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August 26, 2024

Mr. Daniel C. Goldner
Chairman
New Hampshire Public Utilities Commission
21 South Fruit Street, Suite 10
Concord, NH 03301-2429

Re: Docket No. 24-050, Portland Natural Gas Transmission System Petition to Transfer Partnership Interests - Confirmation of Closing

Dear Chairman Goldner:

On behalf of the Joint Petitioners, and in compliance with Order No. 27,023, we submit this written confirmation of the completed transaction approved by the New Hampshire Public Utilities Commission on June 21, 2024. The transaction was completed by closing on August 15, 2024.

In compliance with Order No. 27,023, we have submitted a final copy of the Transaction Service Agreement (“TSA”) executed at closing. Consistent with the Motions for Protective Order and Confidential Treatment granted in that order, the Joint Petitioners have submitted the final TSA by hand-delivery, in a separate envelope, marked “CONFIDENTIAL.”

The joint Petitioners confirm that the Purchase and Sales Agreement (“PSA”) was not amended and did not require additional execution at closing. Accordingly, the original executed PSA, filed as a confidential exhibit in this docket, is the final PSA. The Joint Petitioners therefore have not duplicated that filing.

We are pleased to be able to confirm the closing of this transaction and to provide the necessary documentation.

Copies of this letter have been provided electronically to the Service List.

Respectfully submitted,

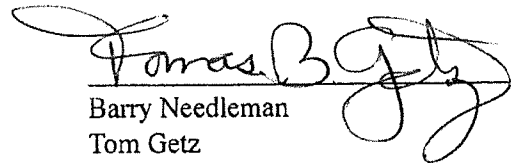


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