



September 5, 2024

**BY E-MAIL ONLY**

Daniel Goldner, Chairman  
New Hampshire Public Utilities Commission  
21 S. Fruit St, Suite 10  
Concord, N.H. 03301-2429

Re: DG 24-059 Northern Utilities, Inc.  
Petition for Authority to Issue Securities  
Compliance Filing

Chairman Goldner:

On behalf of Northern Utilities, Inc. (the "Company"), and as directed in Order No. 27,026 in this docket, the Company is providing written confirmation of the amounts and interest rates of the finalized debt issuance.

On August 21, 2024 the Company issued and sold \$25,000,000 of 5.54% senior unsecured notes due August 21, 2034. On August 21, 2024, the Company also issued and sold \$15,000,000 of 5.74% senior unsecured notes due August 21, 2039.

Please contact me if you have any questions or concerns. Thank you for your attention to this matter.

Sincerely,

A handwritten signature in black ink, appearing to read "Patrick H. Taylor", with a long horizontal line extending to the right.

Patrick H. Taylor  
Attorney for Unitil

cc: Service List

Patrick H. Taylor  
Chief Regulatory Counsel  
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