

May 10, 2023

VIA ELECTRONIC MAIL

Debra A. Howland Executive Director and Secretary New Hampshire Public Utilities Commission 21 S. Fruit St, Suite 10 Concord, N.H. 03301-2429

Re: <u>Unitil Energy Systems, Inc.</u>

Petition for Approval of Default Service Solicitation and Proposed Default Service Tariffs: Docket No. DE 22-017

Quarterly Customer Migration Report

Dear Secretary Howland:

On behalf of Unitil Energy Systems, Inc. ("UES"), enclosed please find UES' Quarterly Customer Migration Report. The Customer Migration Report shows monthly retail sales and customer counts supplied by competitive generation, total retail sales and customer counts (the sum of default service and competitive generation) and the percentage of sales and customers supplied by competitive generation. The report provides a rolling 13-month history which covers the period from March 2022 through March 2023.

Please feel free to contact me if you have any questions regarding this matter.

Sincerely,

Lisa S. Glover

Senior Energy Analyst

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Enclosures

cc: Patrick Taylor, Esq.

Tanya Wayland, Dept. of Energy (via email) Steve Eckberg, Dept. of Energy (via email)

Al-Azad Iqbal, PUC (via email)

Donald Kreis, Consumer Advocate (via email)

Unitil Energy Systems, Inc. Customer Migration Report

RETAIL SALES (kWh) by CUSTOMER CLASS Competitive Generation Sales

Month	DOMESTIC	REGULAR GENERAL	LARGE GENERAL	OUTDOOR LIGHTING	TOTAL
Mar-22	3,870,882	10,899,316	21,985,561	240,751	36,996,510
Apr-22	3,273,835	10,086,686	20,481,385	209,377	34,051,283
May-22	3,218,206	10,509,899	21,683,653	202,899	35,614,657
Jun-22	3,500,375	11,611,107	23,480,054	200,324	38,791,860
Jul-22	4,273,979	13,112,470	24,496,634	201,440	42,084,523
Aug-22	5,154,932	14,453,964	26,957,718	200,561	46,767,175
Sep-22	3,794,741	12,860,402	24,670,643	199,127	41,524,913
Oct-22	2,862,084	10,375,882	21,107,218	198,498	34,543,682
Nov-22	2,933,584	10,238,312	21,191,065	199,947	34,562,908
Dec-22	3,879,422	10,672,352	21,156,116	202,081	35,909,971
Jan-23	4,730,373	12,110,418	22,112,508	212,870	39,166,169
Feb-23	4,608,701	12,237,717	22,584,391	214,437	39,645,246
Mar-23	4,709,408	12,160,978	21,865,056	208,448	38,943,890

RETAIL SALES (kWh) by CUSTOMER CLASS

Total Sales **REGULAR** LARGE OUTDOOR Month **DOMESTIC TOTAL GENERAL GENERAL** LIGHTING Mar-22 43,276,594 25,954,431 26,228,654 549,971 96,009,650 Apr-22 35,040,709 22,695,126 24,425,385 516,075 82,677,295 May-22 33,992,121 23,116,055 25,732,657 510,822 83,351,655 24,905,070 Jun-22 38,566,936 28,252,964 509,134 92,234,104 Jul-22 48,304,769 509,264 106,750,648 28,580,240 29,356,375 Aug-22 59,831,947 32,264,080 32,469,634 508,645 125,074,306 Sep-22 44,570,293 27,744,867 29,690,676 507,232 102,513,068 Oct-22 32,232,739 21,931,980 25,213,654 506,510 79,884,883 Nov-22 32,363,667 21,656,113 25,193,812 503,465 79,717,057 Dec-22 40,627,657 23,545,721 24,876,662 504,010 89,554,050 Jan-23 47,305,507 26,642,405 25,920,706 504,254 100,372,872 Feb-23 44,402,356 26,447,721 26,286,240 503,151 97,639,468 Mar-23 41,554,185 25,648,820 537,706 25,652,080 93,392,791 RETAIL SALES (kWh) by CUSTOMER CLASS Mar-22 8.9% 38.5% 42.0% 83.8% 43.8% Apr-22 9.3% 44.4% 83.9% 40.6% 41.2% May-22 9.5% 45.5% 84.3% 39.7% 42.7% Jun-22 42.1% 9.1% 46.6% 83.1% 39.3% Jul-22 8.8% 45.9% 83.4% 39.6% 39.4% 44.8% 37.4% Aug-22 8.6% 83.0% 39.4% Sep-22 8.5% 46.4% 83.1% 39.3% 40.5% Oct-22 47.3% 8.9% 83.7% 39.2% 43.2% Nov-22 9.1% 47.3% 84.1% 39.7% 43.4% Dec-22 9.5% 45.3% 85.0% 40.1% 40.1% Jan-23 10.0% 45.5% 85.3% 42.2% 39.0% 40.6% Feb-23 10.4% 46.3% 85.9% 42.6% Mar-23 11.3% 47.4% 85.2% 38.8% 41.7%

Unitil Energy Systems, Inc. Customer Migration Report

CUSTOMER COUNT by CLASS Customers Served by Competitive Generation

Month	DOMESTIC	REGULAR GENERAL	LARGE GENERAL	OUTDOOR LIGHTING	TOTAL
Mar-22	5,626	2,778	130	330	8,864
Apr-22	5,825	2,814	131	338	9,108
May-22	5,821	2,824	131	339	9,115
Jun-22	5,807	2,781	130	341	9,059
Jul-22	5,774	2,780	132	340	9,026
Aug-22	5,696	2,791	132	342	8,961
Sep-22	5,621	2,789	131	342	8,883
Oct-22	5,598	2,809	132	346	8,885
Nov-22	5,778	2,816	132	355	9,081
Dec-22	6,063	2,953	134	380	9,530
Jan-23	6,219	3,017	134	387	9,757
Feb-23	6,538	3,073	134	394	10,139
Mar-23	7,307	3,149	134	403	10,993

CUSTOMER COUNT by CLASS **Total Customers**

Month	DOMESTIC	REGULAR GENERAL	LARGE GENERAL	OUTDOOR LIGHTING	TOTAL
Mar-22	68,165	11,267	168	1,639	81,239
Apr-22	67,356	11,162	168	1,638	80,324
May-22	67,375	11,156	168	1,637	80,336
Jun-22	67,338	11,154	167	1,635	80,294
Jul-22	67,350	11,159	168	1,633	80,310
Aug-22	67,410	11,167	169	1,632	80,378
Sep-22	67,461	11,172	170	1,630	80,433
Oct-22	67,630	11,200	170	1,626	80,626
Nov-22	68,598	11,296	172	1,626	81,692
Dec-22	68,629	11,251	171	1,627	81,678
Jan-23	68,658	11,254	171	1,626	81,709
Feb-23	68,659	11,263	171	1,623	81,716
Mar-23	68,639	11,258	168	1,623	81,688

CUSTOMER COUNT by CLASS
Percentage of Customers Served by Competitive Generation

Percentage of Customers Served by Competitive Generation					
Month	DOMESTIC	REGULAR GENERAL	LARGE GENERAL	OUTDOOR LIGHTING	TOTAL
Jan-22	8.0%	24.9%	76.8%	20.3%	10.7%
Feb-22	8.0%	24.8%	76.8%	20.3%	10.7%
Mar-22	7.9%	24.8%	75.6%	20.3%	10.6%
Apr-22	7.9%	25.0%	75.6%	20.3%	10.7%
May-22	7.7%	24.5%	75.6%	19.7%	10.4%
Jun-22	7.8%	24.4%	77.2%	19.7%	10.5%
Jul-22	7.8%	24.2%	77.4%	19.8%	10.4%
Aug-22	8.0%	24.4%	77.5%	19.9%	10.6%
Sep-22	8.3%	24.9%	76.5%	20.2%	11.0%
Oct-22	8.6%	25.1%	77.1%	20.8%	11.3%
Nov-22	8.5%	25.0%	76.2%	20.8%	11.2%
Dec-22	8.5%	24.7%	76.0%	21.0%	11.1%
Jan-23	8.4%	24.7%	77.2%	20.9%	11.0%
Feb-23	8.3%	24.8%	77.2%	21.1%	11.0%
Mar-23	8.2%	24.8%	78.0%	21.1%	10.9%