special is limited to the greater of \$100 or the authorized declared value. Recovery cannot exceed actual documented loss. Maximum for items of extraordinary value is \$1,000, e.g. jewelry, precious metals, negotiable instruments and other items listed in our Service Guide. Written claims must be filed within strict time limits, see current FedEx Service Guide.

United States Bankruptcy Court for the District of Delaware Burgess BioPower, LLC Claims Processing Center c/o Epiq Corporate Restructuring, LLC P.O. Box 4419 Beaverton, OR 97076-4419	To submit your form online please go to https://epiqworkflow.com/cases/BPW
Name of Debtor: Burgess BioPower, LLC Case Number: 24-10235	

<input type="checkbox"/> Check box if the address on the envelope sent to you by the court needs to be updated. Identify your replacement address in Part 1 (Section 3) below.	For Court Use Only
--	---------------------------

RECEIVED

APR 04 2024

LEGAL SERVICES

Proof of Claim (Official Form 410)

Filed: USBC - District of Delaware
 Burgess BioPower, LLC, et al (CLM)
 24-10235 (LSS)

BPW

0000000002

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. With the exception of claims under 503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503. Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571. Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?
 Name of the current creditor (the person or entity to be paid for this claim): Public Service Company of New Hampshire

Other names the creditor used with the debtor: Eversource

2. Has this claim been acquired from someone else? No Yes. From whom? _____

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) Where should notices to the creditor be sent? <u>Honor S. Heath, Esq., Eversource Energy</u> <u>Legal Department</u> Name <u>107 Selden Street</u> Number Street <u>Berlin, CT 06037</u> City State ZIP Code Country (if International): _____ Contact phone: <u>860-665-4865</u> Contact email: <u>honor.heath@eversource.com</u>	Where should payments to the creditor be sent? (if different) <u>Meaghan Valentine, Supervisor,</u> <u>Eversource Credit and Collections</u> Name <u>P.O. Box 270</u> Number Street <u>Hartford, CT 06141</u> City State ZIP Code Country (if International): _____ Contact phone: <u>860-607-6068</u> Contact email: <u>meaghan.valentine@eversource.com</u>	4. Does this claim amend one already filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims register (if known) _____ Filed on _____ MM / DD / YYYY 5. Do you know if anyone else has filed a proof of claim for this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____
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Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____	7. How much is the claim? <u>\$ 3,877.92</u> Does this amount include interest or other charges? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).	8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. <u>Utility Service - see attachment</u>
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<p>9. Is all or part of the claim secured?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature of property:</p> <p><input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (official Form 410-A) with this <i>Proof of Claim</i>.</p> <p><input type="checkbox"/> Motor vehicle</p> <p><input type="checkbox"/> Other. Describe: _____</p> <p>Basis for perfection: _____</p> <p>Attach redacted copies of documents, if any, that show evidence of perfection of security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</p> <p>Value of property: \$ _____</p> <p>Amount of the claim that is secured: \$ _____</p> <p>Amount of the claim that is unsecured: \$ _____ <small>(The sum of the secured and unsecured amounts should match the amount in line 7.)</small></p> <p>Amount necessary to cure any default as of the date of the petition: \$ _____</p> <p>Annual Interest Rate (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable</p>	<p>10. Is this claim based on a lease?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of petition. \$ _____</p> <p>12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Check one:</p> <p><input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ _____</p> <p><input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ _____</p> <p><input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ _____</p> <p><input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ _____</p> <p><input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____</p> <p><input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507 (a)(____) that applies. \$ _____</p> <p>* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.</p>	<p>11. Is this claim subject to a right of setoff?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Identify the property: _____</p> <p>A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.</p> <p>Amount entitled to priority</p>
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13. Does this claim qualify as an Administrative Expense under 11 U.S.C. § 503(b)(9)?

No

Yes. Amount that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \$ _____

Part 3: Sign Below

<p>The person completing this proof of claim must sign and date it. FRBP 9011(b).</p> <p>If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.</p> <p>A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.</p>	<p><i>Check the appropriate box:</i></p> <p><input checked="" type="checkbox"/> I am the creditor.</p> <p><input type="checkbox"/> I am the creditor's attorney or authorized agent.</p> <p><input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.</p> <p><input type="checkbox"/> I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.</p> <p>I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.</p> <p>I have examined the information in this <i>Proof of Claim</i> and have a reasonable belief that the information is true and correct.</p> <p>I declare under penalty of perjury that the foregoing is true and correct.</p> <p>Executed on date <u>04/3/2024</u> <u>Meaghan M. Valentine</u> MM / DD / YYYY Signature</p> <p>Print the name of the person who is completing and signing this claim:</p> <p>Name <u>Meaghan M. Valentine</u> First name Middle name Last name</p> <p>Title <u>Supervisor, Credit and Collections</u></p> <p>Company <u>Eversource Energy</u> Identify the corporate servicer as the company if the authorized agent is a servicer.</p> <p>Address <u>P.O. Box 270</u> Number Street</p> <p><u>Hartford, CT 06141</u> City State ZIP Code</p> <p>Contact Phone <u>860-607-6068</u> Email <u>meaghan.valentine@eversource.com</u></p>
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Official Form 410 - Instructions for Proof of Claim

United States Bankruptcy Court

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000 imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form. The full list of debtors is provided under the general information section on the Claims Agent's website: <https://dm.epiq11.com/Burgess>.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of redaction below.) Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.
- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St, City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may access the Claims Agent's website (<https://dm.epiq11.com/Burgess>) to view your filed form under "Claims."

Where to File Proof of Claim Form

First Class Mail:

Burgess BioPower, LLC
c/o Epiq Corporate Restructuring, LLC
PO Box 4419
Beaverton, OR 97076-4419

Hand Delivery or Overnight Mail:

Burgess BioPower, LLC
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd
Beaverton, OR 97005

Electronic Filing: By accessing the E-filing Claims link at <https://dm.epiq11.com/Burgess>

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to privacy on the Proof of Claim form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

**ATTACHMENT TO PUBLIC SERVICE COMPANY OF NEW HAMPSHIRE'S PROOF
OF CLAIM AGAINST BURGESS BIOPOWER, LLC FOR UTILITY SERVICE
PROVIDED ON ACCOUNT NOS. xxx5050 AND xxx6022**

Case No. 24-10235

This proof of claim of Public Service Company of New Hampshire ("PSNH") against Burgess BioPower, LLC ("Burgess" or "Debtor") is for prepetition charges incurred for utility service provided by PSNH to Burgess on account nos. xxx5050 and xxx6022 in the total sum of **\$3,877.92**, calculated as follows:

A. Account No. xxx5050

1. \$638.43 from invoice dated 12/27/23 (service from 11/27/23 – 12/27/23)
- \$1,575.06 current charges less \$936.63 supplier charges
2. \$646.24 from invoice dated 1/25/24 (service from 12/27/23-1/25/24)
- \$1,600.86 current charges less \$954.62 supplier charges
3. \$452.28 from invoice dated 2/14/24 (service from 1/25/24 to 2/9/24)
- \$1,021.28 current charges less \$569.00 supplier charges
3. Total - \$1,736.95

B. Account No. xxx6022

1. \$4,462.18 from invoice dated 12/27/23 (service from 11/27/23 to 12/27/23)
- \$12,167.72 current charges less \$7,705.54 supplier charges
2. \$3,517.45 from invoice dated 1/25/24 (service from 12/27/23 to 1/25/24)
- \$11,911.21 current charges less \$8,393.76 supplier charges
3. \$2,954.22 from invoice dated 2/13/24 (service from 1/25/24 to 2/9/24)
- \$7,295.85 current charges (before application of deposit and interest)
less \$4,341.63 supplier charges
4. Less application of \$8,700 deposit and \$92.88 deposit interest
5. Total - \$2,140.97

Redacted copies of the final prepetition invoices, which would not have been sent to the Debtor because of the automatic stay, are attached hereto to set forth the amount of the charges from the last bills issued to the Debtor to the February 9, 2024 petition date.

EVERSOURCE

Account Number: ██████████ 5050

Statement Date: 02/14/24

Service Provided To:
BURGESS BIOPOWER, LLC

Total Amount Due
by 03/10/24

\$4,197.20

Amount Due On 02/19/24	\$3,175.92
Last Payment Received	\$0.00
Balance Forward	\$3,175.92
Total Current Charges	\$1,021.28

Current Charges for Electricity

Supply

\$569.00

Cost of electricity from
CONSTELLATION NEWENERGY

Delivery

\$452.28

Cost to deliver electricity
from Eversource



Your electric supplier is

CONSTELLATION NEWENERGY
PO BOX 4911
HOUSTON TX 77210-4911
WWW.CONSTELLATION.COM
844-636-3749

News For You

The energy supply rate was adjusted beginning Feb. 1. If you use an average of 600 kWh per month, you will see about a \$22 or 15% decrease in your total bill compared to January if Eversource is your energy supplier. How much you pay will depend on how much energy is used and weather conditions. To learn more visit Eversource.com/understand-my-bill.

Remit Payment To: Eversource, PO Box 56003, Boston, MA 02205-6003

NH_240214PROD.TXT

EVERSOURCE

Account Number: ██████████ 5050

You may be subject to a 1.00% late payment charge if the "Total Amount Due" is not received by 03/10/24

R BORYCH

Please make your check payable to Eversource and consider adding \$1 for Neighbor Helping Neighbor. Visit Eversource.com to make your payment today. If mailing payment, please allow up to 5 business days to post.

Total Amount Due
by 03/10/24

\$4,197.20

Amount Enclosed

BURGESS BIOPOWER, LLC
PO BOX 39
BERLIN NH 03570-0039

Eversource
PO Box 56003
Boston, MA 02205-6003

EVERSOURCE

Account Number: **5050**

Customer name key: BURG

Statement Date: 02/14/24

Service Provided To:
BURGESS BIOPOWER, LLC

Svc Addr: 0 HUTCHINS ST
BERLIN NH 03570
Serv Ref: 222711002 Bill Cycle: 18
Service from 01/25/24 - 02/09/24 15 Days

Meter Number	Current Read	Previous Read	Current Usage	Reading Type
S73047957	97583	95620	1963	Estimate

Total Demand Use = 13.70 kW

Monthly kWh Use

Feb	Mar	Apr	May	Jun	Jul	Aug
3795	3243	3166	2169	2262	1973	2027
Sep	Oct	Nov	Dec	Jan	Feb	
2522	2537	3648	3872	4021	1963	

Svc Addr: 0 HUTCHINS ST
BERLIN NH 03570
Serv Ref: 915960009 Bill Cycle: 18
Service from 01/25/24 - 02/09/24 15 Days

Meter Number	Current Read	Previous Read	Current Usage	Reading Type
S73047959	0	0	0	Estimate

Monthly kWh Use

Feb	Mar	Apr	May	Jun	Jul	Aug
0	0	0	0	0	0	0
Sep	Oct	Nov	Dec	Jan	Feb	
0	0	0	0	0	0	

Total Amount Due
by 03/10/24

\$4,197.20

Electric Account Summary

Amount Due On 02/19/24	\$3,175.92
Last Payment Received	\$0.00
Balance Forward	\$3,175.92
Current Charges/Credits	
Electric Supply Services	\$569.00
Delivery Services	\$452.28
Total Current Charges	\$1,021.28
Total Amount Due	\$4,197.20

Total Charges for Electricity

Supplier

CONSTELLATION NEW ENERGY

Service Reference: 150723009

Generation Srvc Chrg*** 24.60kWh X \$0.17120 \$4.21

Allocated for 01/09/24 to 01/31/24

Generation Srvc Chrg*** 296.60kWh X \$0.17120 \$50.78

Allocated for 01/31/24 to 02/07/24

Generation Srvc Chrg*** 94.40kWh X \$0.17120 \$16.16

Service Reference: 222711002

Allocated for 01/25/24 to 01/31/24

Generation Srvc Chrg*** 785.20kWh X \$0.17120 \$134.43

Allocated for 01/31/24 to 02/09/24

Generation Srvc Chrg*** 1177.80kWh X \$0.17120 \$201.64

Service Reference: 650623004

Allocated for 01/12/24 to 01/31/24

Generation Srvc Chrg*** 110.60kWh X \$0.17120 \$18.93

Allocated for 01/31/24 to 02/09/24

Generation Srvc Chrg*** 52.40kWh X \$0.17120 \$8.97

Service Reference: 806523002

EVERSOURCE

Account Number: **5050**

Customer name key: BURG

Statement Date: **02/14/24**

Service Provided To:
BURGESS BIOPOWER, LLC

Total Amount Due
by 03/10/24

\$4,197.20

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Svc Addr: 1 COMMUNITY ST
BERLIN NH 03570
Rate OL Serv Ref: 150723009 Bill Cycle: 01
Service From: 01/09/24 - 02/07/24 29 Days
100000 LUMEN METAL HALIDE

Number of Devices	Unmetered Usage
0001	391 kWh

Monthly kWh Use

Feb	Mar	Apr	May	Jun	Jul	Aug
378	369	309	278	248	268	306
Sep	Oct	Nov	Dec	Jan	Feb	
341	402	431	468	455	416	

Svc Addr: 1 COMMUNITY ST
BERLIN NH 03570
Rate OL Serv Ref: 150723009 Bill Cycle: 01
Service From: 02/07/24 - 02/09/24 2 Days
100000 LUMEN METAL HALIDE

Number of Devices	Unmetered Usage
0001	391 kWh

Monthly kWh Use

Feb	Mar	Apr	May	Jun	Jul	Aug
378	369	309	278	248	268	306
Sep	Oct	Nov	Dec	Jan	Feb	
341	402	431	468	455	416	

Svc Addr: 1181 HUTCHINS ST
BERLIN NH 03570
Rate OL Serv Ref: 650623004 Bill Cycle: 04
Service From: 01/12/24 - 02/09/24 28 Days
36000 LUMEN METAL HALIDE

Number of Devices	Unmetered Usage
0001	163 kWh

Monthly kWh Use

Feb	Mar	Apr	May	Jun	Jul	Aug
158	154	129	116	104	112	127
Sep	Oct	Nov	Dec	Jan	Feb	
142	167	180	195	190	163	

Allocated for 01/12/24 to 01/31/24		
Generation Srvc Chrg***	530.70kWh X \$0.17120	\$90.86
Allocated for 01/31/24 to 02/09/24		
Generation Srvc Chrg***	251.30kWh X \$0.17120	\$43.02
Subtotal Supplier Services		\$569.00

Delivery

(RATE OL-OUTDOOR LGHT DLIV)

Service Reference: 150723009

Allocated for 01/09/24 to 01/31/24

Distr Chrg Halide 100000	0.75 X \$48.20000	\$36.56
Regulatory Reconciliation Adj	296.60kWh X \$0.00144	\$0.43
Pole Plant Adjustment	296.60kWh X \$0.00830	\$2.46
Transmission Chrg	296.60kWh X \$0.02026	\$6.01
Strnded Cst Recovery Chrg	296.60kWh X \$0.01000	\$2.97
System Benefits Chrg	296.60kWh X \$0.00905	\$2.68

Allocated for 01/31/24 to 02/07/24

Distr Chrg Halide 100000	0.24 X \$48.20000	\$11.64
Regulatory Reconciliation Adj	94.40kWh X \$0.00144	\$0.14
Pole Plant Adjustment	94.40kWh X \$0.00830	\$0.78
Transmission Chrg	94.40kWh X \$0.02026	\$1.91
Strnded Cst Recovery Chrg	94.40kWh X \$0.01488	\$1.40
System Benefits Chrg	94.40kWh X \$0.00905	\$0.85

Distr Chrg Halide 100000	0.06 X \$48.20000	\$3.21
Regulatory Reconciliation Adj	24.60kWh X \$0.00144	\$0.04
Pole Plant Adjustment	24.60kWh X \$0.00830	\$0.20
Transmission Chrg	24.60kWh X \$0.02026	\$0.50
Strnded Cst Recovery Chrg	24.60kWh X \$0.01488	\$0.37
System Benefits Chrg	24.60kWh X \$0.00905	\$0.22

(RATE G GENERAL SERVICE)

Service Reference: 222711002

Allocated for 01/25/24 to 01/31/24

Customer Chrg 1-Phase	\$16.2100 X 0.20000	\$3.24
Distribution Chrg	8.70KW X \$12.22000 X 0.20000	\$21.26
Regulatory Reconciliation Adj	8.70KW X \$0.15000 X 0.20000	\$0.26
Transmission Chrg	8.70KW X \$7.65000 X 0.20000	\$13.31
Pole Plant Adjustment	8.70KW X \$0.89000 X 0.20000	\$1.55
Strnded Cst Recovery Chrg	8.70KW X \$0.73000 X 0.20000	\$1.27
Distribution Chrg	100.00kWh X \$0.02820	\$2.82
	200.00kWh X \$0.02283	\$4.57

EVERSOURCE

Account Number: **5050**
 Customer name key: BURG
 Statement Date: 02/14/24
 Service Provided To:
 BURGESS BIOPOWER, LLC

Total Amount Due
 by 03/10/24

\$4,197.20

Continued from previous page...

Svc Addr: 1181 HUTCHINS ST
 BERLIN NH 03570
 Rate OL Serv Ref: 806523002 Bill Cycle: 04
 Service From: 01/12/24 - 02/09/24 28 Days
 100000 LUMEN METAL HALIDE

Number of Devices	Unmetered Usage
0002	782 kWh

Monthly kWh Use						
Feb	Mar	Apr	May	Jun	Jul	Aug
756	738	618	556	496	536	612
Sep	Oct	Nov	Dec	Jan	Feb	
682	804	862	936	910	782	

Contact Information

Emergency: 800-662-7764
 www.eversource.com
 Pay by Phone: 888-729-7764
 Customer Service: 866-554-6025

For information or questions regarding your account, please contact Eversource at 1-866-554-6025. If after contacting us, your billing dispute is still unresolved, you may contact the New Hampshire Department of Energy at 800-852-3793.

Important Messages About Your Account

Final Bills are due upon receipt.

Because the billing period spans a change in the rates, your usage has been calculated partly on the old rate and partly on the new rate.

Final billing for above service

The stranded cost recovery charge is composed of a rate reduction bond charge owned by PSNH Funding LLC 3 as filed with the NHPUC and a stranded cost recovery amount approved by the NHPUC.

Eversource now offers a new residential Time-Of-Day rate, (ROTOD-2), that could save you energy and money. By managing when you use electricity in your home, you could save on your monthly electric bill. See how we can help you use energy more efficiently and lower your bill at Eversource.com/energy-savings-tips.

Continued from previous page...

	485.20kWh X \$0.01724	\$8.36
Transmission Chrg	100.00kWh X \$0.02765	\$2.77
	200.00kWh X \$0.01040	\$2.08
	485.20kWh X \$0.00558	\$2.71
Strnded Cst Recovery Chrg	785.20kWh X \$0.00544	\$4.27
System Benefits Chrg	785.20kWh X \$0.00905	\$7.11

Allocated for 01/31/24 to 02/09/24

Customer Chrg 1-Phase	\$16.2100 X 0.30000	\$4.86
Distribution Chrg	8.70KW X \$12.22000 X 0.30000	\$31.89
Regulatory Reconciliation Adj	8.70KW X \$0.15000 X 0.30000	\$0.39
Transmission Chrg	8.70KW X \$7.65000 X 0.30000	\$19.97
Pole Plant Adjustment	8.70KW X \$0.89000 X 0.30000	\$2.32
Strnded Cst Recovery Chrg	8.70KW X \$1.13000 X 0.30000	\$2.95
Distribution Chrg	150.00kWh X \$0.02820	\$4.23
	300.00kWh X \$0.02283	\$6.85
	727.80kWh X \$0.01724	\$12.55
Transmission Chrg	150.00kWh X \$0.02765	\$4.15
	300.00kWh X \$0.01040	\$3.12
	727.80kWh X \$0.00558	\$4.06
Strnded Cst Recovery Chrg	1177.80kWh X \$0.01007	\$11.86
System Benefits Chrg	1177.80kWh X \$0.00905	\$10.66

(RATE OL-OUTDOOR LGHT DLIV)

Service Reference: 650623004

Allocated for 01/12/24 to 01/31/24

Distr Chrg Halide 36000	0.67 X \$32.15000	\$21.82
Regulatory Reconciliation Adj	110.60kWh X \$0.00144	\$0.16
Pole Plant Adjustment	110.60kWh X \$0.00830	\$0.92
Transmission Chrg	110.60kWh X \$0.02026	\$2.24
Strnded Cst Recovery Chrg	110.60kWh X \$0.01000	\$1.11
System Benefits Chrg	110.60kWh X \$0.00905	\$1.00

Allocated for 01/31/24 to 02/09/24

Distr Chrg Halide 36000	0.32 X \$32.15000	\$10.33
Regulatory Reconciliation Adj	52.40kWh X \$0.00144	\$0.08
Pole Plant Adjustment	52.40kWh X \$0.00830	\$0.43
Transmission Chrg	52.40kWh X \$0.02026	\$1.06
Strnded Cst Recovery Chrg	52.40kWh X \$0.01488	\$0.78
System Benefits Chrg	52.40kWh X \$0.00905	\$0.47

(RATE OL-OUTDOOR LGHT DLIV)

Service Reference: 806523002

EVERSOURCE

Account Number: ██████████ 5050

Customer name key: BURG

Statement Date: 02/14/24

Service Provided To:
BURGESS BIOPOWER, LLC

Total Amount Due
by 03/10/24

\$4,197.20

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Allocated for 01/12/24 to 01/31/24

Distr Chrg Halide 100000	1.35 X \$48.20000	\$65.42
Regulatory Reconciliation Adj	530.70kWh X \$0.00144	\$0.76
Pole Plant Adjustment	530.70kWh X \$0.00830	\$4.40
Transmission Chrg	530.70kWh X \$0.02026	\$10.75
Strnded Cst Recovery Chrg	530.70kWh X \$0.01000	\$5.31
System Benefits Chrg	530.70kWh X \$0.00905	\$4.80

Allocated for 01/31/24 to 02/09/24

Distr Chrg Halide 100000	0.64 X \$48.20000	\$30.98
Regulatory Reconciliation Adj	251.30kWh X \$0.00144	\$0.36
Pole Plant Adjustment	251.30kWh X \$0.00830	\$2.09
Transmission Chrg	251.30kWh X \$0.02026	\$5.09
Strnded Cst Recovery Chrg	251.30kWh X \$0.01488	\$3.74
System Benefits Chrg	251.30kWh X \$0.00905	\$2.27

(RATE G GENERAL SERVICE)

Service Reference: 915960009

Allocated for 01/25/24 to 01/31/24

Customer Chrg 1-Phase	\$16.2100 X 0.20000	\$3.24
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Allocated for 01/31/24 to 02/09/24

Customer Chrg 1-Phase	\$16.2100 X 0.30000	\$4.86
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Subtotal Delivery Services		\$452.28
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Total Cost of Electricity		\$1,021.28
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Total Current Charges		\$1,021.28
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EVERSOURCE

Account Number: ██████████ 5050

Statement Date: 02/29/24

Service Provided To:
BURGESS BIOPOWER, LLC

Total Amount Due
by 03/25/24

\$1,736.95

Amount Due On 03/10/24	\$4,197.20
Last Payment Received	\$0.00
Balance Forward	\$4,197.20
Total Current Charges	-\$2,460.25

News For You

The energy supply rate was adjusted beginning Feb. 1. If you use an average of 600 kWh per month, you will see about a \$22 or 15% decrease in your total bill compared to January if Eversource is your energy supplier. How much you pay will depend on how much energy is used and weather conditions. To learn more visit [Eversource.com/understand-my-bill](https://www.eversource.com/understand-my-bill).

Remit Payment To: Eversource, PO Box 56003, Boston, MA 02205-6003

NH_240229PROD.TXT

EVERSOURCE

Account Number: ██████████ 5050

You may be subject to a 1.00% late payment charge if the "Total Amount Due" is not received by 03/25/24

R BORYCH

BURGESS BIOPOWER, LLC
PO BOX 39
BERLIN NH 03570-0039

Please make your check payable to Eversource and consider adding \$1 for Neighbor Helping Neighbor.
Visit [Eversource.com](https://www.eversource.com) to make your payment today. If mailing payment, please allow up to 5 business days to post.

Total Amount Due
by 03/25/24

\$1,736.95

Amount Enclosed

Eversource
PO Box 56003
Boston, MA 02205-6003

EVERSOURCE

Account Number: ██████████ 5050

Customer name key: BURG

Statement Date: 02/29/24

Service Provided To:
BURGESS BIOPOWER, LLC

Contact Information

Emergency: 800-662-7764

www.eversource.com

Pay by Phone: 888-729-7764

Customer Service: 866-554-6025

For information or questions regarding your account, please contact Eversource at 1-866-554-6025. If after contacting us, your billing dispute is still unresolved, you may contact the New Hampshire Department of Energy at 800-852-3793.

Important Messages About Your Account

Final Bills are due upon receipt.

The stranded cost recovery charge is composed of a rate reduction bond charge owned by PSNH Funding LLC 3 as filed with the NHPUC and a stranded cost recovery amount approved by the NHPUC.

Eversource now offers a new residential Time-Of-Day rate, (ROTOD-2), that could save you energy and money. By managing when you use electricity in your home, you could save on your monthly electric bill. See how we can help you use energy more efficiently and lower your bill at Eversource.com/energy-savings-tips.

Total Amount Due
by 03/25/24

\$1,736.95

Electric Account Summary

Amount Due On 03/10/24	\$4,197.20
Last Payment Received	\$0.00
Balance Forward	\$4,197.20
Current Charges/Credits	
Electric Supply Services	\$0.00
Delivery Services	\$0.00
Other Charges or Credits	-\$2,460.25
Total Current Charges	-\$2,460.25
Total Amount Due	\$1,736.95

Total Charges for Electricity

Other Charges or Credits

Return Supplier Balance Feb 15	-\$2,460.25
Subtotal Other Charges or Credits	-\$2,460.25

Total Current Charges

-\$2,460.25

EVERSOURCE

Account Number: [REDACTED] 6022

Statement Date: 02/13/24

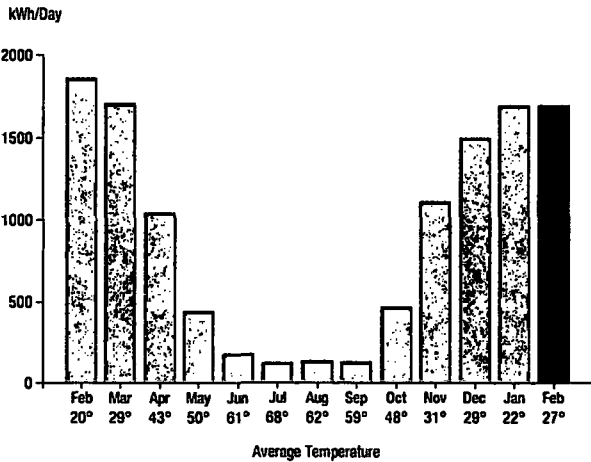
Service Provided To:
BURGESS BIOPOWER, LLC

Total Amount Due
by 03/09/24

\$22,581.90

Amount Due On 02/19/24	\$24,078.93
Last Payment Received	\$0.00
Balance Forward	\$24,078.93
Total Current Charges	-\$1,497.03

Electric Usage History - Kilowatt Hours (kWh)



Current Charges for Electricity

Supply

\$4,341.63

Cost of electricity from
CONSTELLATION NEWENERGY

Delivery

\$2,954.22

Cost to deliver electricity
from Eversource



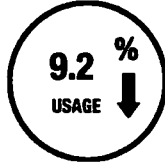
Your electric supplier is

CONSTELLATION NEWENERGY
PO BOX 4911
HOUSTON TX 77210-4911
WWW.CONSTELLATION.COM
844-636-3749

Electric Usage Summary

This month your
average daily
electric use was
1691.0 kWh

This month you used
9.2% less
than at the
same time last year



News For You

The energy supply rate was adjusted beginning Feb. 1. If you use an average of 600 kWh per month, you will see about a \$22 or 15% decrease in your total bill compared to January if Eversource is your energy supplier. How much you pay will depend on how much energy is used and weather conditions. To learn more visit Eversource.com/understand-my-bill.

Remit Payment To: Eversource, PO Box 56003, Boston, MA 02205-6003

NH_240213PROD.TXT

EVERSOURCE

Account Number: [REDACTED] 6022

You may be subject to a 1.00% late payment charge if the "Total Amount Due" is not received by 03/09/24

R BORYCH

BURGESS BIOPOWER, LLC
1 COMMUNITY ST
BERLIN NH 03570-2853

Please make your check payable to Eversource and consider adding \$1 for Neighbor Helping Neighbor. Visit Eversource.com to make your payment today. If mailing payment, please allow up to 5 business days to post.

Total Amount Due
by 03/09/24

\$22,581.90

Amount Enclosed

Eversource
PO Box 56003
Boston, MA 02205-6003

EVERSOURCE

Account Number: **6022**

Customer name key: BURG

Statement Date: 02/13/24

Service Provided To:
BURGESS BIOPOWER, LLC

Svc Addr: 1181 HUTCHINS ST
BERLIN NH 03570

Serv Ref: 809353009

Bill Cycle: 18
15 Days

Service from 01/25/24 - 02/09/24

Meter Number	Current Read	Previous Read	Current Usage	Reading Type
S72265905	74658	49298	25360	Estimate

Total Demand Use = 179.40 kW

Monthly kWh Use

Feb	Mar	Apr	May	Jun	Jul	Aug
54003	47840	34536	12487	5933	3730	3870
Sep	Oct	Nov	Dec	Jan	Feb	
4255	13629	36618	45009	49029	25360	

Contact Information

Emergency: 800-662-7764

www.eversource.com

Pay by Phone: 888-729-7764

Customer Service: 866-554-6025

For information or questions regarding your account, please contact Eversource at 1-866-554-6025. If after contacting us, your billing dispute is still unresolved, you may contact the New Hampshire Department of Energy at 800-852-3793.

Total Amount Due
by 03/09/24

\$22,581.90

Electric Account Summary

Amount Due On 02/19/24	\$24,078.93
Last Payment Received	\$0.00
Balance Forward	\$24,078.93
Current Charges/Credits	
Electric Supply Services	\$4,341.63
Delivery Services	\$2,954.22
Other Charges or Credits	-\$8,792.88
Total Current Charges	-\$1,497.03
Total Amount Due	\$22,581.90

Total Charges for Electricity

Supplier

CONSTELLATION NEW ENERGY

Service Reference: 809353009

Allocated for 01/25/24 to 01/31/24

Generation Srvc Chrg*** 10144.00kWh X \$0.17120 \$1,736.65

Allocated for 01/31/24 to 02/09/24

Generation Srvc Chrg*** 15216.00kWh X \$0.17120 \$2,604.98

Subtotal Supplier Services \$4,341.63

Delivery

(RATE G GENERAL SERVICE)

Service Reference: 809353009

Allocated for 01/25/24 to 01/31/24

Customer Chrg 3-Phase \$32.3900 X 0.20000 \$6.48

Distribution Chrg 174.40KW X \$12.22000 X 0.20000 \$426.23

Regulatory Reconciliation Adj 174.40KW X \$0.15000 X 0.20000 \$5.23

Transmission Chrg 174.40KW X \$7.65000 X 0.20000 \$266.83

Pole Plant Adjustment 174.40KW X \$0.89000 X 0.20000 \$31.04

Strnded Cst Recovery Chrg 174.40KW X \$0.73000 X 0.20000 \$25.46

Distribution Chrg 100.00kWh X \$0.02820 \$2.82

200.00kWh X \$0.02283 \$4.57

NH_240213PROD.TXT

EVERSOURCE

Account Number: ██████████6022

Customer name key: BURG

Statement Date: 02/13/24

Service Provided To:
BURGESS BIOWPOWER, LLC

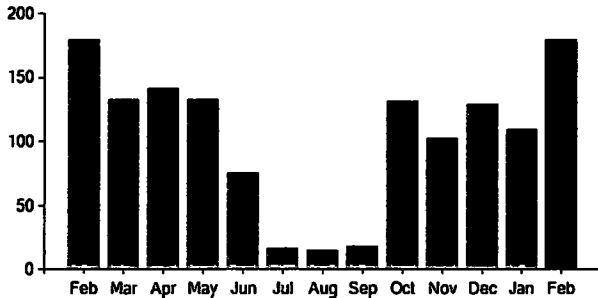
Total Amount Due
by 03/09/24

\$22,581.90

Continued from previous page...

Demand Profile

Max. Demand



Important Messages About Your Account

Final Bills are due upon receipt.

Because the billing period spans a change in the rates, your usage has been calculated partly on the old rate and partly on the new rate.

Final billing for above service

The stranded cost recovery charge is composed of a rate reduction bond charge owned by PSNH Funding LLC 3 as filed with the NHPUC and a stranded cost recovery amount approved by the NHPUC.

Eversource now offers a new residential Time-Of-Day rate, (ROTOD-2), that could save you energy and money. By managing when you use electricity in your home, you could save on your monthly electric bill. See how we can help you use energy more efficiently and lower your bill at Eversource.com/energy-savings-tips.

Continued from previous page...

	9844.00kWh X \$0.01724	\$169.71
Transmission Chrg	100.00kWh X \$0.02765	\$2.77
	200.00kWh X \$0.01040	\$2.08
	9844.00kWh X \$0.00558	\$54.93
Strnded Cst Recovery Chrg	10144.00kWh X \$0.00544	\$55.18
System Benefits Chrg	10144.00kWh X \$0.00905	\$91.80

Allocated for 01/31/24 to 02/09/24

Customer Chrg 3-Phase	\$32.3900 X 0.30000	\$9.72
Distribution Chrg	174.40KW X \$12.22000 X 0.30000	\$639.35
Regulatory Reconciliation Adj	174.40KW X \$0.15000 X 0.30000	\$7.85
Transmission Chrg	174.40KW X \$7.65000 X 0.30000	\$400.25
Pole Plant Adjustment	174.40KW X \$0.89000 X 0.30000	\$46.56
Strnded Cst Recovery Chrg	174.40KW X \$1.13000 X 0.30000	\$59.12
Distribution Chrg	150.00kWh X \$0.02820	\$4.23
	300.00kWh X \$0.02283	\$6.85
	14766.00kWh X \$0.01724	\$254.57
Transmission Chrg	150.00kWh X \$0.02765	\$4.15
	300.00kWh X \$0.01040	\$3.12
	14766.00kWh X \$0.00558	\$82.39
Strnded Cst Recovery Chrg	15216.00kWh X \$0.01007	\$153.23
System Benefits Chrg	15216.00kWh X \$0.00905	\$137.70

Subtotal Delivery Services		\$2,954.22
Total Cost of Electricity		\$7,295.85

Other Charges or Credits

Deposit Applied Feb 13		-\$8,700.00
Interest Applied Feb 13		-\$92.88
Subtotal Other Charges or Credits		-\$8,792.88

Total Current Charges		-\$1,497.03
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EVERSOURCE

Account Number: [REDACTED] 6022

Statement Date: 02/29/24

Service Provided To:
BURGESS BIOPOWER, LLC

Total Amount Due
by 03/25/24

\$2,140.97

Amount Due On 03/09/24	\$22,581.90
Last Payment Received	\$0.00
Balance Forward	\$22,581.90
Total Current Charges	-\$20,440.93

News For You

The energy supply rate was adjusted beginning Feb. 1. If you use an average of 600 kWh per month, you will see about a \$22 or 15% decrease in your total bill compared to January if Eversource is your energy supplier. How much you pay will depend on how much energy is used and weather conditions. To learn more visit [Eversource.com/understand-my-bill](https://www.eversource.com/understand-my-bill).

Remit Payment To: Eversource, PO Box 56003, Boston, MA 02205-6003

NH_240229PROD.TXT

EVERSOURCE

Account Number: [REDACTED] 6022

You may be subject to a 1.00% late payment charge if the "Total Amount Due" is not received by 03/25/24

R BORYCH

BURGESS BIOPOWER, LLC
1 COMMUNITY ST
BERLIN NH 03570-2853

Please make your check payable to Eversource and consider adding \$1 for Neighbor Helping Neighbor. Visit [Eversource.com](https://www.eversource.com) to make your payment today. If mailing payment, please allow up to 5 business days to post.

Total Amount Due
by 03/25/24

\$2,140.97

Amount Enclosed

Eversource
PO Box 56003
Boston, MA 02205-6003

EVERSOURCE

Account Number: ██████████ 6022

Customer name key: BURG

Statement Date: 02/29/24

Service Provided To:
BURGESS BIOPOWER, LLC

Contact Information

Emergency: 800-662-7764

www.eversource.com

Pay by Phone: 888-729-7764

Customer Service: 866-554-6025

For information or questions regarding your account, please contact Eversource at 1-866-554-6025. If after contacting us, your billing dispute is still unresolved, you may contact the New Hampshire Department of Energy at 800-852-3793.

Important Messages About Your Account

Final Bills are due upon receipt.

The stranded cost recovery charge is composed of a rate reduction bond charge owned by PSNH Funding LLC 3 as filed with the NHPUC and a stranded cost recovery amount approved by the NHPUC.

Eversource now offers a new residential Time-Of-Day rate, (ROTOD-2), that could save you energy and money. By managing when you use electricity in your home, you could save on your monthly electric bill. See how we can help you use energy more efficiently and lower your bill at Eversource.com/energy-savings-tips.

Total Amount Due
by 03/25/24

\$2,140.97

Electric Account Summary

Amount Due On 03/09/24	\$22,581.90
Last Payment Received	\$0.00
Balance Forward	\$22,581.90
Current Charges/Credits	
Electric Supply Services	\$0.00
Delivery Services	\$0.00
Other Charges or Credits	-\$20,440.93
Total Current Charges	-\$20,440.93
Total Amount Due	\$2,140.97

Total Charges for Electricity

Other Charges or Credits

Return Supplier Balance Feb 14	-\$20,440.93
Subtotal Other Charges or Credits	-\$20,440.93

Total Current Charges **-\$20,440.93**

United States Bankruptcy Court for the District of Delaware Burgess BioPower, LLC Claims Processing Center c/o Epiq Corporate Restructuring, LLC P.O. Box 4419 Beaverton, OR 97076-4419	To submit your form online please go to https://epiqworkflow.com/cases/BPW
Name of Debtor: Burgess BioPower, LLC Case Number: 24-10235	

	<input type="checkbox"/> Check box if the address on the envelope sent to you by the court needs to be updated. Identify your replacement address in Part 1 (Section 3) below.
For Court Use Only	

Proof of Claim (Official Form 410) 04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. With the exception of claims under 503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503. Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?
 Name of the current creditor (the person or entity to be paid for this claim): Public Service Company of New Hampshire

Other names the creditor used with the debtor: Eversource

2. Has this claim been acquired from someone else? No Yes. From whom? _____

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)		4. Does this claim amend one already filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims register (if known) _____ Filed on _____ MM / DD / YYYY
Where should notices to the creditor be sent? <u>Honor S. Heath, Esq., Eversource Energy Legal Department</u> Name <u>107 Selden Street</u> Number Street <u>Berlin, CT 06037</u> City State ZIP Code Country (if International): _____ Contact phone: <u>860-665-4865</u> Contact email: <u>honor.heath@eversource.com</u>	Where should payments to the creditor be sent? (if different) <u>Meaghan Valentine, Supervisor, Eversource Credit and Collections</u> Name <u>P.O. Box 270</u> Number Street <u>Hartford, CT 06141</u> City State ZIP Code Country (if International): _____ Contact phone: <u>860-607-6068</u> Contact email: <u>meaghan.valentine@eversource.com</u>	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____	7. How much is the claim? <u>\$ 3,877.92</u> Does this amount include interest or other charges? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).	8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. <u>Utility Service - see attachment</u>
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<p>9. Is all or part of the claim secured?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature of property:</p> <p><input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (official Form 410-A) with this <i>Proof of Claim</i>.</p> <p><input type="checkbox"/> Motor vehicle</p> <p><input type="checkbox"/> Other. Describe: _____</p> <p>_____</p> <p>Basis for perfection: _____</p> <p>Attach redacted copies of documents, if any, that show evidence of perfection of security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</p> <p>Value of property: \$ _____</p> <p>Amount of the claim that is secured: \$ _____</p> <p>Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)</p> <p>Amount necessary to cure any default as of the date of the petition: \$ _____</p> <p>Annual Interest Rate (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable</p>	<p>10. Is this claim based on a lease?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of petition.</p> <p>\$ _____</p> <p>12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Check one:</p> <p><input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ _____</p> <p><input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ _____</p> <p><input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ _____</p> <p><input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ _____</p> <p><input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____</p> <p><input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507 (a)(____) that applies. \$ _____</p> <p>* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.</p>	<p>11. Is this claim subject to a right of setoff?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Identify the property: _____</p> <p>_____</p> <p>A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.</p> <p>Amount entitled to priority</p> <p>\$ _____</p> <p>\$ _____</p> <p>\$ _____</p> <p>\$ _____</p> <p>\$ _____</p>
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13. Does this claim qualify as an Administrative Expense under 11 U.S.C. § 503(b)(9)?

No

Yes. Amount that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \$ _____

Part 3: Sign Below

<p>The person completing this proof of claim must sign and date it. FRBP 9011(b).</p> <p>If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.</p> <p>A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.</p>	<p><i>Check the appropriate box:</i></p> <p><input checked="" type="checkbox"/> I am the creditor.</p> <p><input type="checkbox"/> I am the creditor's attorney or authorized agent.</p> <p><input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.</p> <p><input type="checkbox"/> I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.</p> <p>I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.</p> <p>I have examined the information in this <i>Proof of Claim</i> and have a reasonable belief that the information is true and correct.</p> <p>I declare under penalty of perjury that the foregoing is true and correct.</p> <p>Executed on date <u>04/3/2024</u> <u>Meaghan M. Valentine</u> MM / DD / YYYY Signature</p> <p>Print the name of the person who is completing and signing this claim:</p> <p>Name <u>Meaghan M. Valentine</u> First name Middle name Last name</p> <p>Title <u>Supervisor, Credit and Collections</u></p> <p>Company <u>Eversource Energy</u> Identify the corporate servicer as the company if the authorized agent is a servicer.</p> <p>Address <u>P.O. Box 270</u> Number Street</p> <p><u>Hartford, CT 06141</u> City State ZIP Code</p> <p>Contact Phone <u>860-607-6068</u> Email <u>meaghan.valentine@eversource.com</u></p>
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Official Form 410 - Instructions for Proof of Claim

United States Bankruptcy Court

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000 imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form. The full list of debtors is provided under the general information section on the Claims Agent's website: <https://dm.epiq11.com/Burgess>.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of redaction below.) Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.
- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St, City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may access the Claims Agent's website (<https://dm.epiq11.com/Burgess>) to view your filed form under "Claims."

Where to File Proof of Claim Form

First Class Mail:

Burgess BioPower, LLC
c/o Epiq Corporate Restructuring, LLC
PO Box 4419
Beaverton, OR 97076-4419

Hand Delivery or Overnight Mail:

Burgess BioPower, LLC
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd
Beaverton, OR 97005

Electronic Filing: By accessing the E-filing Claims link at <https://dm.epiq11.com/Burgess>

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to privacy on the Proof of Claim form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

**ATTACHMENT TO PUBLIC SERVICE COMPANY OF NEW HAMPSHIRE'S PROOF
OF CLAIM AGAINST BURGESS BIOPOWER, LLC FOR UTILITY SERVICE
PROVIDED ON ACCOUNT NOS. xxx5050 AND xxx6022**

Case No. 24-10235

This proof of claim of Public Service Company of New Hampshire ("PSNH") against Burgess BioPower, LLC ("Burgess" or "Debtor") is for prepetition charges incurred for utility service provided by PSNH to Burgess on account nos. xxx5050 and xxx6022 in the total sum of **\$3,877.92**, calculated as follows:

A. Account No. xxx5050

1. \$638.43 from invoice dated 12/27/23 (service from 11/27/23 – 12/27/23)
- \$1,575.06 current charges less \$936.63 supplier charges
2. \$646.24 from invoice dated 1/25/24 (service from 12/27/23-1/25/24)
- \$1,600.86 current charges less \$954.62 supplier charges
3. \$452.28 from invoice dated 2/14/24 (service from 1/25/24 to 2/9/24)
- \$1,021.28 current charges less \$569.00 supplier charges
3. Total - \$1,736.95

B. Account No. xxx6022

1. \$4,462.18 from invoice dated 12/27/23 (service from 11/27/23 to 12/27/23)
- \$12,167.72 current charges less \$7,705.54 supplier charges
2. \$3,517.45 from invoice dated 1/25/24 (service from 12/27/23 to 1/25/24)
- \$11,911.21 current charges less \$8,393.76 supplier charges
3. \$2,954.22 from invoice dated 2/13/24 (service from 1/25/24 to 2/9/24)
- \$7,295.85 current charges (before application of deposit and interest)
less \$4,341.63 supplier charges
4. Less application of \$8,700 deposit and \$92.88 deposit interest
5. Total - \$2,140.97

Redacted copies of the final prepetition invoices, which would not have been sent to the Debtor because of the automatic stay, are attached hereto to set forth the amount of the charges from the last bills issued to the Debtor to the February 9, 2024 petition date.

EVERSOURCE

Account Number: ██████████ 5050

Statement Date: 02/14/24

Service Provided To:
BURGESS BIOPOWER, LLC

Total Amount Due
by 03/10/24

\$4,197.20

Amount Due On 02/19/24	\$3,175.92
Last Payment Received	\$0.00
Balance Forward	\$3,175.92
Total Current Charges	\$1,021.23

Current Charges for Electricity

Supply

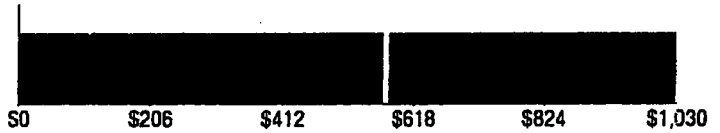
\$569.00

Cost of electricity from:
CONSTELLATION NEWENERGY

Delivery

\$452.28

Cost to deliver electricity
from Eversource



Your electric supplier is

CONSTELLATION NEWENERGY
PO BOX 4911
HOUSTON TX 77210-4911
WWW.CONSTELLATION.COM
844-636-3749

News For You

The energy supply rate was adjusted beginning Feb. 1. If you use an average of 630 kWh per month, you will see about a \$22 or 15% decrease in your total bill compared to January if Eversource is your energy supplier. How much you pay will depend on how much energy is used and weather conditions. To learn more visit Eversource.com/understand-my-bill.

Remit Payment To: Eversource, PO Box 56003, Boston, MA 02205-6003

NH_240214PROD.TXT

EVERSOURCE

Account Number: ██████████ 5050

You may be subject to a 1.00% late payment charge if the "Total Amount Due" is not received by 03/10/24

R BORYCH

Total Amount Due
by 03/10/24

\$4,197.20

Amount Enclosed

BURGESS BIOPOWER, LLC
PO BOX 39
BERLIN NH 03570-0039

Eversource
PO Box 56003
Boston, MA 02205-6003

EVERSOURCE

Account Number: ██████████ 5050

Customer name key: BURG

Statement Date: 02/14/24

Service Provided To:
BURGESS BIOPOWER, LLC

Svc Addr: 0 HUTCHINS ST
BERLIN NH 03570

Serv Ref: 222711002

Bill Cycle: 18
15 Days

Service from 01/25/24 - 02/09/24

Meter Number	Current Read	Previous Read	Current Usage	Reading Type
S73047957	97583	95620	1963	Estimate

Total Demand Use = 13.70 kW

Monthly kWh Use

Feb	Mar	Apr	May	Jun	Jul	Aug
3795	3243	3166	2169	2262	1973	2027
Sep	Oct	Nov	Dec	Jan	Feb	
2522	2537	3648	3872	4021	1963	

Svc Addr: 0 HUTCHINS ST
BERLIN NH 03570

Serv Ref: 915960009

Bill Cycle: 18
15 Days

Service from 01/25/24 - 02/09/24

Meter Number	Current Read	Previous Read	Current Usage	Reading Type
S73047959	0	0	0	Estimate

Monthly kWh Use

Feb	Mar	Apr	May	Jun	Jul	Aug
0	0	0	0	0	0	0
Sep	Oct	Nov	Dec	Jan	Feb	
0	0	0	0	0	0	

Total Amount Due
by 03/10/24

\$4,197.20

Electric Account Summary

Amount Due On 02/19/24	\$3,175.92
Last Payment Received	\$0.00
Balance Forward	\$3,175.92
Current Charges/Credits	
Electric Supply Services	\$569.00
Delivery Services	\$452.28
Total Current Charges	\$1,021.28
Total Amount Due	\$4,197.20

Total Charges for Electricity

Supplier

CONSTELLATION NEW ENERGY

Service Reference: 150723009

Generation Srvc Chrg*** 24.60kWh X \$0.17120 \$4.21

Allocated for 01/09/24 to 01/31/24

Generation Srvc Chrg*** 296.60kWh X \$0.17120 \$50.78

Allocated for 01/31/24 to 02/07/24

Generation Srvc Chrg*** 94.40kWh X \$0.17120 \$16.16

Service Reference: 222711002

Allocated for 01/25/24 to 01/31/24

Generation Srvc Chrg*** 785.20kWh X \$0.17120 \$134.43

Allocated for 01/31/24 to 02/09/24

Generation Srvc Chrg*** 1177.80kWh X \$0.17120 \$201.64

Service Reference: 650623004

Allocated for 01/12/24 to 01/31/24

Generation Srvc Chrg*** 110.60kWh X \$0.17120 \$18.93

Allocated for 01/31/24 to 02/09/24

Generation Srvc Chrg*** 52.40kWh X \$0.17120 \$8.97

Service Reference: 806523002

EVERSOURCE

Account Number: **5050**

Customer name key: BURG

Statement Date: 02/14/24

Service Provided To:
BURGESS BIOPOWER, LLC

Total Amount Due
by 03/10/24

\$4,197.20

Continued from previous page...

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**Svc Addr: 1 COMMUNITY ST
BERLIN NH 03570**
Rate OL Serv Ref: 150723009 **Bill Cycle: 01**
Service From: 01/09/24 - 02/07/24 **29 Days**
100000 LUMEN METAL HALIDE

Number of Devices	Unmetered Usage
0001	391 kWh

Monthly kWh Use

Feb	Mar	Apr	May	Jun	Jul	Aug
378	369	309	278	248	268	306
Sep	Oct	Nov	Dec	Jan	Feb	
341	402	431	468	455	416	

**Svc Addr: 1 COMMUNITY ST
BERLIN NH 03570**
Rate OL Serv Ref: 150723009 **Bill Cycle: 01**
Service From: 02/07/24 - 02/09/24 **2 Days**
100000 LUMEN METAL HALIDE

Number of Devices	Unmetered Usage
0001	391 kWh

Monthly kWh Use

Feb	Mar	Apr	May	Jun	Jul	Aug
378	369	309	278	248	268	306
Sep	Oct	Nov	Dec	Jan	Feb	
341	402	431	468	455	416	

**Svc Addr: 1181 HUTCHINS ST
BERLIN NH 03570**
Rate OL Serv Ref: 650623004 **Bill Cycle: 04**
Service From: 01/12/24 - 02/09/24 **28 Days**
36000 LUMEN METAL HALIDE

Number of Devices	Unmetered Usage
0001	163 kWh

Monthly kWh Use

Feb	Mar	Apr	May	Jun	Jul	Aug
158	154	129	116	104	112	127
Sep	Oct	Nov	Dec	Jan	Feb	
142	167	180	195	190	163	

Allocated for 01/12/24 to 01/31/24		
Generation Srvc Chrg***	530.70kWh X \$0.17120	\$90.86
Allocated for 01/31/24 to 02/09/24		
Generation Srvc Chrg***	251.30kWh X \$0.17120	\$43.02
Subtotal Supplier Services		\$569.00

Delivery

(RATE OL-OUTDOOR LGHT DLIV)

Service Reference: 150723009

Allocated for 01/09/24 to 01/31/24

Distr Chrg Halide 100000	0.75 X \$48.20000	\$36.56
Regulatory Reconciliation Adj	296.60kWh X \$0.00144	\$0.43
Pole Plant Adjustment	296.60kWh X \$0.00830	\$2.46
Transmission Chrg	296.60kWh X \$0.02026	\$6.01
Strnded Cst Recovery Chrg	296.60kWh X \$0.01000	\$2.97
System Benefits Chrg	296.60kWh X \$0.00905	\$2.68

Allocated for 01/31/24 to 02/07/24

Distr Chrg Halide 100000	0.24 X \$48.20000	\$11.64
Regulatory Reconciliation Adj	94.40kWh X \$0.00144	\$0.14
Pole Plant Adjustment	94.40kWh X \$0.00830	\$0.78
Transmission Chrg	94.40kWh X \$0.02026	\$1.91
Strnded Cst Recovery Chrg	94.40kWh X \$0.01488	\$1.40
System Benefits Chrg	94.40kWh X \$0.00905	\$0.85

Distr Chrg Halide 100000	0.06 X \$48.20000	\$3.21
Regulatory Reconciliation Adj	24.60kWh X \$0.00144	\$0.04
Pole Plant Adjustment	24.60kWh X \$0.00830	\$0.20
Transmission Chrg	24.60kWh X \$0.02026	\$0.50
Strnded Cst Recovery Chrg	24.60kWh X \$0.01488	\$0.37
System Benefits Chrg	24.60kWh X \$0.00905	\$0.22

(RATE G GENERAL SERVICE)

Service Reference: 222711002

Allocated for 01/25/24 to 01/31/24

Customer Chrg 1-Phase	\$16.2100 X 0.20000	\$3.24
Distribution Chrg	8.70KW X \$12.22000 X 0.20000	\$21.26
Regulatory Reconciliation Adj	8.70KW X \$0.15000 X 0.20000	\$0.26
Transmission Chrg	8.70KW X \$7.65000 X 0.20000	\$13.31
Pole Plant Adjustment	8.70KW X \$0.89000 X 0.20000	\$1.55
Strnded Cst Recovery Chrg	8.70KW X \$0.73000 X 0.20000	\$1.27
Distribution Chrg	100.00kWh X \$0.02820	\$2.82
	200.00kWh X \$0.02283	\$4.57

EVERSOURCE

Account Number: **5050**
 Customer name key: BURG
 Statement Date: 02/14/24
 Service Provided To:
 BURGESS BIOPOWER, LLC

Total Amount Due
 by 03/10/24

\$4,197.20

Continued from previous page...

**Svc Addr: 1181 HUTCHINS ST
 BERLIN NH 03570**
Rate OL Serv Ref: 806523002 **Bill Cycle: 04**
Service From: 01/12/24 - 02/09/24 **28 Days**
100000 LUMEN METAL HALIDE

Number of Devices	Unmetered Usage
0002	782 kWh

Monthly kWh Use						
Feb	Mar	Apr	May	Jun	Jul	Aug
756	738	618	556	496	536	612
Sep	Oct	Nov	Dec	Jan	Feb	
682	804	862	936	910	782	

Contact Information

Emergency: 800-662-7764
 www.eversource.com
 Pay by Phone: 888-729-7764
 Customer Service: 866-554-6025

For information or questions regarding your account, please contact Eversource at 1-866-554-6025. If after contacting us, your billing dispute is still unresolved, you may contact the New Hampshire Department of Energy at 800-852-3793.

Important Messages About Your Account

Final Bills are due upon receipt.

Because the billing period spans a change in the rates, your usage has been calculated partly on the old rate and partly on the new rate.

Final billing for above service

The stranded cost recovery charge is composed of a rate reduction bond charge owned by PSNH Funding LLC 3 as filed with the NHPUC and a stranded cost recovery amount approved by the NHPUC.

Eversource now offers a new residential Time-Of-Day rate, (ROTOD-2), that could save you energy and money. By managing when you use electricity in your home, you could save on your monthly electric bill. See how we can help you use energy more efficiently and lower your bill at Eversource.com/energy-savings-tips.

Continued from previous page...

	485.20kWh X \$0.01724	\$8.36
Transmission Chrg	100.00kWh X \$0.02765	\$2.77
	200.00kWh X \$0.01040	\$2.08
	485.20kWh X \$0.00558	\$2.71
Strnded Cst Recovery Chrg	785.20kWh X \$0.00544	\$4.27
System Benefits Chrg	785.20kWh X \$0.00905	\$7.11

Allocated for 01/31/24 to 02/09/24

Customer Chrg 1-Phase	\$16.2100 X 0.30000	\$4.86
Distribution Chrg	8.70KW X \$12.22000 X 0.30000	\$31.89
Regulatory Reconciliation Adj	8.70KW X \$0.15000 X 0.30000	\$0.39
Transmission Chrg	8.70KW X \$7.65000 X 0.30000	\$19.97
Pole Plant Adjustment	8.70KW X \$0.89000 X 0.30000	\$2.32
Strnded Cst Recovery Chrg	8.70KW X \$1.13000 X 0.30000	\$2.95
Distribution Chrg	150.00kWh X \$0.02820	\$4.23
	300.00kWh X \$0.02283	\$6.85
	727.80kWh X \$0.01724	\$12.55
Transmission Chrg	150.00kWh X \$0.02765	\$4.15
	300.00kWh X \$0.01040	\$3.12
	727.80kWh X \$0.00558	\$4.06
Strnded Cst Recovery Chrg	1177.80kWh X \$0.01007	\$11.86
System Benefits Chrg	1177.80kWh X \$0.00905	\$10.66

(RATE OL-OUTDOOR LGHT DLIV)

Service Reference: 650623004

Allocated for 01/12/24 to 01/31/24

Distr Chrg Halide 36000	0.67 X \$32.15000	\$21.82
Regulatory Reconciliation Adj	110.60kWh X \$0.00144	\$0.16
Pole Plant Adjustment	110.60kWh X \$0.00830	\$0.92
Transmission Chrg	110.60kWh X \$0.02026	\$2.24
Strnded Cst Recovery Chrg	110.60kWh X \$0.01000	\$1.11
System Benefits Chrg	110.60kWh X \$0.00905	\$1.00

Allocated for 01/31/24 to 02/09/24

Distr Chrg Halide 36000	0.32 X \$32.15000	\$10.33
Regulatory Reconciliation Adj	52.40kWh X \$0.00144	\$0.08
Pole Plant Adjustment	52.40kWh X \$0.00830	\$0.43
Transmission Chrg	52.40kWh X \$0.02026	\$1.06
Strnded Cst Recovery Chrg	52.40kWh X \$0.01488	\$0.78
System Benefits Chrg	52.40kWh X \$0.00905	\$0.47

(RATE OL-OUTDOOR LGHT DLIV)

Service Reference: 806523002

EVERSOURCE

Account Number: ██████████ 5050

Customer name key: BURG

Statement Date: 02/14/24

Service Provided To:
BURGESS BIOPOWER, LLC

Total Amount Due
by 03/10/24

\$4,197.20

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Allocated for 01/12/24 to 01/31/24

Distr Chrg Halide 100000	1.35 X \$48.20000	\$65.42
Regulatory Reconciliation Adj	530.70kWh X \$0.00144	\$0.76
Pole Plant Adjustment	530.70kWh X \$0.00830	\$4.40
Transmission Chrg	530.70kWh X \$0.02026	\$10.75
Strnded Cst Recovery Chrg	530.70kWh X \$0.01000	\$5.31
System Benefits Chrg	530.70kWh X \$0.00905	\$4.80

Allocated for 01/31/24 to 02/09/24

Distr Chrg Halide 100000	0.64 X \$48.20000	\$30.98
Regulatory Reconciliation Adj	251.30kWh X \$0.00144	\$0.36
Pole Plant Adjustment	251.30kWh X \$0.00830	\$2.09
Transmission Chrg	251.30kWh X \$0.02026	\$5.09
Strnded Cst Recovery Chrg	251.30kWh X \$0.01488	\$3.74
System Benefits Chrg	251.30kWh X \$0.00905	\$2.27

(RATE G GENERAL SERVICE)

Service Reference: 915960009

Allocated for 01/25/24 to 01/31/24

Customer Chrg 1-Phase	\$16.2100 X 0.20000	\$3.24
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Allocated for 01/31/24 to 02/09/24

Customer Chrg 1-Phase	\$16.2100 X 0.30000	\$4.86
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Subtotal Delivery Services		\$452.28
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Total Cost of Electricity		\$1,021.28
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Total Current Charges		\$1,021.28
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EVERSOURCE

Account Number: ██████████ 5050

Statement Date: 02/29/24

Service Provided To:
BURGESS BIOPOWER, LLC

Total Amount Due
by 03/25/24

\$1,736.95

Amount Due On 03/10/24	\$4,197.20
Last Payment Received	\$0.00
Balance Forward	\$4,197.20
Total Current Charges	-\$2,460.25

News For You

The energy supply rate was adjusted beginning Feb. 1. If you use an average of 600 kWh per month, you will see about a \$22 or 15% decrease in your total bill compared to January if Eversource is your energy supplier. How much you pay will depend on how much energy is used and weather conditions. To learn more visit [Eversource.com/understand-my-bill](https://www.eversource.com/understand-my-bill).

Remit Payment To: Eversource, PO Box 56003, Boston, MA 02205-6003

NH_240229PROD.TXT

EVERSOURCE

Account Number: ██████████ 5050

You may be subject to a 1.00% late payment charge if the "Total Amount Due" is not received by 03/25/24

R BORYCH

BURGESS BIOPOWER, LLC
PO BOX 39
BERLIN NH 03570-0039

Please make your check payable to Eversource and consider adding \$1 for Neighbor Helping Neighbor.
Visit [Eversource.com](https://www.eversource.com) to make your payment today. If mailing payment, please allow up to 5 business days to post.

Total Amount Due
by 03/25/24

\$1,736.95

Amount Enclosed

Eversource
PO Box 56003
Boston, MA 02205-6003

EVERSOURCE

Account Number: **5050**

Customer name key: BURG

Statement Date: 02/29/24

Service Provided To:
BURGESS BIOPOWER, LLC

Contact Information

Emergency: 800-662-7764

www.eversource.com

Pay by Phone: 888-729-7764

Customer Service: 866-554-6025

For information or questions regarding your account, please contact Eversource at 1-866-554-6025. If after contacting us, your billing dispute is still unresolved, you may contact the New Hampshire Department of Energy at 800-852-3793.

Important Messages About Your Account

Final Bills are due upon receipt.

The stranded cost recovery charge is composed of a rate reduction bond charge owned by PSNH Funding LLC 3 as filed with the NHPUC and a stranded cost recovery amount approved by the NHPUC.

Eversource now offers a new residential Time-Of-Day rate, (ROTD-2), that could save you energy and money. By managing when you use electricity in your home, you could save on your monthly electric bill. See how we can help you use energy more efficiently and lower your bill at Eversource.com/energy-savings-tips.

Total Amount Due
by 03/25/24

\$1,736.95

Electric Account Summary

Amount Due On 03/10/24	\$4,197.20
Last Payment Received	\$0.00
Balance Forward	\$4,197.20
Current Charges/Credits	
Electric Supply Services	\$0.00
Delivery Services	\$0.00
Other Charges or Credits	-\$2,460.25
Total Current Charges	-\$2,460.25
Total Amount Due	\$1,736.95

Total Charges for Electricity

Other Charges or Credits

Return Supplier Balance Feb 15	-\$2,460.25
Subtotal Other Charges or Credits	-\$2,460.25

Total Current Charges **-\$2,460.25**

EVERSOURCE

Account Number: [REDACTED] 6022

Statement Date: 02/13/24

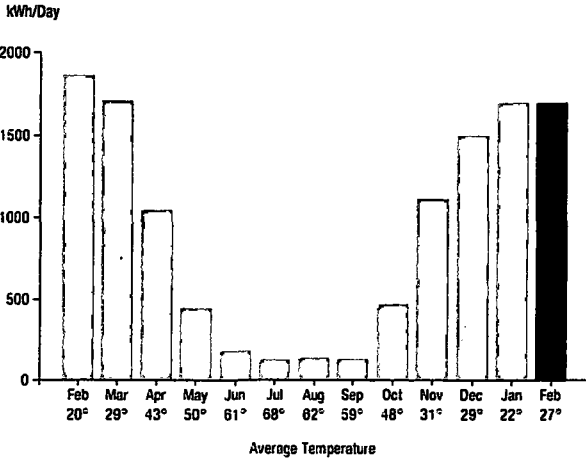
Service Provided To:
BURGESS BIOPOWER, LLC

Total Amount Due
by 03/09/24

\$22,581.90

Amount Due On 02/19/24	\$24,078.93
Last Payment Received	\$0.00
Balance Forward	\$24,078.93
Total Current Charges	-\$1,497.03

Electric Usage History - Kilowatt Hours (kWh)



Current Charges for Electricity

Supply

\$4,341.63

Cost of electricity from
CONSTELLATION NEWENERGY

Delivery

\$2,954.22

Cost to deliver electricity
from Eversource



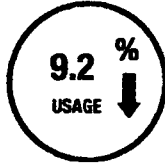
Your electric supplier is

CONSTELLATION NEWENERGY
PO BOX 4911
HOUSTON TX 77210-4911
WWW.CONSTELLATION.COM
844-636-3749

Electric Usage Summary

This month your
average daily
electric use was
1691.0 kWh

This month you used
9.2% less
than at the
same time last year



News For You

The energy supply rate was adjusted beginning Feb. 1. If you use an average of 600 kWh per month, you will see about a \$22 or 15% decrease in your total bill compared to January if Eversource is your energy supplier. How much you pay will depend on how much energy is used and weather conditions. To learn more visit Eversource.com/understand-my-bill.

Remit Payment To: Eversource, PO Box 56003, Boston, MA 02205-6003

NH_240213PROD.TXT

EVERSOURCE

Account Number: [REDACTED] 6022

You may be subject to a 1.00% late payment charge if the "Total Amount Due" is not received by 03/09/24

R BORYCH

BURGESS BIOPOWER, LLC
1 COMMUNITY ST
BERLIN NH 03570-2853

Total Amount Due
by 03/09/24

\$22,581.90

Amount Enclosed

Eversource
PO Box 56003
Boston, MA 02205-6003

EVERSOURCE

Account Number: XXXXXXXXXX 6022

Customer name key: BURG

Statement Date: 02/13/24

Service Provided To:
BURGESS BIOPOWER, LLC

Svc Addr: 1181 HUTCHINS ST
BERLIN NH 03570

Serv Ref: 809353009

Bill Cycle: 18

Service from 01/25/24 - 02/09/24

15 Days

Meter Number	Current Read	Previous Read	Current Usage	Reading Type
S72265905	74658	49298	25360	Estimate

Total Demand Use = 179.40 kW

Monthly kWh Use

Feb	Mar	Apr	May	Jun	Jul	Aug
54003	47840	34536	12487	5933	3730	3870
Sep	Oct	Nov	Dec	Jan	Feb	
4255	13629	36618	45009	49029	25360	

Contact Information

Emergency: 800-662-7764

www.eversource.com

Pay by Phone: 888-729-7764

Customer Service: 866-554-6025

For information or questions regarding your account, please contact Eversource at 1-866-554-6025. If after contacting us, your billing dispute is still unresolved, you may contact the New Hampshire Department of Energy at 800-852-3793.

Total Amount Due
by 03/09/24

\$22,581.90

Electric Account Summary

Amount Due On 02/19/24	\$24,078.93
Last Payment Received	\$0.00
Balance Forward	\$24,078.93
Current Charges/Credits	
Electric Supply Services	\$4,341.63
Delivery Services	\$2,954.22
Other Charges or Credits	-\$8,792.88
Total Current Charges	-\$1,497.03
Total Amount Due	\$22,581.90

Total Charges for Electricity

Supplier

CONSTELLATION NEW ENERGY

Service Reference: 809353009

Allocated for 01/25/24 to 01/31/24

Generation Srvc Chrg*** 10144.00kWh X \$0.17120 \$1,736.65

Allocated for 01/31/24 to 02/09/24

Generation Srvc Chrg*** 15216.00kWh X \$0.17120 \$2,604.98

Subtotal Supplier Services \$4,341.63

Delivery

(RATE G GENERAL SERVICE)

Service Reference: 809353009

Allocated for 01/25/24 to 01/31/24

Customer Chrg 3-Phase \$32.3900 X 0.20000 \$6.48

Distribution Chrg 174.40KW X \$12.22000 X 0.20000 \$426.23

Regulatory Reconciliation Adj 174.40KW X \$0.15000 X 0.20000 \$5.23

Transmission Chrg 174.40KW X \$7.65000 X 0.20000 \$266.83

Pole Plant Adjustment 174.40KW X \$0.89000 X 0.20000 \$31.04

Strnded Cst Recovery Chrg 174.40KW X \$0.73000 X 0.20000 \$25.46

Distribution Chrg 100.00kWh X \$0.02820 \$2.82

200.00kWh X \$0.02283 \$4.57

EVERSOURCE

Account Number: ██████████ 6022

Customer name key: BURG

Statement Date: 02/13/24

Service Provided To:
BURGESS BIOPOWER, LLC

Total Amount Due
by 03/09/24

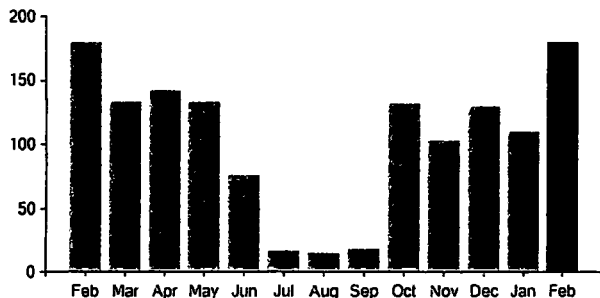
\$22,581.90

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Demand Profile

Max. Demand



Important Messages About Your Account

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Final billing for above service

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	9844.00kWh X \$0.01724	\$169.71
Transmission Chrg	100.00kWh X \$0.02765	\$2.77
	200.00kWh X \$0.01040	\$2.08
	9844.00kWh X \$0.00558	\$54.93
Strnded Cst Recovery Chrg	10144.00kWh X \$0.00544	\$55.18
System Benefits Chrg	10144.00kWh X \$0.00905	\$91.80

Allocated for 01/31/24 to 02/09/24

Customer Chrg 3-Phase	\$32.3900 X 0.30000	\$9.72
Distribution Chrg	174.40KW X \$12.22000 X 0.30000	\$639.35
Regulatory Reconciliation Adj	174.40KW X \$0.15000 X 0.30000	\$7.85
Transmission Chrg	174.40KW X \$7.65000 X 0.30000	\$400.25
Pole Plant Adjustment	174.40KW X \$0.89000 X 0.30000	\$46.56
Strnded Cst Recovery Chrg	174.40KW X \$1.13000 X 0.30000	\$59.12
Distribution Chrg	150.00kWh X \$0.02820	\$4.23
	300.00kWh X \$0.02283	\$6.85
	14766.00kWh X \$0.01724	\$254.57
Transmission Chrg	150.00kWh X \$0.02765	\$4.15
	300.00kWh X \$0.01040	\$3.12
	14766.00kWh X \$0.00558	\$82.39
Strnded Cst Recovery Chrg	15216.00kWh X \$0.01007	\$153.23
System Benefits Chrg	15216.00kWh X \$0.00905	\$137.70

Subtotal Delivery Services **\$2,954.22**

Total Cost of Electricity \$7,295.85

Other Charges or Credits

Deposit Applied Feb 13	-	\$8,700.00
Interest Applied Feb 13	-	\$92.88
Subtotal Other Charges or Credits	-	\$8,792.88

Total Current Charges -\$1,497.03

EVERSOURCE

Account Number: ██████████ 6022

Statement Date: 02/29/24

Service Provided To:
BURGESS BIOPOWER, LLC

Total Amount Due
by 03/25/24

\$2,140.97

Amount Due On 03/09/24	\$22,581.90
Last Payment Received	\$0.00
Balance Forward	\$22,581.90
Total Current Charges	-\$20,440.93

News For You

The energy supply rate was adjusted beginning Feb. 1. If you use an average of 600 kWh per month, you will see about a \$22 or 15% decrease in your total bill compared to January if Eversource is your energy supplier. How much you pay will depend on how much energy is used and weather conditions. To learn more visit [Eversource.com/understand-my-bill](https://www.eversource.com/understand-my-bill).

Remit Payment To: Eversource, PO Box 56003, Boston, MA 02205-6003

NH_240229PROD.TXT

EVERSOURCE

Account Number: ██████████ 6022

You may be subject to a 1.00% late payment charge if the "Total Amount Due" is not received by 03/25/24

R BORYCH

Please make your check payable to Eversource and consider adding \$1 for Neighbor Helping Neighbor. Visit [Eversource.com](https://www.eversource.com) to make your payment today. If mailing payment, please allow up to 5 business days to post.

Total Amount Due
by 03/25/24

\$2,140.97

Amount Enclosed

BURGESS BIOPOWER, LLC
1 COMMUNITY ST
BERLIN NH 03570-2853

Eversource
PO Box 56003
Boston, MA 02205-6003

EVERSOURCE

Account Number: [REDACTED] 6022

Customer name key: BURG

Statement Date: 02/29/24

Service Provided To:
BURGESS BIOPOWER, LLC

Contact Information

Emergency: 800-662-7764

www.eversource.com

Pay by Phone: 888-729-7764

Customer Service: 866-554-6025

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Total Amount Due
by 03/25/24

\$2,140.97

Electric Account Summary

Amount Due On 03/09/24	\$22,581.90
Last Payment Received	\$0.00
Balance Forward	\$22,581.90
Current Charges/Credits	
Electric Supply Services	\$0.00
Delivery Services	\$0.00
Other Charges or Credits	-\$20,440.93
Total Current Charges	-\$20,440.93
Total Amount Due	\$2,140.97

Total Charges for Electricity

Other Charges or Credits

Return Supplier Balance Feb 14	-\$20,440.93
Subtotal Other Charges or Credits	-\$20,440.93

Total Current Charges **-\$20,440.93**

April 3, 2024

VIA FEDERAL EXPRESS

Burgess BioPower, LLC Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd.
Beaverton, Oregon 97005

In re Burgess BioPower, et al., Case No. 24-10235

Dear Sir and/or Madam:

Enclosed for filing in Case No. 24-10235 (Burgess BioPower, LLC) are an original and one copy of two (2) separate proofs of claim on behalf of Public Service Company of New Hampshire d/b/a Eversource (together, the "Proofs of Claim"), in the following amounts:

1. \$3,877.92
2. \$115,304.48

Once the original Proofs of Claim have been filed, please return date-stamped copies in the enclosed self-addressed, stamped envelope.

Thank you for your kind assistance.

Very truly yours,

/s/ Honor S. Heath

Honor S. Heath

Enclosures

ORIGIN ID:BDLA (880) 865-4855
HONOR S. HEATH
ENERGY SOURCE ENERGY
107 SELDEN STREET
BERLIN, CT 06037

SHIP DATE: 03APR24
ACTWGHT: 1.00 LB
CNO: 528751VINE174535

BILL SENDER

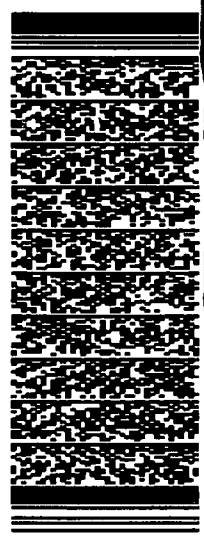
TO BURGESS BIOPower, LLC CLAIMS DEPT
EPIQ CORP. RESTRUCTURING LLC
10300 SOUTHWEST ALLEN BOULEVARD

583J4/5D80/9AE3

BEAVERTON OR 97005
(503) 350-5800
REF:

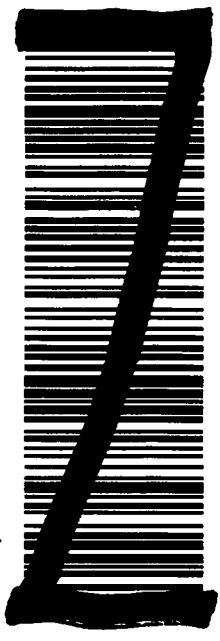
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United States Bankruptcy Court for the District of Delaware
Burgess BioPower, LLC Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4419
Beaverton, OR 97076-4419

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<https://epiqworkflow.com/cases/BPW>


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Name of Debtor: Berlin Station, LLC
Case Number: 24-10236

For Court Use Only

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Check box if the address on the envelope sent to you by the court needs to be updated. Identify your replacement address in Part 1 (Section 3) below.

Filed: USBC - District of Delaware
Burgess BioPower, LLC, et al (CLM)
24-10235 (LSS)
BPW

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Proof of Claim (Official Form 410)

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. With the exception of claims under 503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503. Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim): Public Service Company of New Hampshire

Other names the creditor used with the debtor: Eversource

2. Has this claim been acquired from someone else? No Yes. From whom? _____

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?

Honor S. Heath, Esq., Eversource Energy
Legal Department

Name _____

107 Selden Street

Number Street

Berlin, CT 06037

City State ZIP Code

Country (if International): _____

Contact phone: 860-665-4865

Contact email: honor.heath@eversource.com

Where should payments to the creditor be sent?
(if different)

James G. Daly, VP, Energy Supply

Name _____

c/o Honor S. Heath, Esq., 107 Selden St.

Number Street

Berlin, CT 06037

City State ZIP Code

Country (if International): _____

Contact phone: 860-665-4865

Contact email: honor.heath@eversource.com

4. Does this claim amend one already filed?

No

Yes. Claim number on court claims register (if known) _____

Filed on _____
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

No

Yes. Who made the earlier filing?

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?

No
 Yes.
Last 4 digits of the debtor's account or any number you use to identify the debtor:

7. How much is the claim?

\$ 65,533,218.76

Does this amount include interest or other charges?
 No

Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

Contract - rejection damages - see attachment

<p>9. Is all or part of the claim secured?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature of property:</p> <p><input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (official Form 410-A) with this <i>Proof of Claim</i>.</p> <p><input type="checkbox"/> Motor vehicle</p> <p><input type="checkbox"/> Other. Describe: _____</p> <p>Basis for perfection: _____</p> <p>Attach redacted copies of documents, if any, that show evidence of perfection of security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</p> <p>Value of property: \$ _____</p> <p>Amount of the claim that is secured: \$ _____</p> <p>Amount of the claim that is unsecured: \$ _____ <small>(The sum of the secured and unsecured amounts should match the amount in line 7.)</small></p> <p>Amount necessary to cure any default as of the date of the petition: \$ _____</p> <p>Annual Interest Rate (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable</p>	<p>10. Is this claim based on a lease?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of petition. \$ _____</p> <p>12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Check one:</p> <p><input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ _____</p> <p><input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ _____</p> <p><input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ _____</p> <p><input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ _____</p> <p><input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____</p> <p><input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507 (a)() that applies. \$ _____</p> <p>* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.</p>	<p>11. Is this claim subject to a right of setoff?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Identify the property: _____</p> <p>A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.</p> <p>Amount entitled to priority</p> <p>\$ _____</p> <p>\$ _____</p> <p>\$ _____</p> <p>\$ _____</p> <p>\$ _____</p>
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13. Does this claim qualify as an Administrative Expense under 11 U.S.C. § 503(b)(9)?

No

Yes. Amount that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \$ _____

Part 3: Sign Below

<p>The person completing this proof of claim must sign and date it. FRBP 9011(b).</p> <p>If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.</p> <p>A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.</p>	<p>Check the appropriate box:</p> <p><input checked="" type="checkbox"/> I am the creditor.</p> <p><input type="checkbox"/> I am the creditor's attorney or authorized agent.</p> <p><input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.</p> <p><input type="checkbox"/> I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.</p> <p>I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.</p> <p>I have examined the information in this <i>Proof of Claim</i> and have a reasonable belief that the information is true and correct.</p> <p>I declare under penalty of perjury that the foregoing is true and correct.</p> <p>Executed on date <u>03/04/2024</u> <u>James G. Daly</u> MM/DD/YYYY Signature</p> <p>Print the name of the person who is completing and signing this claim:</p> <p>Name <u>James G. Daly</u> First name Middle name Last name</p> <p>Title <u>Vice President, Energy Supply</u></p> <p>Company <u>Eversource Energy</u> Identify the corporate servicer as the company if the authorized agent is a servicer.</p> <p>Address <u>c/o Honor S. Heath, Esq., Legal Dept., 107 Selden St.</u> Number Street</p> <p><u>Berlin, CT 06037</u> City State ZIP Code</p> <p>Contact Phone <u>860-665-4865</u> Email <u>honor.heath@eversource.com</u></p>
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Official Form 410 - Instructions for Proof of Claim

United States Bankruptcy Court

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000 imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form. The full list of debtors is provided under the general information section on the Claims Agent's website: <https://dm.epiq11.com/Burgess>.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of redaction below.) Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.
- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St, City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may access the Claims Agent's website (<https://dm.epiq11.com/Burgess>) to view your filed form under "Claims."

Where to File Proof of Claim Form

First Class Mail:

Burgess BioPower, LLC
c/o Epiq Corporate Restructuring, LLC
PO Box 4419
Beaverton, OR 97076-4419

Hand Delivery or Overnight Mail:

Burgess BioPower, LLC
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd
Beaverton, OR 97005

Electronic Filing: By accessing the E-filing Claims link at <https://dm.epiq11.com/Burgess>

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to privacy on the Proof of Claim form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

**ATTACHMENT TO PUBLIC SERVICE COMPANY OF NEW HAMPSHIRE'S
LIQUIDATED PROOF OF CLAIM AGAINST BERLIN STATION, LLC ARISING
FROM REJECTION OF POWER PURCHASE AGREEMENT AND PURCHASE
OPTION AGREEMENT**

Case No. 24-10236

This proof of claim of Public Service Company of New Hampshire ("PSNH") against Berlin Station, LLC ("Berlin Station") is for liquidated damages arising from the Debtors' rejection of that certain Amended and Restated Power Purchase Agreement, dated May 18, 2011, by and between PSNH, Laidlaw Berlin Biopower, LLC ("LBB") and Berlin Station, LLC, as assignee of LLB (as amended, the "PPA"), and a related Purchase Option Agreement between Berlin Power, Burgess BioPower, LLC ("Burgess" and together with Berlin Station, the "Debtors"), and PSNH, which is duly recorded as Doc. # 0005307 in the Coos County, NH Registry of Deeds (the "POA"). The PPA was amended by a First Amendment to Amended and Restated Power Purchase Agreement, dated November 19, 2019, between PSNH and Berlin Station and a Second Amendment to Amended and Restated Power Purchase Agreement, dated August 18, 2022, between PSNH and Berlin Station (together, the "Amendments"). Copies of the PPA and the POA are attached as Exhibits B and C to the Debtors' motion to reject the PPA and POA [Docket No. 22] (the "Rejection Motion").

Factual Background

Pursuant to the PPA, PSNH purchased energy, capacity and renewable energy certificates ("RECs") from the biomass-fueled electrical generation facility (the "Facility") owned and operated by the Debtors. The Facility has operated at a substantial loss since it began operating. Although this loss was anticipated, critical components of the PPA and the POA, designed to protect PSNH's ratepayers, are (1) an exclusive right of PSNH to purchase the Facility Assets at the end of the PPA Term (PPA § 7.2 and POA) and (2) a Cumulative Reduction cap of \$100 million and recoupment mechanisms to recover amounts in excess thereof to ensure that PSNH's ratepayers would pay no more than \$100 million more during the Term of the PPA than they otherwise would pay for electricity as a result of receiving electricity from the Facility instead of from other sources. See PPA §§ 6.1.4, 10.3.

The Cumulative Factor is a continuous, rolling negative or positive adjustment calculated, to reflect the difference between the prices of energy purchased under the PPA and applicable ISO-NE market energy prices, for the purpose of adjusting the price to PSNH of purchasing the Facility Assets under the POA, if exercised. A net negative Cumulative Factor value is termed a "Cumulative Reduction" and would serve to reduce the purchase price of the Facility Assets as provided in the POA. Under Section 6.1.4(c) of the PPA if the Cumulative Reduction cap of \$100 million was exceeded at the end of any Operating Year (an "Excess Cumulative Reduction" or "ECR") during the PPA Term, such ECR was to be recouped through a credit to PSNH on amounts owing to Berlin Station over the subsequent Operating Year, or longer, until the ECR was eliminated. If upon expiration of the PPA Term PSNH does not exercise the purchase option under the POA, Berlin Station is required to reimburse PSNH for the value of any ECR. PPA § 6.1.4(c).

In 2018 and again in 2022, the State of New Hampshire (“NH”) instructed the New Hampshire Public Utilities Commission (“NHPUC”) to enter orders to require PSNH to enter into amendments to the PPA that temporarily suspended the operation of the cap, which resulted in the Amendments and delayed PSNH’s ability to recover amounts in excess of the Cumulative Reduction cap through the PPA’s credit/recoupment mechanism. NH and the NHPUC decided to allow this moratorium to expire as of November 30, 2023, so that PSNH could begin to recover the substantial ECR. As of December 31, 2023, the total ECR was \$71,542,675.07.

In January 2024, PSNH netted and recouped \$5,961,889.59 against December 2023 energy and capacity charges and 3rd quarter 2023 REC charges pursuant to sections 6.1.4(c) and 10.3 of the PPA (the “January Recoupment”). By correspondence dated February 5, 2024, the Debtors disputed PSNH’s ability to net and recoup against amounts owed for capacity and RECs. On February 8, 2024, prior to complying with mandatory dispute resolution procedures set forth in the PPA, the Debtors sent letters asserting that they were terminating the PPA and POA. PSNH disputes the validity of such purported terminations.

Bankruptcy Proceedings

On February 9, 2024 (the “Petition Date”), the Debtors filed their voluntary bankruptcy petitions commencing these bankruptcy proceedings. Also on the Petition Date, the Debtors filed (a) the Rejection Motion seeking to reject the PPA and the POA retroactively to the Petition Date and (b) their motion seeking the Court’s approval of their entry into a new Lead Market Participant (“LMP”) agreement and seeking to compel PSNH to transfer its LMP status to a third party [Docket No. 18] (the “LMP Motion”; and together with the Rejection Motion, the “Motions”). PSNH objected to both Motions [*see* Docket Nos. 44, 110]. At the hearing on the Motions held February 21, 2024, the Court ruled that it would grant, in part, the Rejection Motion, permitting the Debtors to reject the PPA and the POA, but reserving for a later date a ruling on the effective date of such rejection. However, the Court also ruled, on procedural grounds, that it could not compel PSNH to transfer its LMP status under the pleadings then before the Court, but indicated that it would do so upon the Debtors’ filing of the correct pleadings.

After the hearing, PSNH reached a settlement agreement with the Debtors and their senior secured lenders (the “Settlement”) that, *inter alia*, enabled PSNH to retain the full amount of the January Recoupment and to net and recoup the ECR against January 2024 and prepetition February 2024 energy and capacity charges. Although numerous mutual claims of the parties were resolved in connection with the Settlement, PSNH expressly retains the right to file any rejection damage claim against Berlin Station for the rejection of the PPA and POA, which claim shall be a general unsecured claim and shall be treated in accordance with the Debtors’ plan of reorganization. By order entered February 28, 2024, the Court approved the Settlement. Also, by orders entered February 28, 2024, the Court entered orders approving the Debtors’ rejection of the PPA and POA effective as of February 29, 2024 and granting the LMP Motion on an interim basis.

As the PPA has been rejected, the calculation of the Cumulative Reduction and ECR are now liquidated. Further, as the POA has been rejected, it is clear that PSNH cannot and will not exercise the purchase option thereunder. Accordingly, Berlin Station must reimburse PSNH for the amount of the ECR.

Calculation of Liquidated Rejection Damages Claim

Based on all of the foregoing, PSNH files this rejection damages claim for the amount of the remaining ECR, in the sum of **\$65,533,218.76**, calculated as follows:

- A. \$71,542,675.07 – ECR as of November 30, 2023
- B. Less \$5,961,889.59 – netted and recouped against December 2023 energy and capacity and 3rd Qtr. REC's in January 2024
- C. Less \$3,279,375.93 – netted and recouped against January 2024 energy and capacity
- D. Less \$627,644.44 – netted against February 1-8, 2024 energy and capacity charges
- E. Plus \$3,859,453.65 – above-market Energy charges for December 1, 2023 through the February 29, 2024 effective rejection date
 - a. \$1,635,320.83 – December 2023
 - b. \$647,419.96 – January 2024
 - c. \$1,576,712.85 – February 2024

PSNH is filing a separate unliquidated, contingent rejection damages claim for the value of the additional \$100 million Cumulative Reduction.



Legal Department
107 Selden Street
Berlin, CT 06037

Honor S. Heath
Principal Counsel

honor.heath@eversource.com
Direct Dial: (860) 665-5830
Facsimile: (860) 665-5504

April 8, 2024

VIA FEDERAL EXPRESS

Burgess BioPower, LLC Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd.
Beaverton, Oregon 97005

In re Burgess BioPower, et al., Case No. 24-10235

Dear Sir and/or Madam:

Enclosed for filing in Case No. 24-10236 (Berlin Station, LLC) are an original and one copy of two (2) separate proofs of claim on behalf of Public Service Company of New Hampshire d/b/a Eversource (together, the "Proofs of Claim"), as follows:

1. Liquidated claim in the amount of \$65,533,218.76
2. Unliquidated/Contingent claim

Once the original Proofs of Claim have been filed, please return date-stamped copies in the enclosed self-addressed, stamped envelope.

Thank you for your kind assistance.

Very truly yours,

/s/ Honor S. Heath

Honor S. Heath

Enclosures

ORIGIN: BELLA (888) 635-4665
HONOR'S HEALTH
EVERSOURCE ENERGY
107 SELDEN STREET
BERLIN, CT 06037
UNITED STATES US

SHIP DATE: 09APR24
ACTWGT: 1.00 LB
CND: 529/ST/IN/E/4/335

BILL SENDER

TO: **BURGESS BIPOWER, LLC CLAIMS DEPT**
CO EPIC CORP RESTRUCTURING LLC
10300 SOUTHWEST ALLEN BOULEVARD

BEAVERTON OR 97005

(503) 300-5800

REF:

PO: 02198880028

DEPT:



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TRK# 7758 5838 9317
[2001]

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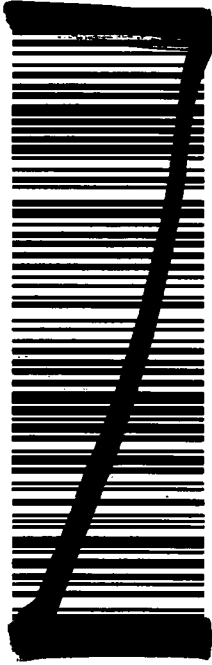
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Use of this system constitutes your agreement to the service conditions in the current FedEx Service Guide, available on fedex.com. FedEx will not be responsible for any claim in excess of \$100 per package, whether the result of loss, damage, delay, non-delivery, misdelivery, or misinformation, unless you declare a higher value, pay an additional charge, document your actual loss and file a timely claim. Limitations found in the current FedEx Service Guide apply. Your right to recover from FedEx for any loss, including intrinsic value of the package, loss of sales, income interest, profit, attorney's fees, costs, and other forms of damage whether direct, incidental, consequential, or special is limited to the greater of \$100 or the authorized declared value. Recovery cannot exceed actual documented loss. Maximum for items of extraordinary value is \$1,000, e.g. jewelry, precious metals, negotiable instruments and other items listed in our Service Guide. Written claims must be filed within strict time limits, see current FedEx Service Guide.

United States Bankruptcy Court for the District of Delaware
 Burgess BioPower, LLC Claims Processing Center
 c/o Epiq Corporate Restructuring, LLC
 P.O. Box 4419
 Beaverton, OR 97076-4419

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<https://epiqworkflow.com/cases/BPW>

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 APR 09 2024


Name of Debtor: Berlin Station, LLC
 Case Number: 24-10236

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Check box if the address on the envelope sent to you by the court needs to be updated. Identify your replacement address in Part 1 (Section 3) below.

Filed: USBC - District of Delaware
 Burgess BioPower, LLC, et al (CLM)
 24-10235 (LSS)

BPW



0000000004

Proof of Claim (Official Form 410) 04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. With the exception of claims under 503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503. Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571. Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?
 Name of the current creditor (the person or entity to be paid for this claim): Public Service Company of New Hampshire

Other names the creditor used with the debtor: Eversource

2. Has this claim been acquired from someone else? No Yes. From whom? _____

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?
Honor S. Heath, Esq., Eversource Energy
Legal Department
 Name
107 Selden Street
 Number Street
Berlin, CT 06037
 City State ZIP Code
 Country (if International): _____
 Contact phone: 860-665-4865
 Contact email: honor.heath@eversource.com

Where should payments to the creditor be sent? (if different)
James G. Daly, VP, Energy Supply
 Name
c/o Honor S. Heath, Esq., 107 Selden St.
 Number Street
Berlin, CT 06037
 City State ZIP Code
 Country (if International): _____
 Contact phone: 860-665-4865
 Contact email: honor.heath@eversource.com

4. Does this claim amend one already filed?

No
 Yes. Claim number on court claims register (if known) _____
 Filed on _____
 MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

No
 Yes. Who made the earlier filing?

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?
 No
 Yes.
 Last 4 digits of the debtor's account or any number you use to identify the debtor:

7. How much is the claim?
\$ Unliquidated / Contingent
 Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?
 Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
Contract - rejection damages - see attachment

Official Form 410 - Instructions for Proof of Claim

United States Bankruptcy Court

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000 imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form. The full list of debtors is provided under the general information section on the Claims Agent's website: <https://dm.epiq11.com/Burgess>.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of redaction below.) Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.
- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St, City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may access the Claims Agent's website (<https://dm.epiq11.com/Burgess>) to view your filed form under "Claims."

Where to File Proof of Claim Form

First Class Mail:

Burgess BioPower, LLC
c/o Epiq Corporate Restructuring, LLC
PO Box 4419
Beaverton, OR 97076-4419

Hand Delivery or Overnight Mail:

Burgess BioPower, LLC
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd
Beaverton, OR 97005

Electronic Filing: By accessing the E-filing Claims link at <https://dm.epiq11.com/Burgess>

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to privacy on the Proof of Claim form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

**ATTACHMENT TO PUBLIC SERVICE COMPANY OF NEW HAMPSHIRE'S
UNLIQUIDATED, CONTINGENT PROOF OF CLAIM AGAINST BERLIN STATION,
LLC ARISING FROM REJECTION OF POWER PURCHASE AGREEMENT AND
PURCHASE OPTION AGREEMENT**

Case No. 24-10236

This proof of claim of Public Service Company of New Hampshire (“PSNH”) against Berlin Station, LLC (“Berlin Station”) is for unliquidated, contingent damages arising from the Debtors’ rejection of that certain Amended and Restated Power Purchase Agreement, dated May 18, 2011, by and between PSNH, Laidlaw Berlin Biopower, LLC (“LBB”) and Berlin Station, LLC, as assignee of LLB (as amended, the “PPA”), and a related Purchase Option Agreement between Berlin Power, Burgess BioPower, LLC (“Burgess” and together with Berlin Station, the “Debtors”), and PSNH, which is duly recorded as Doc. # 0005307 in the Coos County, NH Registry of Deeds (the “POA”). The PPA was amended by a First Amendment to Amended and Restated Power Purchase Agreement, dated November 19, 2019, between PSNH and Berlin Station and a Second Amendment to Amended and Restated Power Purchase Agreement, dated August 18, 2022, between PSNH and Berlin Station (together, the “Amendments”). Copies of the PPA and the POA are attached as Exhibits B and C to the Debtors’ motion to reject the PPA and POA [Docket No. 22] (the “Rejection Motion”).

Factual Background

Pursuant to the PPA, PSNH purchased energy, capacity and renewable energy certificates (“RECs”) from the biomass-fueled electrical generation facility (the “Facility”) owned and operated by the Debtors. The Facility has operated at a substantial loss since it began operating. Although this loss was anticipated, critical components of the PPA and the POA, designed to protect PSNH’s ratepayers, are (1) an exclusive right of PSNH to purchase the Facility Assets at the end of the PPA Term (PPA § 7.2 and POA) and (2) a Cumulative Reduction cap of \$100 million and recoupment mechanisms to recover amounts in excess thereof to ensure that PSNH’s ratepayers would pay no more than \$100 million more during the Term of the PPA than they otherwise would pay for electricity as a result of receiving electricity from the Facility instead of from other sources. *See* PPA §§ 6.1.4, 10.3.

The Cumulative Factor is a continuous, rolling negative or positive adjustment calculated, to reflect the difference between the prices of energy purchased under the PPA and applicable ISO-NE market energy prices, for the purpose of adjusting the price to PSNH of purchasing the Facility Assets under the POA, if exercised. A net negative Cumulative Factor value is termed a “Cumulative Reduction” and would serve to reduce the purchase price of the Facility Assets as provided in the POA. Specifically, under section 4(a) of the POA, “[t]he ‘Purchase Price’ for the Facility Assets pursuant to the Option shall equal (i) the fair market value of the Facility Assets as of commencement of the Option Exercise Period (assuming the Facility Assets are sold free of all financing liens and encumbrances) less (ii) any Cumulative Reduction value (expressed as a positive number for purposes of this calculation), provided that the Purchase Price shall not be less than zero.” Under Section 6.1.4(c) of the PPA if the Cumulative Reduction cap of \$100 million was exceeded at the end of any Operating Year (an

“Excess Cumulative Reduction” or “ECR”) during the PPA Term, such ECR was to be recouped through a credit to PSNH on amounts owing to Berlin Station over the subsequent Operating Year, or longer, until the ECR was eliminated. If upon expiration of the PPA Term PSNH does not exercise the purchase option under the POA, Berlin Station is required to reimburse PSNH for the value of any ECR. PPA § 6.1.4(c).

In 2018 and again in 2022, the State of New Hampshire (“NH”) instructed the New Hampshire Public Utilities Commission (“NHPUC”) to enter orders to require PSNH to enter into amendments to the PPA that temporarily suspended the operation of the cap, which resulted in the Amendments and delayed PSNH’s ability to recover amounts in excess of the Cumulative Reduction cap through the PPA’s credit/recoupment mechanism. NH and the NHPUC decided to allow this moratorium to expire as of November 30, 2023, so that PSNH could begin to recover the substantial ECR. As of December 31, 2023, the total ECR was \$71,542,675.07.

In January 2024, PSNH netted and recouped \$5,961,889.59 against December 2023 energy and capacity charges and 3rd quarter 2023 REC charges pursuant to sections 6.1.4(c) and 10.3 of the PPA (the “January Recoupment”). By correspondence dated February 5, 2024, the Debtors disputed PSNH’s ability to net and recoup against amounts owed for capacity and RECs. On February 8, 2024, prior to complying with mandatory dispute resolution procedures set forth in the PPA, the Debtors sent letters asserting that they were terminating the PPA and POA. PSNH disputes the validity of such purported terminations.

Bankruptcy Proceedings

On February 9, 2024 (the “Petition Date”), the Debtors filed their voluntary bankruptcy petitions commencing these bankruptcy proceedings. Also on the Petition Date, the Debtors filed (a) the Rejection Motion seeking to reject the PPA and the POA retroactively to the Petition Date and (b) their motion seeking the Court’s approval of their entry into a new Lead Market Participant (“LMP”) agreement and seeking to compel PSNH to transfer its LMP status to a third party [Docket No. 18] (the “LMP Motion”; and together with the Rejection Motion, the “Motions”). PSNH objected to both Motions [*see* Docket Nos. 44, 110]. At the hearing on the Motions held February 21, 2024, the Court ruled that it would grant, in part, the Rejection Motion, permitting the Debtors to reject the PPA and the POA, but reserving for a later date a ruling on the effective date of such rejection. However, the Court also ruled, on procedural grounds, that it could not compel PSNH to transfer its LMP status under the pleadings then before the Court, but indicated that it would do so upon the Debtors’ filing of the correct pleadings.

After the hearing, PSNH reached a settlement agreement with the Debtors and their senior secured lenders (the “Settlement”) that, *inter alia*, enabled PSNH to retain the full amount of the January Recoupment and to net and recoup the ECR against January 2024 and prepetition February 2024 energy and capacity charges. Although numerous mutual claims of the parties were resolved in connection with the Settlement, PSNH expressly retains the right to file any rejection damage claim against Berlin Station for the rejection of the PPA and POA, which claim shall be a general unsecured claim and shall be treated in accordance with the Debtors’ plan of

reorganization. By order entered February 28, 2024, the Court approved the Settlement. Also, by orders entered February 28, 2024, the Court entered orders approving the Debtors' rejection of the PPA and POA effective as of February 29, 2024 and granting the LMP Motion on an interim basis.

As the PPA has been rejected, the calculation of the Cumulative Reduction and ECR are now liquidated. Further, as the POA has been rejected, it is clear that PSNH cannot and will not exercise the purchase option thereunder. Accordingly, Berlin Station must reimburse PSNH for the amount of the ECR. Unlike the ECR, however, there is no provision in the PPA or POA for reimbursement or recovery of the initial \$100 million Cumulative Reduction, or any portion thereof, absent exercise of the purchase option.

Unliquidated, Contingent Rejection Damages Claim

Accordingly, PSNH is filing this unliquidated, contingent proof of claim for the loss of the purchase option under the PPA and POA and the corresponding loss of the value of the \$100 million Cumulative Reduction credit against the otherwise fair market value purchase price of the Facility Assets.

PSNH is filing a separate, liquidated rejection damages claim for reimbursement of the ECR.

April 8, 2024

VIA FEDERAL EXPRESS

Burgess BioPower, LLC Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd.
Beaverton, Oregon 97005

In re Burgess BioPower, et al., Case No. 24-10235

Dear Sir and/or Madam:

Enclosed for filing in Case No. 24-10236 (Berlin Station, LLC) are an original and one copy of two (2) separate proofs of claim on behalf of Public Service Company of New Hampshire d/b/a Eversource (together, the "Proofs of Claim"), as follows:

1. Liquidated claim in the amount of \$65,533,218.76
2. Unliquidated/Contingent claim

Once the original Proofs of Claim have been filed, please return date-stamped copies in the enclosed self-addressed, stamped envelope.

Thank you for your kind assistance.

Very truly yours,

/s/ Honor S. Heath

Honor S. Heath

Enclosures

COPY
Document Control

ORIGIN: BOLA (880) 666-4866
HOURS: HEATH
EAST: ROEBERG
107 SELDEN STREET
BURLIN CT 06037
UNITED STATES US

SHIP DATE: 09APR24
ACTWGT: 1.00 LB
CAD: 5297517/IN/ET4536

BILL: SENDER

TO: **BURGESS BOPWER, LLC CLAIMS DEPT**
CO/EP/COOP RESTRICTU/RING LLC
10300 SOUTHWEST ALLEN BOULEVARD

BEAVERTON OR 97005

(503) 380-6800

REF:

PO: 01219898300028

DEPT:



J241024011001uv

TRK# 7758 5838 9317
0001

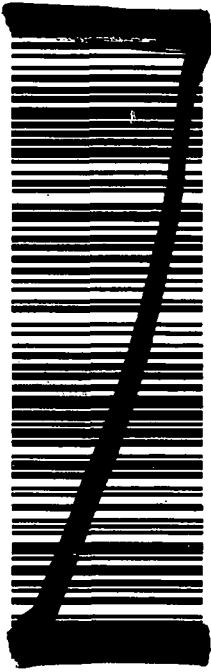
TUE - 09 APR 8:30A

FIRST OVERNIGHT

ASR RES
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OR-US PDX



RECEIVED

APR 09 2024

LEGAL SERVICES

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After printing this label:
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Use of this system constitutes your agreement to the service conditions in the current FedEx Service Guide, available on fedex.com. FedEx will not be responsible for any claim in excess of \$100 per package, whether the result of loss, damage, delay, non-delivery, misdelivery, or misinformation, unless you declare a higher value, pay an additional charge, document your actual loss and file a timely claim. Limitations found in the current FedEx Service Guide apply. Your right to recover from FedEx for any loss, including intrinsic value of the package, loss of sales, income interest, profit, attorney's fees, costs, and other forms of damage whether direct, incidental, consequential, or special is limited to the greater of \$100 or the authorized declared value. Recovery cannot exceed actual documented loss. Maximum for items of extraordinary value is \$1,000, e.g. jewelry, precious metals, negotiable instruments and other items listed in our Service Guide. Written claims must be filed within strict time limits, see current FedEx Service Guide.

United States Bankruptcy Court for the District of Delaware
Burgess BioPower, LLC Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4419
Beaverton, OR 97076-4419

To submit your form online please go to
<https://epiqworkflow.com/cases/BPW>

Name of Debtor: Berlin Station, LLC
Case Number: 24-10236

For Court Use Only

RECEIVED

APR 11 2024

LEGAL SERVICES

Check box if the address on the envelope sent to you by the court needs to be updated. Identify your replacement address in Part 1 (Section 3) below.

Filed: USBC - District of Delaware
Burgess BioPower, LLC, et al (CLM)
24-10235 (LSS)



0000000006

BPW

04/22

Proof of Claim (Official Form 410)

Read the instructions before filling out this form. This form is for making a claim for payment of a claim under 503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503. Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim): Public Service Company of New Hampshire

Other names the creditor used with the debtor: Eversource

2. Has this claim been acquired from someone else? No Yes. From whom? _____

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?

Honor S. Heath, Esq., Eversource Energy
Legal Department

Name

107 Selden Street

Number Street

Berlin, CT 06037

City State ZIP Code

Country (if International): _____

Contact phone: 860-665-4865

Contact email: honor.heath@eversource.com

Where should payments to the creditor be sent?

(if different)

Matthew T. Preston, Mgr, Interconnections
and Services, Transmission

Name

c/o Honor S. Heath, Esq., 107 Selden St.

Number Street

Berlin, CT 06037

City State ZIP Code

Country (if International): _____

Contact phone: 860-665-4865

Contact email: honor.heath@eversource.com

4. Does this claim amend one already filed?

No

Yes. Claim number on court claims register (if known) _____

Filed on _____

MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

No

Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?

No

Yes.

Last 4 digits of the debtor's account or any number you use to identify the debtor:

7. How much is the claim?

\$ 28,209.68

Does this amount include interest or other charges?

No

Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

Contract - see attachment

<p>9. Is all or part of the claim secured?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature of property:</p> <p><input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (official Form 410-A) with this <i>Proof of Claim</i>.</p> <p><input type="checkbox"/> Motor vehicle</p> <p><input type="checkbox"/> Other. Describe: _____</p> <p>_____</p> <p>Basis for perfection: _____</p> <p>Attach redacted copies of documents, if any, that show evidence of perfection of security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</p> <p>Value of property: \$ _____</p> <p>Amount of the claim that is secured: \$ _____</p> <p>Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)</p> <p>Amount necessary to cure any default as of the date of the petition: \$ _____</p> <p>Annual Interest Rate (when case was filed) _____ %</p> <p style="text-align: center;"><input type="checkbox"/> Fixed <input type="checkbox"/> Variable</p>	<p>10. Is this claim based on a lease?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of petition.</p> <p>\$ _____</p> <p>12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Check one:</p> <p><input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ _____</p> <p><input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ _____</p> <p><input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ _____</p> <p><input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ _____</p> <p><input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____</p> <p><input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507 (a)() that applies. \$ _____</p> <p>* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.</p>	<p>11. Is this claim subject to a right of setoff?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Identify the property: _____</p> <p>A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.</p> <p>Amount entitled to priority</p> <p>\$ _____</p> <p>\$ _____</p> <p>\$ _____</p> <p>\$ _____</p> <p>\$ _____</p>
<p>13. Does this claim qualify as an Administrative Expense under 11 U.S.C. § 503(b)(9)?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Amount that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \$ _____</p>		

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 04/08/2024 Matthew T. Preston
MM/DD/YYYY Signature

Print the name of the person who is completing and signing this claim:

Name Matthew T. Preston
First name Middle name Last name

Title Manager, Interconnections and Services, Transmission

Company Eversource Energy
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address c/o Honor S. Heath, Esq., Legal Dept., 107 Selden St.
Number Street

Berlin, CT 06037
City State ZIP Code

Contact Phone 860-665-4865 Email honor.heath@eversource.com

**ATTACHMENT TO PUBLIC SERVICE COMPANY OF NEW HAMPSHIRE'S
LIQUIDATED PROOF OF CLAIM AGAINST BERLIN STATION, LLC ARISING
UNDER THE LARGE GENERATOR INTERCONNECTION AGREEMENT**

Case No. 24-10236

This proof of claim of Public Service Company of New Hampshire ("PSNH") against Berlin Station, LLC ("Berlin") is for unpaid prepetition charges arising under that certain Large Generator Interconnection Agreement by and Among ISO New England Inc. and Berlin Station, LLC and Northeast Utilities Service Company on Behalf of Public Service Company of New Hampshire, dated July 18, 2011 (as subsequently amended, the "LGIA"). Among other charges incurred under the LGIA, Berlin is responsible for paying to PSNH monthly operation and maintenance ("O&M") charges and annual property taxes assessed by the City of Berlin attributable to the interconnection facilities located at PSNH's Berlin "Eastside" Substation (at 300 Goebel St., Berlin, NH) that facilitate delivery of the Debtors' generating output to the electric grid. *See* LGIA at sections 5.17, 10.2, 11.4.1 and Appendix C-4.

Berlin incurred the following prepetition charges under the LGIA, which charges remain unpaid:

- A. \$22,110.29 (Inv. # 011024) - January 2024 O&M charges
- B. \$6,099.39 (Inv. # 031924) - pro rata February 2024 O&M charges
 - 1. Revising Inv. # 020524 in the amount of \$22,110.29
 - 2. $(\$22,110.29 / 29 \text{ days}) \times 8 \text{ days (i.e., 2/1-2/8)} = \$6,099.39$

TOTAL LIQUIDATED CLAIM - \$28,209.68

A redacted copy of the invoice in B is attached hereto. The invoice in A above was issued to Berlin in the ordinary course of business. A copy of the LGIA will be provided upon request.

PSNH is filing a separate, unliquidated proof of claim for the pro rata prepetition portion of the 2024 interconnection property tax charges through February 8, 2024, which charges will not be calculated or billed until 2025.

EVERSOURCE

PSNH-TRANS D/B/A EVERSOURCE
031924

AMOUNT PAID	AMOUNT NOW DUE
	\$28,209.68

SUNDRY



BERLIN STATION LLC
C/O NEWCO ENERGY LLC
ONE CATE STREET
SUITE 100
PORTSMOUTH NH 038017108

SB

EVERSOURCE
PO BOX 56006
BOSTON MA 02205-6006

Please make checks payable to:

Please Return This Portion With Your Payment

EVERSOURCE



MAR 19, 2024

Account Number

Statement Date

PREVIOUS BALANCE	03/12/24	\$66,330.87
PAYMENTS		\$0.00
BALANCE FORWARD		\$66,330.87
ADJUSTMENTS		\$38,121.19 CR
CURRENT BILL		\$0.00
AMOUNT NOW DUE		\$28,209.68

BILLING FOR FEBRUARY 1-8 2024

	AMOUNT
OPERATION CHARGE	\$ 1,524.85
MAINTENANCE CHARGE	4,574.54
TOTAL CHARGES	\$ 6,099.39

MONTHLY FACILITIES CHARGE FOR THE BERLIN TRAIN STATION PROJECT IN SUPPORT OF THE LARGE GENERATOR INTERCONNECTION AGREEMENT

***** DO NOT MAIL SCAN TO HONOR.HEATH@EVERSOURCE.COM *****

ON PAYMENT, PLEASE INCLUDE ACCOUNT NUMBER TO ENSURE PROPER POSTING

THE TOTAL AMOUNT DUE ON THIS ACCOUNT IS \$28,209.68 WHICH IS MADE UP OF THE FOLLOWING BILLS:
JANUARY 2024 CHARGES \$22,110.29
FEBRUARY 1-8 2024 CHARGES \$ 6,099.39

A NEW ACCOUNT HAS BEEN SET UP FOR BILLING GOING FORWARD

FOR QUESTIONS ON YOUR BILL, PLEASE CONTACT US AT TRANSMISSIONBILLING@EVERSOURCE.COM.

April 10, 2024

VIA FEDERAL EXPRESS

Burgess BioPower, LLC Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd.
Beaverton, Oregon 97005

COPY

Document Control

In re Burgess BioPower, et al., Case No. 24-10235

Dear Sir and/or Madam:

Enclosed for filing in Case No. 24-10236 (Berlin Station, LLC) are an original and one copy of two (2) separate proofs of claim on behalf of Public Service Company of New Hampshire d/b/a Eversource (together, the "Proofs of Claim"), as follows:

1. Liquidated claim in the amount of \$28,209.68
2. Unliquidated claim

Once the original Proofs of Claim have been filed, please return date-stamped copies in the enclosed self-addressed, stamped envelope.

Thank you for your kind assistance.

Very truly yours,

/s/ Honor S. Heath

Honor S. Heath

Enclosures

ORIGIN: DELA (880) 655-4885
HONOR'S HEALTH
RESOURCE ENERGY
107 SELDEN STREET
BERLIN CT 06037

SHIP DATE: 08APR24
ACT WT: 1.00 LB
C/D: 529751/IN/ET/455

BILL SENDER

UNITED STATES US
TO BURGESS BIOPOWER, LLC CLAIMS DEPT
CO BPA CORP RESTRUCTURING LLC
10300 SOUTHWEST ALLEN BOULEVARD

583J4/5D80/9AE3

BEAVERTON OR 97005
REF: (503) 360-6800

NO: F01021828880028

DEPT:



TRK# 7753 5866 6678
0207

TUE - 09 APR 8:30A

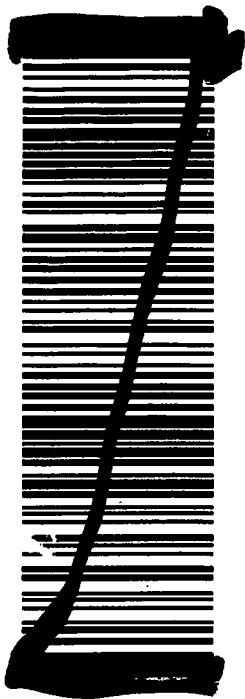
FIRST OVERNIGHT

ASR RES

97005

X1BNOA

OR-US PDX



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APR 11 2024

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United States Bankruptcy Court for the District of Delaware
Burgess BioPower, LLC Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4419
Beaverton, OR 97076-4419

To submit your form online please go to
<https://epiqworkflow.com/cases/BPW>

Name of Debtor: Berlin Station, LLC
Case Number: 24-10236

For Court Use Only

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APR 11 2024

LEGAL SERVICES

Check box if the address on the envelope sent to you by the court needs to be updated. Identify your replacement address in Part 1 (Section 3) below.

Filed: USBC - District of Delaware
Burgess BioPower, LLC, et al
24-10235 (LSS)

(CLM)



BPW

04/22

Proof of Claim (Official Form 410)

Read the instructions before filling out this form. This form is for making a claim for payment under 503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503. Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571. Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim): Public Service Company of New Hampshire

Other names the creditor used with the debtor: Eversource

2. Has this claim been acquired from someone else? No Yes. From whom? _____

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?
Honor S. Heath, Esq., Eversource Energy
Legal Department

Name _____

107 Selden Street

Number Street

Berlin, CT 06037

City State ZIP Code

Country (if International): _____

Contact phone: 860-665-4865

Contact email: honor.heath@eversource.com

Where should payments to the creditor be sent?
(if different)
Matthew T. Preston, Mgr, Interconnections
and Services, Transmission

Name _____

c/o Honor S. Heath, Esq., 107 Selden St.

Number Street

Berlin, CT 06037

City State ZIP Code

Country (if International): _____

Contact phone: 860-665-4865

Contact email: honor.heath@eversource.com

4. Does this claim amend one already filed?

No

Yes. Claim number on court claims register (if known) _____

Filed on _____
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

No

Yes. Who made the earlier filing?

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?

No
 Yes.
Last 4 digits of the debtor's account or any number you use to identify the debtor:

7. How much is the claim?

\$ Unliquidated

Does this amount include interest or other charges?

No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

Contract - see attachment

9. Is all or part of the claim secured?

No

Yes. The claim is secured by a lien on property.
Nature of property:

Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (official Form 410-A) with this *Proof of Claim*.

Motor vehicle

Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____
 (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %

Fixed Variable

10. Is this claim based on a lease?

No

Yes. Amount necessary to cure any default as of the date of petition.

\$ _____

11. Is this claim subject to a right of setoff?

No

Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ _____

Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ _____

Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ _____

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ _____

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____

Other. Specify subsection of 11 U.S.C. § 507 (a)() that applies. \$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

Amount entitled to priority

13. Does this claim qualify as an Administrative Expense under 11 U.S.C. § 503(b)(9)?

No

Yes. Amount that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 04/08/2024 Matthew T. Preston
 MM / DD / YYYY Signature

Print the name of the person who is completing and signing this claim:

Name Matthew T. Preston
 First name Middle name Last name

Title Manager, Interconnections and Services, Transmission

Company Eversource Energy
 Identify the corporate servicer as the company if the authorized agent is a servicer.

Address c/o Honor S. Heath, Esq., Legal Dept., 107 Selden St.
 Number Street

Berlin, CT 06037
 City State ZIP Code

Contact Phone 860-665-4865 Email honor.heath@eversource.com

**ATTACHMENT TO PUBLIC SERVICE COMPANY OF NEW HAMPSHIRE'S
UNLIQUIDATED PROOF OF CLAIM AGAINST BERLIN STATION, LLC ARISING
UNDER THE LARGE GENERATOR INTERCONNECTION AGREEMENT**

Case No. 24-10236

This proof of claim of Public Service Company of New Hampshire ("PSNH") against Berlin Station, LLC is for unliquidated prepetition charges arising under that certain Large Generator Interconnection Agreement by and Among ISO New England Inc. and Berlin Station, LLC ("Berlin") and Northeast Utilities Service Company on Behalf of Public Service Company of New Hampshire, dated July 18, 2011 (as subsequently amended, the "LGIA"). Among other charges incurred under the LGIA, Berlin is responsible for paying to PSNH annual property taxes assessed by the City of Berlin attributable to the interconnection facilities located at PSNH's Berlin "Eastside" Substation (at 300 Goebel St., Berlin, NH) that facilitate delivery of the Debtors' generating output to the electric grid. See LGIA at sections 5.17, 10.2, 11.4.1 and Appendix C-4.

This unliquidated claim is for the pro rata prepetition portion of the 2024 interconnection property tax charges through February 8, 2024, which charges will not be calculated or billed until 2025. If the LGIA is assumed by the Debtors, these charges can be paid in the ordinary course of business as part of the cure.

A copy of the LGIA will be provided upon request.



Legal Department
107 Selden Street
Berlin, CT 06037

Honor S. Heath
Principal Counsel

honor.heath@eversource.com
Direct Dial: (860) 665-5830
Facsimile: (860) 665-5504

April 10, 2024

VIA FEDERAL EXPRESS

Burgess BioPower, LLC Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd.
Beaverton, Oregon 97005

In re Burgess BioPower, et al., Case No. 24-10235

Dear Sir and/or Madam:

Enclosed for filing in Case No. 24-10236 (Berlin Station, LLC) are an original and one copy of two (2) separate proofs of claim on behalf of Public Service Company of New Hampshire d/b/a Eversource (together, the "Proofs of Claim"), as follows:

1. Liquidated claim in the amount of \$28,209.68
2. Unliquidated claim

Once the original Proofs of Claim have been filed, please return date-stamped copies in the enclosed self-addressed, stamped envelope.

Thank you for your kind assistance.

Very truly yours,

/s/ Honor S. Heath

Honor S. Heath

Enclosures

ORIGIN: DELA (800) 665-4865
HONOR S HEATH
EVERSOURCE ENERGY
107 SELDEN STREET
BERLIN CT 06037

SHIP DATE: 09APR24
ACTWGT: 1.00 LB
CAD: 529751/IN/ET/4535

UNITED STATES US

BILL SENDER

TO **BURGESS BOPWER, LLC CLAIMS DEPT**
CO BPO CORP RESTRUCTURING LLC
10300 SOUTH WEST ALLEN BOULEVARD

BEAVERTON OR 97005

(503) 350-8300

REF:

PO 021948800028

DEPT:



J241024011001uv

TRK# 7758 5866 6678
0001

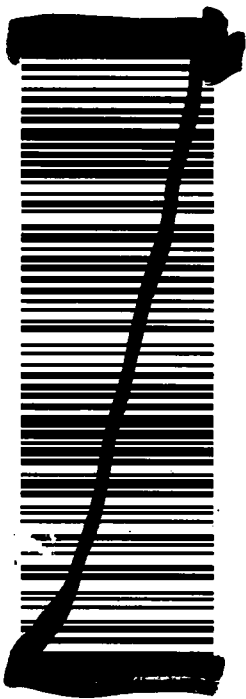
TUE - 09 APR 8:30A

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97005

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