

**From:** Dwyer, John T (he/him/his) <John.Dwyer@td.com>  
**Sent:** Thursday, April 27, 2023 3:17 PM  
**To:** Torres, George; Sugarman, Marshall C (he/him/his)  
**Cc:** Kerrigan, Jay; Goodhue, Larry  
**Subject:** [EXTERNAL] RE: GT-8 Written Notice to TD Bank related to the CoBank \$744k new debt and FALOC renewal  
**Attachments:** GT-8-Written Notice to TD Bank related to the CoBank \$744K new debt FALOC renewal - RYP.docx

Hi George  
The attached letter is sufficient as prior written notification for the PEU borrowings and FALOC renewal/extension.  
If you need any additional information please let me know.  
Thanks  
John

John Dwyer | Senior Relationship Manager | Commercial Banking  
**TD Bank, America's Most Convenient Bank**  
200 State Street, Boston, MA 02109  
Cell Phone: 617-678-7152  
Email: [John.Dwyer@TD.Com](mailto:John.Dwyer@TD.Com)

Internal

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**From:** Torres, George <george.torres@PENNICHUCK.com>  
**Sent:** Tuesday, April 25, 2023 2:44 PM  
**To:** Dwyer, John T (he/him/his) <John.Dwyer@td.com>; Sugarman, Marshall C (he/him/his) <Marshall.Sugarman@td.com>  
**Cc:** Kerrigan, Jay <jay.kerrigan@PENNICHUCK.com>; Goodhue, Larry <larry.goodhue@PENNICHUCK.com>  
**Subject:** GT-8 Written Notice to TD Bank related to the CoBank \$744k new debt and FALOC renewal

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John,

Please accept the attached notice of new debt financing and FALOC renewal with CoBank, for which we need a response to file with the NHPUC on a docket being prepared for approval.

Let me know if you need anything else as part of this process.

Thanks.

*GT*



George Torres  
Chief Financial Officer, Treasurer and Corporate Controller

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