

Form E-22E

NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION
REPORT OF PROPOSED DISTRIBUTION EXPENDITURES FOR ADDITIONS, EXTENSIONS AND CAPITAL IMPROVEMENTS TO FIXED CAPITAL AND
OPERATION AND MAINTENANCE (O&M) EXPENSES

(In compliance with Puc 305.01)

Item No.	LOCATION	DESCRIPTION	EST. CONSTRUCTION DATE		ESTIMATED COST
			START	FINISH	

Supervisor's Name / Title: _____
(please print)

Supervisor's Signature: _____

Date Submitted: _____

Form E-25E

NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION
REPORT OF PROPOSED CHANGES IN DEPRECIATION

RATES (In compliance with Puc 305.02)

COMPANY NAME: _____

DATE: _____

	Test Year Plant Balance at (1)	Present Rates			Proposed Rates (2)			Amount	Change
		Estimated Whole Life	Net Salvage Percent	Depreciation Accrual Rate	Estimated Whole Life	Net Salvage Percent	Depreciation Accrual Rate		
Distribution Plant:									
Structures:									
Total Structures	_____								
Mains:									
Total Mains									
Other Plant:									
Total Other	_____								
Total Distribution Plant									
General Plant:									
Total General Plant									
Rounding - various plant accounts									
Sub-Total									
Less: Depreciation Charged to Building OH Depreciation Expense	_____								_____
Miscellaneous Intangible Plant (Account 303) Less: Adjustments									_____
Adjusted Miscellaneous Intangible Plant									_____
Total Depreciable and Amortization									_____

(1) Please specify date and source of data.
(2) Please specify the reasons for changes in depreciation rates.

Supervisor's Name / Title: _____
(please print)

Supervisor's Signature: _____

Date Submitted: _____

Form E-25E

**NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION
REPORT OF PROPOSED CHANGES IN DEPRECIATION RATES
(In compliance with Puc 305.03)**

COMPANY: _____

DATE: _____

SIGNATURE: _____

		Calculated Accumulated Depreciation Reserve	Accumulated Dep. Reserve (Book Reserve)	Theoretical Reserve	Proposed Amortization (1)
Distribution Plant:					
Structures:					
	Total Structures				
Mains:					
	Total Mains				
Other Plant:					
	Total Other				
Total Distribution Plant					
General Plant:					
	Total General Plant				
	Total Depreciable Distribution and General Plant				

(1) Please specify the reasons for the length of the proposed amortization of the theoretical reserve.

Supervisor's Name / Title: _____
(please print)

Supervisor's Signature: _____

Date Submitted: _____

Form F-1

**NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION
SUPPLEMENTAL QUARTERLY FINANCIAL AND SALES INFORMATION
SCHEDULE 1 - CALCULATION OF PER BOOKS RATE OF RETURN
(In compliance with Puc 305.05)**

Company: _____

Twelve Months Ending: _____

Operating revenues for 12 months

Operating Expense:	DISTRIBUTION	TRANSMISSION	GENERATION
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Production expenses

Distribution expenses

Transmission expenses

Customer accounts

General and Administrative

Depreciation

Amortization

Federal and state income taxes

Property taxes

Other Taxes

TOTAL

RATE BASE COMPONENTS, COMPUTED USING A 13-MONTH OR 5 QUARTER AVERAGE

Utility plant in service

Accumulated depreciation

Material and supplies

Cash working capital requirement

Prepayments

Customer deposits

Customer advances

Any other item properly includible

in utility's rate base

Form F-1

NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION
SUPPLEMENTAL QUARTERLY FINANCIAL AND SALES INFORMATION
SCHEDULE 2 - CURRENT COST OF CAPITAL
(In compliance with Puc 305.05)

Company Name: _____

Twelve Months Ending: _____

Common Stock Equity

Preferred Stock

Long Term Debt

Short Term Debt

Return on common Equity

Cost of Preferred Stock

Embedded cost of Long Term Debt, by issue

Cost Rate Applicable to Short Term Debt

Form F-1

NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION
SUPPLEMENTAL QUARTERLY FINANCIAL AND SALES INFORMATION
SCHEDULE 3 - SALES BY CUSTOMER CLASS
(In compliance with Puc 305.05)

Company: _____

Twelve Months Ending: _____

REVENUE:	DISTRIBUTION	TRANSMISSION	STRANDED COST RECOVERY	TRANSITION	DEFAULT	TOTAL
Residential						
Small Commercial and Industrial						
Large Commercial and Industrial						
Public Street and Highway Lighting						
Other Sales to Public Authorities						
Sales for Resale						
Breakdown of Kilowatt-hours Delivered by Class of Customer Listed Above						
Average # of Customers for Each Class Listed Above for Current Quarter						
Average # of Customers for Each Class Listed Above for Same Quarter of Prior Year						
Totals for Current Quarter						
Cumulative for Current Year						
Totals for the Same Quarter of the Prior Year						
Cumulative for the Prior Year						

**NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION
PETITION FOR AUTHORITY TO ISSUE SECURITIES
FORM F-4**

Utility Name
Exhibit 1

COMPANY: _____

**ESTIMATED COST OF FINANCING
Proposed Debt/Security Issue**

Estimated Cost of Financing

Amount

Total Estimated Costs

_____ 0

**NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION
PETITION FOR AUTHORITY TO ISSUE SECURITIES
FORM F-4**

Utility Name
Exhibit 2

COMPANY: _____

**SOURCES AND USES OF FUNDS
Proposed Debt/Security Issue**

Sources of Funds

Amount

Total Sources of Funds

_____ 0

Uses of Funds

Total Uses of Funds

_____ 0

NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION
PETITION FOR AUTHORITY TO ISSUE SECURITIES
FORM E-4

Utility Name
Exhibit 3

COMPANY: _____
BALANCE SHEET AS OF: MONTH/DAY/YEAR

Prepared for Proposed Debt/Security Issue

	Bal. as of mm/dd/yy	Adjustments	Pro Forma
ASSETS			
Utility Plant:			
Net Plant	0	0	0
Less: Accumulated Depreciation & Amortization	0	0	0
Net Utility Plant	0	0	0
Current Assets:			
Total Current Assets	0	0	0
Deferred Income Taxes			
Noncurrent Assets:			
Total Noncurrent Assets	0	0	0
TOTAL ASSETS	0	0	0
LIABILITIES AND CAPITALIZATION			
Current Liabilities:			
Total Current Liabilities	0	0	0
Deferred Income Taxes			
Noncurrent Liabilities:			
Total Noncurrent Liabilities	0	0	0
Capitalization:			
Stock			
Retained Earnings			
Long-Term Debt	0	0	0
Total Capitalization	0	0	0
TOTAL LIABILITIES AND CAPITALIZATION	0	0	0

NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION
PETITION FOR AUTHORITY TO ISSUE SECURITIES
FORM F-4

Utility Name
Exhibit 4

COMPANY: _____
INCOME STATEMENT FOR 12 MONTHS ENDED: MONTH/DAY/YEAR

Prepared for Proposed Debt/Security Issue

	Bal. as of mo/day/yy	Adjustments	Pro Forma
Operating Revenues:			
Operating Expenses:			
Gas Purchased and Production			
Operations and Maintenance			
Depreciation, Depletion and Amortization			
Operating Taxes			
Total Operating Expense	0	0	0
Operating Income	0	0	0
Other Income:			
Other Income/(Deductions) - Net			
AFUDC - Equity			
Total Other Income	0	0	0
Earnings Before Interest and Taxes	0	0	0
Interest Charges:			
Interest - Long Term Debt			
Other Interest			
AFUDC - Debt			
Total Interest Charges	0	0	0
Earnings before Taxes	0	0	0
Income Tax:			
Current Income Taxes:			
State and Local			
Federal			
Total Current Income Taxes	0	0	0
Deferred Taxes:			
State and Local			
Federal			
Total Deferred Taxes	0	0	0
Total Income Tax	0	0	0
Net Income After Tax	0	0	0

NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION
PETITION FOR AUTHORITY TO ISSUE SECURITIES
FORM F-4

Utility Name
Exhibit 5

COMPANY: _____

STATEMENT OF CAPITALIZATION RATIOS
Performed for Proposed Debt/Security Issue

	<u>Amount</u> <u>as of</u> <u>mm/dd/yy</u>	<u>% of Total</u>	<u>Adjustments</u>	<u>Pro Forma</u> <u>Amount</u>	<u>% of Total</u>
Total Debt					
Total Equity					
Total Capitalization					
	<u>0</u>		<u> </u>	<u>0</u>	

NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION
PETITION FOR AUTHORITY TO ISSUE SECURITIES
Form F-4

Company _____

Weighted Average Cost of Debt
Current & Pro Forma at [MONTH/DAY/YEAR]

EXISTING DEBT

(a) Description of Debt, Interest Rate, Maturity date	(b) Term (Yrs)	(c) Issuance Date	(d) Amount Issued @ Face Value	(e) Amount Outstanding @ Face Value	(f) Total Issuance Expense	(g) Unamortized Issuance Exp.	(h) [(e)-(g)] Net Proceeds Outstanding	(i) Amortization of Issuance Exp.	(j) Annual Interest	(k) [(i)+(j)] Annual Cost	(l) [(k)/(h)] Weighted Average Cost Rate
Short Term Debt:											
Total Short Term Debt			0	0	0	0	0	0	0	0	
Long Term Debt:											
Total Long Term Debt			0	0	0	0	0	0	0	0	

PRO FORMA DEBT

(a) Description of Debt, Interest Rate, Maturity date	(b) Term (Yrs)	(c) Issuance Date	(d) Amount Issued @ Face Value	(e) Amount Outstanding @ Face Value	(f) Total Issuance Expense	(g) Unamortized Issuance Exp.	(h) [(e)-(g)] Net Proceeds Outstanding	(i) Amortization of Issuance Exp.	(j) Annual Interest	(k) [(i)+(j)] Annual Cost	(l) [(k)/(h)] Weighted Average Cost Rate
Short Term Debt:											
Total Short Term Debt			0	0	0	0	0	0	0	0	
Long Term Debt:											
Total Long Term Debt			0	0	0	0	0	0	0	0	

WEIGHTED AVERAGE COST OF CAPITAL

	Actual				Adjustment Amount	Pro Forma				
	Amount	Percent of Total	Cost Rate	Weighted Cost Rate		Amount	Percent of Total	Cost Rate	Weighted Cost Rate	
Short Term Debt	0		0.00%	0.00%	0	0		0.00%	0.00%	0
Long Term Debt	0		0.00%	0.00%	0	0		0.00%	0.00%	0
Common Equity										
Total	0			0.00%	0	0			0.00%	0