

**NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION**  
**REPORT OF PROPOSED DISTRIBUTION EXPENDITURES FOR ADDITIONS, EXTENSIONS AND CAPITAL IMPROVEMENTS TO FIXED CAPITAL AND**  
**OPERATION AND MAINTENANCE (O&M) EXPENSES**

(In compliance with Puc 305.01)

Item No.	LOCATION	DESCRIPTION	EST. CONSTRUCTION DATE		ESTIMATED COST
			START	FINISH	

Supervisor's Name / Title: \_\_\_\_\_  
 (please print)

Supervisor's Signature: \_\_\_\_\_

Date Submitted: \_\_\_\_\_

**NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION  
REPORT OF PROPOSED CHANGES IN DEPRECIATION**

RATES (In compliance with Puc 305.02 )

COMPANY NAME: \_\_\_\_\_

DATE: \_\_\_\_\_

		Test Year Plant Balance at (1)	Estimated Whole Life	Present Rates Net Salvage Percent	Depreciation Accrual Rate	Amount	Estimated Whole Life	Proposed Rates (2) Net Salvage Percent	Depreciation Accrual Rate	Amount	Change
<b>Distribution Plant:</b>											
<b>Structures:</b>											
	Total Structures	_____									
<b>Mains:</b>											
	Total Mains										
<b>Other Plant:</b>											
	Total Other	_____							_____		
<b>Total Distribution Plant</b>											
<b>General Plant:</b>											
<b>Total General Plant</b>											
Rounding - various plant accounts											
<b>Sub-Total</b>											
Less: Depreciation Charged to Building OH		_____								_____	
Depreciation Expense											
<b>Miscellaneous Intangible Plant (Account 303)</b>											
Less: Adjustments										_____	
<b>Adjusted Miscellaneous Intangible Plant</b>											
<b>Total Depreciable and Amortization</b>										_____	

(1) Please specify date and source of data.  
(2) Please specify the reasons for changes in depreciation rates.

Supervisor's Name / Title: \_\_\_\_\_  
(please print)

Supervisor's Signature: \_\_\_\_\_

Date Submitted: \_\_\_\_\_

**NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION  
 REPORT OF PROPOSED CHANGES IN DEPRECIATION RATES  
 (In compliance with Puc 305.03)**

COMPANY: \_\_\_\_\_

DATE: \_\_\_\_\_

SIGNATURE: \_\_\_\_\_

		Calculated Accumulated Depreciation Reserve	Accumulated Dep. Reserve (Book Reserve)	Theoretical Reserve	Proposed Amortization (1)
Distribution Plant:					
Structures:					
	Total Structures				
Mains:					
	Total Mains				
Other Plant:					
	Total Other				
<b>Total Distribution Plant</b>					
General Plant:					
	Total General Plant				
	<b>Total Depreciable Distribution and General Plant</b>				

(1) Please specify the reasons for the length of the proposed amortization of the theoretical reserve.

Supervisor's Name / Title: \_\_\_\_\_  
 (please print)

Supervisor's Signature: \_\_\_\_\_

Date Submitted: \_\_\_\_\_

Form F-1

**NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION**  
**SUPPLEMENTAL QUARTERLY FINANCIAL AND SALES INFORMATION**  
**SCHEDULE 1 - CALCULATION OF PER BOOKS RATE OF RETURN**  
 (In compliance with Puc 305.05)

Company: \_\_\_\_\_

Twelve Months Ending: \_\_\_\_\_

Operating revenues for 12 months

Operating Expense:

DISTRIBUTION

TRANSMISSION

GENERATION

Production expenses

Distribution expenses

Transmission expenses

Customer accounts

General and Administrative

Depreciation

Amortization

Federal and state income taxes

Property taxes

Other Taxes

TOTAL

**RATE BASE COMPONENTS, COMPUTED USING A 13-MONTH OR 5 QUARTER AVERAGE**

Utility plant in service

Accumulated depreciation

Material and supplies

Cash working capital requirement

Prepayments

Customer deposits

Customer advances

Any other item properly includible

in utility's rate base

Form F-1

**NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION**  
**SUPPLEMENTAL QUARTERLY FINANCIAL AND SALES INFORMATION**  
**SCHEDULE 2 - CURRENT COST OF CAPITAL**  
(In compliance with Puc 305.05)

Company Name: \_\_\_\_\_

Twelve Months Ending: \_\_\_\_\_

Common Stock Equity

Preferred Stock

Long Term Debt

Short Term Debt

Return on common Equity

Cost of Preferred Stock

Embedded cost of Long Term Debt, by issue

Cost Rate Applicable to Short Term Debt

**NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION  
 SUPPLEMENTAL QUARTERLY FINANCIAL AND SALES INFORMATION  
 SCHEDULE 3 - SALES BY CUSTOMER CLASS  
 (In compliance with Puc 305.05)**

Company: \_\_\_\_\_

Twelve Months Ending: \_\_\_\_\_

REVENUE:	DISTRIBUTION	TRANSMISSION	STRANDED COST RECOVERY	TRANSITION	DEFAULT	TOTAL
Residential						
Small Commercial and Industrial						
Large Commercial and Industrial						
Public Street and Highway Lighting						
Other Sales to Public Authorities						
Sales for Resale						
Breakdown of Kilowatt-hours Delivered by Class of Customer Listed Above						
Average # of Customers for Each Class Listed Above for Current Quarter						
Average # of Customers for Each Class Listed Above for Same Quarter of Prior Year						
Totals for Current Quarter						
Cumulative for Current Year						
Totals for the Same Quarter of the Prior Year						
Cumulative for the Prior Year						

**NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION  
PETITION FOR AUTHORITY TO ISSUE SECURITIES  
FORM F-4**

Utility Name  
Exhibit 1

COMPANY: \_\_\_\_\_

**ESTIMATED COST OF FINANCING  
Proposed Debt/Security Issue**

Estimated Cost of Financing

Amount

**Total Estimated Costs**

\_\_\_\_\_ 0

**NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION  
PETITION FOR AUTHORITY TO ISSUE SECURITIES  
FORM F-4**

Utility Name  
Exhibit 2

**COMPANY:** \_\_\_\_\_

**SOURCES AND USES OF FUNDS  
Proposed Debt/Security Issue**

**Sources of Funds**

Amount

**Total Sources of Funds**

\_\_\_\_\_ 0

**Uses of Funds**

**Total Uses of Funds**

\_\_\_\_\_ 0

**NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION  
 PETITION FOR AUTHORITY TO ISSUE SECURITIES  
 FORM E-4**

Utility Name  
 Exhibit 3

COMPANY: \_\_\_\_\_  
 BALANCE SHEET AS OF: MONTH/DAY/YEAR

Prepared for Proposed Debt/Security Issue

	<u>Bal. as of</u> <u>mm/dd/yy</u>	<u>Adjustments</u>	<u>Pro Forma</u>
<b>ASSETS</b>			
Utility Plant:			
Net Plant	0	0	0
Less: Accumulated Depreciation & Amortization			
Net Utility Plant	0	0	0
Current Assets:			
Total Current Assets	0	0	0
Deferred Income Taxes			
Noncurrent Assets:			
Total Noncurrent Assets	0	0	0
<b>TOTAL ASSETS</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>LIABILITIES AND CAPITALIZATION</b>			
Current Liabilities:			
Total Current Liabilities	0	0	0
Deferred Income Taxes			
Noncurrent Liabilities:			
Total Noncurrent Liabilities	0	0	0
Capitalization:			
Stock			
Retained Earnings			
Long-Term Debt			
Total Capitalization	0	0	0
<b>TOTAL LIABILITIES AND CAPITALIZATION</b>	<b>0</b>	<b>0</b>	<b>0</b>

**NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION  
 PETITION FOR AUTHORITY TO ISSUE SECURITIES  
 FORM F-4**

Utility Name  
 Exhibit 4

**COMPANY:** \_\_\_\_\_  
**INCOME STATEMENT FOR 12 MONTHS ENDED:** \_\_\_\_\_ **MONTH/DAY/YEAR**

Prepared for Proposed Debt/Security Issue

	<u>Bal. as of</u> <u>mo/d/yyyy</u>	<u>Adjustments</u>	<u>Pro Forma</u>
<b>Operating Revenues:</b>			
<b>Operating Expenses:</b>			
Gas Purchased and Production			
Operations and Maintenance			
Depreciation, Depletion and Amortization			
Operating Taxes			
<b>Total Operating Expense</b>	<u>0</u>	<u>0</u>	<u>0</u>
<b>Operating Income</b>	<u>0</u>	<u>0</u>	<u>0</u>
<b>Other Income:</b>			
Other Income/(Deductions) - Net			
AFUDC - Equity			
<b>Total Other Income</b>	<u>0</u>	<u>0</u>	<u>0</u>
<b>Earnings Before Interest and Taxes</b>	<u>0</u>	<u>0</u>	<u>0</u>
<b>Interest Charges:</b>			
Interest - Long Term Debt			
Other Interest			
AFUDC - Debt			
<b>Total Interest Charges</b>	<u>0</u>	<u>0</u>	<u>0</u>
<b>Earnings before Taxes</b>	<u>0</u>	<u>0</u>	<u>0</u>
<b>Income Tax:</b>			
<b>Current Income Taxes</b>			
State and Local			
Federal			
<b>Total Current Income Taxes</b>	<u>0</u>	<u>0</u>	<u>0</u>
<b>Deferred Taxes</b>			
State and Local			
Federal			
<b>Total Deferred Taxes</b>	<u>0</u>	<u>0</u>	<u>0</u>
<b>Total Income Tax</b>	<u>0</u>	<u>0</u>	<u>0</u>
<b>Net Income After Tax</b>	<u>0</u>	<u>0</u>	<u>0</u>

**NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION  
 PETITION FOR AUTHORITY TO ISSUE SECURITIES  
 FORM F-4**

Utility Name  
 Exhibit 5

COMPANY: \_\_\_\_\_

**STATEMENT OF CAPITALIZATION RATIOS  
 Performed for Proposed Debt/Security Issue**

	<u>Amount as of mm/dd/yy</u>	<u>% of Total</u>	<u>Adjustments</u>	<u>Pro Forma Amount</u>	<u>% of Total</u>
Total Debt	_____		_____	_____	
Total Equity	_____		_____	_____	
Total Capitalization	_____	0	_____	_____	0

**NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION  
 PETITION FOR AUTHORITY TO ISSUE SECURITIES  
 Form F-4**

Company \_\_\_\_\_

**Weighted Average Cost of Debt  
 Current & Pro Forma at [MONTH/DAY/YEAR]**

**EXISTING DEBT**

(a) Description of Debt, Interest Rate, Maturity date	(b) Term (Yrs)	(c) Issuance Date	(d) Amount Issued @ Face Value	(e) Amount Outstanding @ Face Value	(f) Total Issuance Expense	(g) Unamortized Issuance Exp.	(h) [(e)-(g)] Net Proceeds Outstanding	(i) Amortization of Issuance Exp.	(j) Annual Interest	(k) [(i)+(j)] Annual Cost	(l) [(k)/(h)] Weighted Average Cost Rate
<b>Short Term Debt:</b>											
<b>Total Short Term Debt</b>			0	0	0	0	0	0	0	0	
<b>Long Term Debt:</b>											
<b>Total Long Term Debt</b>			0	0	0	0	0	0	0	0	

**PRO FORMA DEBT**

(a) Description of Debt, Interest Rate, Maturity date	(b) Term (Yrs)	(c) Issuance Date	(d) Amount Issued @ Face Value	(e) Amount Outstanding @ Face Value	(f) Total Issuance Expense	(g) Unamortized Issuance Exp.	(h) [(e)-(g)] Net Proceeds Outstanding	(i) Amortization of Issuance Exp.	(j) Annual Interest	(k) [(i)+(j)] Annual Cost	(l) [(k)/(h)] Weighted Average Cost Rate
<b>Short Term Debt:</b>											
<b>Total Short Term Debt</b>			0	0	0	0	0	0	0	0	
<b>Long Term Debt:</b>											
<b>Total Long Term Debt</b>			0	0	0	0	0	0	0	0	

**WEIGHTED AVERAGE COST OF CAPITAL**

	Actual				Adjustment Amount	Pro Forma				
	Amount	Percent of Total	Cost Rate	Weighted Cost Rate		Amount	Percent of Total	Cost Rate	Weighted Cost Rate	
Short Term Debt	0		0.00%	0.00%	0	0		0.00%	0.00%	0
Long Term Debt	0		0.00%	0.00%	0	0		0.00%	0.00%	0
Common Equity										
<b>Total</b>	0			0.00%	0	0		0.00%		0