

Form E-22E

NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION
REPORT OF PROPOSED DISTRIBUTION EXPENDITURES FOR ADDITIONS, EXTENSIONS AND CAPITAL IMPROVEMENTS TO FIXED CAPITAL AND
OPERATION AND MAINTENANCE (O&M) EXPENSES

(In compliance with Puc 308.01)

| Item No. | LOCATION | DESCRIPTION | EST. CONSTRUCTION DATE | | ESTIMATED COST |
|----------|----------|-------------|------------------------|--------|----------------|
| | | | START | FINISH | |
| | | | | | |

Supervisor's Name / Title: _____
(please print)

Supervisor's Signature: _____

Date Submitted: _____

Form E-25E

**NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION
REPORT OF PROPOSED CHANGES IN DEPRECIATION
RATES (In compliance with Puc 308.02)**

COMPANY NAME: _____

DATE: _____

| | Test Year Plant Balance at (1) | Present Rates | | | Proposed Rates (2) | | | Change |
|---|--------------------------------------|----------------------------|---------------------------|---------------------------------|--------------------|----------------------------|---------------------------|--------|
| | | Estimated Whole Life | Net Salvage Percent | Depreciation Accrual Rate | Amount | Estimated Whole Life | Net Salvage Percent | |
| Distribution Plant: | | | | | | | | |
| Structures: | | | | | | | | |
| Total Structures | _____ | | | | | | | |
| Mains: | | | | | | | | |
| Total Mains | | | | | | | | |
| Other Plant: | | | | | | | | |
| Total Other | _____ | | | | _____ | | | |
| Total Distribution Plant | | | | | | | | |
| General Plant: | | | | | | | | |
| Total General Plant | | | | | | | | |
| Rounding - various plant accounts | | | | | | | | |
| Sub-Total | | | | | | | | |
| Less: Depreciation Charged to Building OH Depreciation Expense | _____ | | | | | | | _____ |
| Miscellaneous Intangible Plant (Account 303) | | | | | | | | |
| Less: Adjustments | | | | | | | | _____ |
| Adjusted Miscellaneous Intangible Plant | | | | | | | | |
| Total Depreciable and Amortization | | | | | | | | _____ |

(1) Please specify date and source of data.
(2) Please specify the reasons for changes in depreciation rates.

Supervisor's Name / Title: _____
(please print)

Supervisor's Signature: _____

Date Submitted: _____

Form E-25E

**NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION
REPORT OF PROPOSED CHANGES IN DEPRECIATION RATES
(In compliance with Puc 308.03)**

COMPANY: _____

DATE: _____

SIGNATURE: _____

| | | Calculated Accumulated Depreciation Reserve | Accumulated Dep. Reserve (Book Reserve) | Theoretical Reserve | Proposed Amortization (1) |
|---------------------------------|---|--|---|------------------------|---------------------------------|
| Distribution Plant: | | | | | |
| Structures: | | | | | |
| | Total Structures | | | | |
| Mains: | | | | | |
| | Total Mains | | | | |
| Other Plant: | | | | | |
| | Total Other | | | | |
| Total Distribution Plant | | | | | |
| General Plant: | | | | | |
| | Total General Plant | | | | |
| | Total Depreciable Distribution and General Plant | | | | |

(1) Please specify the reasons for the length of the proposed amortization of the theoretical reserve.

Supervisor's Name / Title: _____
(please print)

Supervisor's Signature: _____

Date Submitted: _____

Form F-1

**NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION
SUPPLEMENTAL QUARTERLY FINANCIAL AND SALES INFORMATION
SCHEDULE 1 - CALCULATION OF PER BOOKS RATE OF RETURN
(In compliance with Puc 308.05)**

Company: _____

Twelve Months Ending: _____

Operating revenues for 12 months

Operating Expense:

DISTRIBUTION

TRANSMISSION

GENERATION

Production expenses

Distribution expenses

Transmission expenses

Customer accounts

General and Administrative

Depreciation

Amortization

Federal and state income taxes

Property taxes

Other Taxes

TOTAL

RATE BASE COMPONENTS, COMPUTED USING A 13-MONTH OR 5 QUARTER AVERAGE

Utility plant in service

Accumulated depreciation

Material and supplies

Cash working capital requirement

Prepayments

Customer deposits

Customer advances

Any other item properly includible

in utility's rate base

Form F-1

NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION
SUPPLEMENTAL QUARTERLY FINANCIAL AND SALES INFORMATION
SCHEDULE 2 - CURRENT COST OF CAPITAL
(In compliance with Puc 308.05)

Company Name: _____

Twelve Months Ending: _____

Common Stock Equity

Preferred Stock

Long Term Debt

Short Term Debt

Return on common Equity

Cost of Preferred Stock

Embedded cost of Long Term Debt, by issue

Cost Rate Applicable to Short Term Debt

Form F-1

NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION
SUPPLEMENTAL QUARTERLY FINANCIAL AND SALES INFORMATION
SCHEDULE 3 - SALES BY CUSTOMER CLASS
(In compliance with Puc 308.05)

Company: _____

Twelve Months Ending: _____

| REVENUE: | DISTRIBUTION | TRANSMISSION | STRANDED COST RECOVERY | TRANSITION | DEFAULT | TOTAL |
|---|--------------|--------------|---------------------------|------------|---------|-------|
| Residential | | | | | | |
| Small Commercial and Industrial | | | | | | |
| Large Commercial and Industrial | | | | | | |
| Public Street and Highway Lighting | | | | | | |
| Other Sales to Public Authorities | | | | | | |
| Sales for Resale | | | | | | |
| Breakdown of Kilowatt-hours Delivered by Class of Customer Listed Above | | | | | | |
| Average # of Customers for Each Class Listed Above for Current Quarter | | | | | | |
| Average # of Customers for Each Class Listed Above for Same Quarter of Prior Year | | | | | | |
| Totals for Current Quarter | | | | | | |
| Cumulative for Current Year | | | | | | |
| Totals for the Same Quarter of the Prior Year | | | | | | |
| Cumulative for the Prior Year | | | | | | |

**NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION
PETITION FOR AUTHORITY TO ISSUE SECURITIES
FORM F-4**

Utility Name
Exhibit 1

COMPANY: _____

**ESTIMATED COST OF FINANCING
Proposed Debt/Security Issue**

Estimated Cost of Financing

Amount

Total Estimated Costs

_____ 0

**NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION
PETITION FOR AUTHORITY TO ISSUE SECURITIES
FORM F-4**

Utility Name
Exhibit 2

COMPANY: _____

**SOURCES AND USES OF FUNDS
Proposed Debt/Security Issue**

Sources of Funds

Amount

Total Sources of Funds

_____ 0

Uses of Funds

Total Uses of Funds

_____ 0

**NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION
PETITION FOR AUTHORITY TO ISSUE SECURITIES
FORM E-4**

Utility Name
Exhibit 3

COMPANY: _____
BALANCE SHEET AS OF: MONTH/DAY/YEAR

Prepared for Proposed Debt/Security Issue

| | Bal. as of mm/dd/yy | Adjustments | Pro Forma |
|---|------------------------|-------------|-----------|
| ASSETS | | | |
| Utility Plant: | | | |
| Net Plant | 0 | 0 | 0 |
| Less: Accumulated Depreciation & Amortization | 0 | 0 | 0 |
| Net Utility Plant | 0 | 0 | 0 |
| Current Assets: | | | |
| Total Current Assets | 0 | 0 | 0 |
| Deferred Income Taxes | | | |
| Noncurrent Assets: | | | |
| Total Noncurrent Assets | 0 | 0 | 0 |
| TOTAL ASSETS | 0 | 0 | 0 |
| LIABILITIES AND CAPITALIZATION | | | |
| Current Liabilities: | | | |
| Total Current Liabilities | 0 | 0 | 0 |
| Deferred Income Taxes | | | |
| Noncurrent Liabilities: | | | |
| Total Noncurrent Liabilities | 0 | 0 | 0 |
| Capitalization: | | | |
| Stock | | | |
| Retained Earnings | | | |
| Long-Term Debt | 0 | 0 | 0 |
| Total Capitalization | 0 | 0 | 0 |
| TOTAL LIABILITIES AND CAPITALIZATION | 0 | 0 | 0 |

NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION
PETITION FOR AUTHORITY TO ISSUE SECURITIES
FORM F-4

Utility Name
Exhibit 4

COMPANY: _____
INCOME STATEMENT FOR 12 MONTHS ENDED: MONTH/DAY/YEAR

Prepared for Proposed Debt/Security Issue

| | Bal. as of mo/day/yy | Adjustments | Pro Forma |
|--|-------------------------|-------------|-----------|
| Operating Revenues: | | | |
| Operating Expenses: | | | |
| Gas Purchased and Production | | | |
| Operations and Maintenance | | | |
| Depreciation, Depletion and Amortization | | | |
| Operating Taxes | | | |
| Total Operating Expense | 0 | 0 | 0 |
| Operating Income | 0 | 0 | 0 |
| Other Income: | | | |
| Other Income/(Deductions) - Net | | | |
| AFUDC - Equity | | | |
| Total Other Income | 0 | 0 | 0 |
| Earnings Before Interest and Taxes | 0 | 0 | 0 |
| Interest Charges: | | | |
| Interest - Long Term Debt | | | |
| Other Interest | | | |
| AFUDC - Debt | | | |
| Total Interest Charges | 0 | 0 | 0 |
| Earnings before Taxes | 0 | 0 | 0 |
| Income Tax: | | | |
| Current Income Taxes: | | | |
| State and Local | | | |
| Federal | | | |
| Total Current Income Taxes | 0 | 0 | 0 |
| Deferred Taxes: | | | |
| State and Local | | | |
| Federal | | | |
| Total Deferred Taxes | 0 | 0 | 0 |
| Total Income Tax | 0 | 0 | 0 |
| Net Income After Tax | 0 | 0 | 0 |

NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION
PETITION FOR AUTHORITY TO ISSUE SECURITIES
FORM F-4

Utility Name
Exhibit 5

COMPANY: _____

STATEMENT OF CAPITALIZATION RATIOS
Performed for Proposed Debt/Security Issue

| | <u>Amount</u> <u>as of</u> <u>mm/dd/yy</u> | <u>% of Total</u> | <u>Adjustments</u> | <u>Pro Forma</u> <u>Amount</u> | <u>% of Total</u> |
|----------------------|--|-------------------|-----------------------------|-----------------------------------|-------------------|
| Total Debt | | | | | |
| Total Equity | | | | | |
| Total Capitalization | <u>0</u> | | <u> </u> | <u>0</u> | |

NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION
PETITION FOR AUTHORITY TO ISSUE SECURITIES
Form F-4

Company _____

Weighted Average Cost of Debt
Current & Pro Forma at [MONTH/DAY/YEAR]

EXISTING DEBT

| (a) | (b) | (c) | (d) | (e) | (f) | (g) | (h) | (i) | (j) | (k) | (l) |
|---|------------|---------------|----------------------------|---------------------------------|------------------------|---------------------------|------------------------------------|-------------------------------|-----------------|-----------------------|--------------------------------------|
| Description of Debt, Interest Rate, Maturity date | Term (Yrs) | Issuance Date | Amount Issued @ Face Value | Amount Outstanding @ Face Value | Total Issuance Expense | Unamortized Issuance Exp. | [(e)-(g)] Net Proceeds Outstanding | Amortization of Issuance Exp. | Annual Interest | Annual Cost [(i)+(j)] | [(k)/(h)] Weighted Average Cost Rate |
| Short Term Debt: | | | | | | | | | | | |
| Total Short Term Debt | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Long Term Debt: | | | | | | | | | | | |
| Total Long Term Debt | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |

PRO FORMA DEBT

| (a) | (b) | (c) | (d) | (e) | (f) | (g) | (h) | (i) | (j) | (k) | (l) |
|---|------------|---------------|----------------------------|---------------------------------|------------------------|---------------------------|------------------------------------|-------------------------------|-----------------|-----------------------|--------------------------------------|
| Description of Debt, Interest Rate, Maturity date | Term (Yrs) | Issuance Date | Amount Issued @ Face Value | Amount Outstanding @ Face Value | Total Issuance Expense | Unamortized Issuance Exp. | [(e)-(g)] Net Proceeds Outstanding | Amortization of Issuance Exp. | Annual Interest | Annual Cost [(i)+(j)] | [(k)/(h)] Weighted Average Cost Rate |
| Short Term Debt: | | | | | | | | | | | |
| Total Short Term Debt | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Long Term Debt: | | | | | | | | | | | |
| Total Long Term Debt | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |

WEIGHTED AVERAGE COST OF CAPITAL

| | Actual | | | | Adjustment Amount | Pro Forma | | | | |
|-----------------|----------|------------------|-----------|--------------------|-------------------|-----------|------------------|-----------|--------------------|----------|
| | Amount | Percent of Total | Cost Rate | Weighted Cost Rate | | Amount | Percent of Total | Cost Rate | Weighted Cost Rate | |
| Short Term Debt | 0 | | 0.00% | 0.00% | 0 | 0 | | 0.00% | 0.00% | 0 |
| Long Term Debt | 0 | | 0.00% | 0.00% | 0 | 0 | | 0.00% | 0.00% | 0 |
| Common Equity | | | | | | | | | | |
| Total | 0 | | | 0.00% | 0 | 0 | | | 0.00% | 0 |