



September 5, 2024

BY E-MAIL ONLY

Daniel Goldner, Chairman
New Hampshire Public Utilities Commission
21 S. Fruit St, Suite 10
Concord, N.H. 03301-2429

Re: DE 24-058 Unitil Energy Systems, Inc.
Petition for Authority to Issue Securities
Compliance Filing

Chairman Goldner:

On behalf of Unitil Energy Systems, Inc. (the "Company"), and as directed in Order No. 27,019 in this docket, the Company is providing written confirmation of the amounts and interest rates of the finalized debt issuance.

On August 21, 2024 the Company issued and sold \$40,000,000 of 4.39% first mortgage bonds due August 21, 2054.

Please contact me if you have any questions or concerns. Thank you for your attention to this matter.

Sincerely,

A handwritten signature in black ink, appearing to read "Patrick H. Taylor", with a long horizontal flourish extending to the right.

Patrick H. Taylor
Attorney for Unitil

cc: Service List

Patrick H. Taylor
Chief Regulatory Counsel
taylorp@unitil.com

6 Liberty Lane West
Hampton, NH 03842

T 603.773.66544

www.unitil.com