

FairPoint Communications, Inc.
State of New Hampshire
Docket No. DT 07-011

Respondent: Walter E. Leach, Jr.
Title: Executive Vice President,
Corporate Development

REQUEST: Office of Consumer Advocate - Rebuttal

DATED: September 19, 2007

ITEM: OCA R-45 Provide most current draft debt agreements between FairPoint and its lenders pursuant to the loan financing Commitment Letter.

REPLY: There are no draft debt agreements. There is only the Commitment Letter. The debt agreements will be negotiated in the last few weeks prior to the closing.